

May 27/09 Pring

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PREFERRED SECURITY DISPLAY Page 1/ 2

LLOYDS BANKING LLOYDS7 ⁷/₈ 11/49 58.82359/59.32359 (FLAT TRAD)BGN MATRIX

ISSUER INFORMATION		IDENTIFIERS		1) Additional Sec Info 2) Call Schedule 3) ALLQ 4) Corporate Actions 5) Cds Spreads/RED Info 6) Ratings 7) Custom Notes 8) Covenant/Default 9) Identifiers 10) Prospectus 11) Sec. Specific News 12) Involved Parties 13) Issuer Information 14) Pricing Sources 15) Related Securities 16) Issuer Web Page
Name LLOYDS BANKING GROUP PLC		Common	040609504	
Type Commer Banks Non-US		ISIN	XS0406095041	
Market of Issue Euro-Dollar		Sedol	B3L00P4	
SECURITY INFORMATION		RATINGS		
Country GB	Currency USD	Moody's	B3	
Collateral Type Jr Subordinated		S&P	CC	
Calc Typ(1)STREET CONVENTION		Composite	CCC-	
Maturity PERPETUAL Series		ISSUE SIZE		
PERP/CALL 11/29/13@ 100.00		Amt Issued/Outstanding		
Coupon 7 ⁷ / ₈ Flat Trading		USD 1,250,000.00 (M)		
S/A ISMA-30/360		USD 423,815.00 (M)		
Announcement Dt 12/18/08		Min Piece/Increment		
Int. Accrual Dt 11/29/08		1,000.00/ 1,000.00		
1st Settle Date 1/19/09		Par Amount 1,000.00		
1st Coupon Date 5/29/09		BOOK RUNNER/EXCHANGE		
Iss Pr 100		Multiple		
HAVE PROSPECTUS				66) Send as Attachment

NON-CUM PFD SEC. 1-1 EXCHANGE WITH XS0364497999. MAY 2010 CPN DEFERRED.

AFFECTED BY DIVIDEND AND COUPON RESTRICTIONS. SEE SEC SPEC NEWS

Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 052 2977 6000
 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000
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 SN 632905 6453-749-0 04-Mar-2010 14:50:11

BGN/CLOSE/MID/YTM

LLOYDS BANKING LLOYDS7 ⁷/₈ 11/49 58.84415/59.34415 (FLAT TRAD)BGN MATRIX
 Source **BGN** HI 76.6875 ON 11/11/09
 Range **1/26/09** to **3/ 4/10** Period **D** Daily AVE 53.2478
 Market **M** Mid/Last LOW 17.0000 ON 3/13/09

DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD			
F			F	2/12	59.4375	13.690	F	1/22	61.8750	13.043	
T	3/ 4	59.1250	13.874	T	2/11	60.0500	13.543	T	1/21	62.7500	12.855
W	3/ 3	59.0417	13.889	W	2/10	60.1500	13.515	W	1/20	63.5250	12.693
T	3/ 2	59.0417	13.873	T	2/ 9	60.1000	13.507	T	1/19	64.1042	12.564
M	3/ 1	58.6250	13.969	M	2/ 8	60.2500	13.468	M	1/18	64.1350	12.554
F	2/26	58.6250	13.963	F	2/ 5	60.1500	13.485	F	1/15	63.8750	12.605
T	2/25	58.7500	13.928	T	2/ 4	60.4500	13.413	T	1/14	63.8750	12.601
W	2/24	58.5833	13.963	W	2/ 3	60.4500	13.408	W	1/13	64.2500	12.522
T	2/23	58.5417	13.946	T	2/ 2	60.1500	13.461	T	1/12	64.4500	12.466
M	2/22	58.5833	13.931	M	2/ 1	60.0625	13.476	M	1/11	64.6250	12.428
F	2/19	58.2000	14.019	F	1/29	60.1250	13.456	F	1/ 8	63.9375	12.558
T	2/18	58.1500	14.026	T	1/28	60.7500	13.311	T	1/ 7	63.8750	12.566
W	2/17	59.9167	13.599	W	1/27	60.5000	13.362	W	1/ 6	61.3500	13.082
T	2/16	59.9167	13.584	T	1/26	61.0000	13.242	T	1/ 5	61.3500	13.068
M	2/15	59.2000	13.746	M	1/25	61.2500	13.183	M	1/ 4	60.3020	13.291

<HELP> for explanation.

