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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

INDUSTRIAL ENTERPRISES OF AMERICA, INC.,

Plaintiff,

- against -

TRINITY BUI and TRINITY FINANCING INVESTMENTS CORPORATION,

Defendants.

(RIS)

No. 07-Civ-3734 (XMK)(DCF)

STIPULATION AND ORDER OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel of record for all the parties, that the above-captioned action shall be and is dismissed with prejudice and without costs to any party, pursuant to Rule 41(a), Fed. R. Civ. P.

Dated: New York, New York November 6, 2007

HOLLAND & KNIGHT LLP

David D. Howe Mitchell J. Geller

195 Broadway New York, New York 10007

(212) 513-3200

Attorneys for Plaintiff

LAW OFFICE OF NELSON M. STERN

Nelson M. Stern

630 Third Avenue, 18th Floor New York, New York 10017

(212) 223-8330

Attorneys for Defendants

SO ORDERED:

United States District Judge

11/7/07