Redacted Pursuant to Protective Order at Request of Defendants

To:

"Anthony Zameczkowski" <anthonyz@google.com>

"Redic Thomas" <redic@google.com>

From:

Cc: Bcc:

Received Date:

2007-11-27 02:39:26 CST

Subject:

Re: Sport rights report

Tony,

Are you in California this week?

We are working on estimating the potential value of various sports content to YouTube. This requires us to estimate the number of video views that we could potentially experience if the content of certain content providers was on the site. For example, if we had UEFA in 2008, what would be the potential number of views that we could see. Your input in helping us come up with an estimate would be greatly appreciated. I've attached a page which summarizes the current video view assumptions in the model. Please let

me know what you think. I'll also send you a copy of a email thread where we are discussing the assumptions.

Best,

Redic

On Nov 22, 2007 7:16 AM, Anthony Zameczkowski <anthonyz@google.com> wrote:

- > Here it isl
- > Sorry for the delay.
- > Cheers,
- > Tony
- >
- >
- > Anthony Zameczkowski
- > Strategic Partner Development Manager, YouTube EMEA
- > Google
- > Belgrave House
- > 76 Buckingham Palace Road
- > SW1 W9TQ London
- > Fax: +44 (0) 207 031 3001
- > anthonyz@google.com
- >
- > This transmission may be privileged and may contain confidential
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- > distribution, re-transmission, copying or disclosure is strictly prohibited.
- > If you have received this transmission in error, please notify me
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- > your system. Nothing in this E-Mail constitutes a contractual offer capable
- > of acceptance and any commercial terms it contains or references are
- > expressly subject to contract

Attachments:



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130-0002

sports vid view assumptions.doc

Highly Confidential

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Estimate Method

130-0003

Estimate Method	d		V		
Traffic	, FX 2007 Y	oY Growth	FY 2008 Y	dY Growth	FY 2009
International					
English Premier	e League		90,000,000	20%	36,000,000
Formula 1			80,904,825	111%	189,290,078
Latida	N 400 1/00/801		6,000,000	20%	7,200,000
UEFA			65,000,000	20%	78,000,000
Domestic					
NBA	63,331,313	20%	75,997,575	20%	91,197,090.
NHL	23,584,807	20%	28,901,769	20%	33,962,123
NFL			250,000,000	20%	300,000,000
MLB			130,000,000	20%	156,000,000
Niche					20.00
PBR (Bull riding	4,694,248	20%-	5.633,098	20%	6,759,718
National Lacret	51,195	20%	61,434	20%	73,720
Extreme Eleme	2,49]]282	20%	2,989,539	20%	3,587,447
Fight Network	755,433	20%	906,520	20%	1,087,824

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