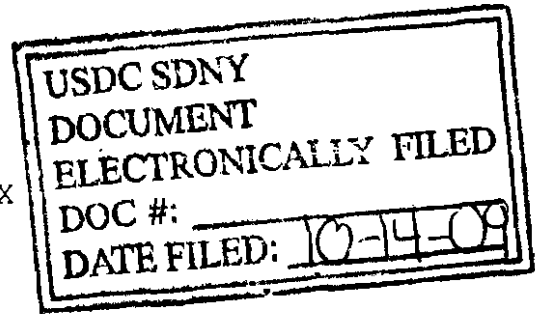


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



-----X
SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

PENTAGON CAPITAL MANAGEMENT PLC and
LEWIS CHESTER,

Defendants,

- and -

PENTAGON SPECIAL PURPOSE FUND, LTD.,

Relief Defendant.
-----X

Sweet, D.J.,

Defendants' motion in limine will be heard at noon on Wednesday, November 4, 2009, in Courtroom 18C. All motion papers shall be served in accordance with Local Civil Rule 6.1.

It is so ordered.

New York, NY
October 13, 2009

ROBERT W. SWEET
U.S.D.J.