

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THOMAS H. LEE EQUITY FUND V, L.P.,
THOMAS H. LEE PARALLEL FUND V, L.P.,
and THOMAS H. LEE EQUITY (CAYMAN)
FUND V, L.P.,

Plaintiffs,

v.

MAYER, BROWN, ROWE & MAW LLP,

Defendants.

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07 Civ. 6767 (GEL)

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Rule 7.1 Statement

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SUPPLEMENTAL FED. R. CIV. P. 7.1 DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Plaintiffs Thomas H. Lee Equity Fund V, L.P., Thomas H. Lee Parallel Fund V, L.P. and Thomas H. Lee Equity (Cayman) Fund V, L.P. (the “THL Funds”) hereby disclose that they are limited partnerships whose general partner is THL Equity Advisors V, LLC, a limited liability company that is wholly owned by Thomas H. Lee Partners, L.P. (“THLP”). There is no publicly held limited partner of the THL Funds that owns ten percent or more of their interests.

Dated: November 5, 2007
New York, New York

Respectfully submitted,

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-and-

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