

DES

Corp DES

SECURITY DESCRIPTION

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LLOYDS TSB BANK LLOYDS7 7/8 05/49 NOT PRICED

ISSUER INFORMATION	IDENTIFIERS	
Name LLOYDS TSB BANK PLC	Common 036449799	1) Additional Sec Info
Type Money Center Banks	ISIN XS0364497999	2) Call Schedule
Market of Issue Euro-Dollar	BB Number EH3689666	3) ALLQ
SECURITY INFORMATION	RATINGS	
Country GB Currency USD	Moody's NA	4) Corporate Actions
Collateral Type Subordinated	S&P NR	5) Cds Spreads/RED Info
Calc Typ(1)STREET CONVENTION	Composite NR	6) Ratings
Maturity PERPETUAL Series EMTn	ISSUE SIZE	7) Custom Notes
PERP/CALL 11/29/13@ 100.00	Aggr Amt Iss/Out *	8) Covenant/Default
Coupon 7 7/8 Exchanged	USD 1,250,000.00 (M)/	9) Identifiers
S/A ISMA-30/360	USD (M)	10) Fees/Restrictions
Announcement Dt 5/15/08	Min Piece/Increment	11) Disclaimer Page
Int. Accrual Dt 5/29/08	1,000.00/ 1,000.00	12) Prospectus
1st Settle Date 5/29/08	Par Amount 1,000.00	13) Sec. Specific News
1st Coupon Date 11/29/08	BOOK RUNNER/EXCHANGE	14) Involved Parties
Iss Pr 100	JOINT LEADS	15) Issuer Information
HAVE PROSPECTUS	NOT LISTED	16) Pricing Sources
		17) Related Securities
		18) Issuer Web Page
		66) Send as Attachment

ISSUER'S OPTION TO DEFER COUPON PAYMENTS.

1-1 EXCHANGE INTO XS0406095041. EXCH OFFER EXP 1/16/09.

BGN/CLOSE/MID/YTM

LLOYDS TSB BANK LLOYDS7 ⁷/₈ 05/49

N O T P R I C E D

Range **11/ 3/08** to **1/19/09**

Source **BGN**

HI 73.5000 ON 1/ 1/09

Period **D** Daily

AVE 70.0536

Market **M** Mid/Last

LOW 64.0000 ON 1/19/09

DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F			F	1/ 2 65.5000	12.076	F	12/12 70.2000	11.274
T			T	1/ 1 H73.5000	10.769	T	12/11 71.1458	11.125
W			W	12/31 67.7500	11.678	W	12/10 73.3333	10.794
T			T	12/30 65.8750	12.008	T	12/ 9 72.7143	10.886
M	1/19 L64.0000	12.355	M	12/29 66.5000	11.896	M	12/ 8 72.7143	10.886
F	1/16 66.0000	11.984	F	12/26 67.7500	11.678	F	12/ 5 72.1000	10.978
T	1/15 64.6875	12.225	T	12/25 73.5000	10.769	T	12/ 4 71.6667	11.045
W	1/14 64.5400	12.253	W	12/24 67.8333	11.664	W	12/ 3 72.8125	10.871
T	1/13 65.8580	12.010	T	12/23 67.4000	11.738	T	12/ 2 72.9531	10.851
M	1/12 64.6500	12.233	M	12/22 67.3500	11.747	M	12/ 1 73.1094	10.828
F	1/ 9 64.5833	12.245	F	12/19 67.5500	11.713	F	11/28 73.1964	10.815
T	1/ 8 64.7000	12.223	T	12/18 70.2000	11.273	T	11/27 73.2292	10.810
W	1/ 7 64.2143	12.315	W	12/17 73.3533	10.791	W	11/26 72.8956	10.859
T	1/ 6 64.5833	12.245	T	12/16 70.8250	11.175	T	11/25 73.2083	10.813
M	1/ 5 64.7500	12.214	M	12/15 71.0250	11.143	M	11/24 73.2125	10.813

<HELP> for explanation.

Corp **HP**

BGN/CLOSE/MID/YTM

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LOW 64.0000 ON 1/19/09

DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F 11/21	73.2083	10.813						
T 11/20	73.4583	10.776						
W 11/19	73.1667	10.819						
T 11/18	73.1944	10.815						
M 11/17	73.1111	10.827						
F 11/14	72.8438	10.866						
T 11/13	72.7500	10.880						
W 11/12	72.7188	10.885						
T 11/11	72.8333	10.867						
M 11/10	72.8750	10.861						
F 11/ 7	72.6000	10.902						
T 11/ 6	72.6000	10.902						
W 11/ 5	71.7000	11.038						
T 11/ 4	69.6000	11.369						
M 11/ 3	69.3750	11.406						