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*Attorneys for The Andy Warhol Foundation for the Visual Arts, Inc.,  
 Vincent Fremont, Vincent Fremont Enterprises, and The Andy Warhol  
 Art Authentication Board, Inc.*

UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

----- X	
JOE SIMON-WHELAN, Individually and on	:
Behalf of All Others Similarly Situated,	:
	:
Plaintiff,	:
	:
- against -	:
	:
THE ANDY WARHOL FOUNDATION FOR	:
THE VISUAL ARTS, INC., THE ESTATE OF	:
ANDY WARHOL, VINCENT FREMONT,	:
Individually and Successor Executor for the	:
Estate of Andy Warhol, VINCENT FREMONT	:
ENTERPRISES, THE ANDY WARHOL ART	:
AUTHENTICATION BOARD, INC., JOHN	:
DOES 1-20, JANE DOES 1-10, and RICHARD	:
ROES 1-10,	:
	:
Defendants.	:
----- X	

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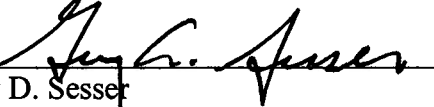
**Rule 7.1 Statement**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the court to evaluate possible disqualification or recusal, the undersigned counsel for Defendants The Andy Warhol Foundation for the Visual Arts, Inc., Vincent Fremont, Vincent Fremont Enterprises, and The Andy Warhol Art Authentication Board, Inc., hereby certifies that there are no corporate parents, affiliates and/or subsidiaries of

said parties which are publicly held or which have a financial interest in the outcome of litigation.

New York, New York  
September 14, 2007

CARTER LEDYARD & MILBURN LLP

By:   
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