UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ROYAL PALM SENIOR INVESTORS, LLC, AND GUY T. MITCHELL,

Plaintiffs,

v.

CARBON CAPITAL II, INC.,

Defendant.

BARBARA S. JONES
UNITED STATES DISTRICT JUDGE

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08 Cv. 4319 (BSJ)

Order

Arnold & Porter, LLP informed the Court that on January 5, 2009, Royal Palm Senior Investors, LLC tendered an Assignment and Transfer of the membership interests in Royal Palm Hotel Guy T. Mitchell Rr 6 present Capital II Linc. (the "Membership Interests") to Defendant. In December 2008, Defendant noticed a foreclosure sale of the Membership Interests for January 6, 2009. The Court directs the parties to inform the Court of the status and results of the foreclosure sale by June 10, 2009.

By letter dated January 23, 2009, Plaintiffs' counsel

SO ORDERED:

BARBARA S. JONES

UNITED STATES DISTRICT JUDGE

Dated:

New York, New York

May 29, 2009