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BGN/CLOSE/MID/YTM

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F 1/ 1	59.7500	13.409	F 12/11	56.8500	13.989	F 11/20	68.0833	12.317
T 12/31	60.2020	13.308	T 12/10	57.4000	13.851	T 11/19	67.9167	12.345
W 12/30	60.2500	13.293	W 12/ 9	57.5833	13.802	W 11/18	70.6667	11.837
T 12/29	60.2020	13.299	T 12/ 8	57.6250	13.777	T 11/17	69.2140	12.085
M 12/28	59.7500	13.380	M 12/ 7	58.0000	13.683	M 11/16	70.5729	11.838
F 12/25	60.2500	13.269	F 12/ 4	58.0020	13.678	F 11/13	71.4375	11.684
T 12/24	59.9375	13.338	T 12/ 3	57.9500	13.685	T 11/12	74.1000	11.241
W 12/23	59.9375	13.333	W 12/ 2	58.1500	13.633	W 11/11	H76.6875	10.841
T 12/22	59.9020	13.337	T 12/ 1	58.1500	13.618	T 11/10	67.1821	12.452
M 12/21	60.0000	13.296	M 11/30	58.2500	13.590	M 11/ 9	67.1657	12.442
F 12/18	60.0000	13.291	F 11/27	58.1250	13.614	F 11/ 6	66.9479	12.480
T 12/17	59.2500	13.454	T 11/26	59.8500	13.221	T 11/ 5	66.8094	12.498
W 12/16	59.5625	13.379	W 11/25	59.7500	13.243	W 11/ 4	68.0000	12.265
T 12/15	58.9000	13.514	T 11/24	58.7000	13.472	T 11/ 3	69.8512	11.914
M 12/14	57.5000	13.837	M 11/23	58.0500	14.585	M 11/ 2	63.9167	13.066

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DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F 10/30	66.5833	12.516	F 10/ 9	62.1250	13.360	F 9/18	64.7500	12.699
T 10/29	66.1667	12.594	T 10/ 8	62.3750	13.299	T 9/17	65.1600	12.612
W 10/28	65.8400	12.654	W 10/ 7	60.2667	13.778	W 9/16	64.2500	12.791
T 10/27	66.2250	12.569	T 10/ 6	60.2667	13.757	T 9/15	63.0100	13.036
M 10/26	65.8800	12.633	M 10/ 5	60.6000	13.673	M 9/14	62.2500	13.195
F 10/23	64.8600	12.835	F 10/ 2	60.3750	13.721	F 9/11	61.1250	13.440
T 10/22	64.6000	12.884	T 10/ 1	63.4167	13.035	T 9/10	59.5750	13.795
W 10/21	64.4375	12.914	W 9/30	63.7000	12.970	W 9/ 9	58.8100	13.974
T 10/20	64.2500	12.939	T 9/29	63.9500	12.904	T 9/ 8	57.9375	14.174
M 10/19	63.6475	13.062	M 9/28	64.2500	12.837	M 9/ 7	56.4375	14.556
F 10/16	62.8633	13.226	F 9/25	64.2500	12.832	F 9/ 4	54.1667	15.185
T 10/15	63.5000	13.084	T 9/24	64.7500	12.726	T 9/ 3	54.3750	15.119
W 10/14	62.5833	13.278	W 9/23	64.8125	12.708	W 9/ 2	52.1000	15.794
T 10/13	62.5000	13.282	T 9/22	65.0833	12.641	T 9/ 1	51.8750	15.837
M 10/12	62.5000	13.277	M 9/21	63.9167	12.874	M 8/31		

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F 8/28	50.1250	16.393	F 8/ 7	66.2500	12.231	F 7/17	48.4375	16.674
T 8/27	48.7500	16.864	T 8/ 6	65.7500	12.322	T 7/16	47.8125	16.888
W 8/26	48.8333	16.826	W 8/ 5	66.1875	12.235	W 7/15	46.7500	17.270
T 8/25	49.2188	16.675	T 8/ 4	66.5000	12.164	T 7/14	46.9000	17.190
M 8/24	48.6875	16.855	M 8/ 3	65.4400	12.360	M 7/13	46.6875	17.261
F 8/21	49.5833	16.533	F 7/31	64.3750	12.563	F 7/10	46.5833	17.292
T 8/20	56.2500	14.519	T 7/30	65.2500	12.388	T 7/ 9	46.8125	17.198
W 8/19	58.3750	13.973	W 7/29	62.7500	12.883	W 7/ 8	48.0833	16.731
T 8/18	60.0000	13.571	T 7/28	61.2500	13.189	T 7/ 7	48.0833	16.708
M 8/17	62.5500	13.003	M 7/27	61.0833	13.225	M 7/ 6	46.8000	17.163
F 8/14	62.7500	12.956	F 7/24	58.6250	13.781	F 7/ 3	46.5000	17.267
T 8/13	64.2500	12.644	T 7/23			T 7/ 2	46.4375	17.291
W 8/12	64.5000	12.590	W 7/22	53.3750	15.143	W 7/ 1	46.5833	17.228
T 8/11	65.1167	12.456	T 7/21	52.2500	15.454	T 6/30	46.6667	17.189
M 8/10	66.1167	12.261	M 7/20	49.5500	16.302	M 6/29	46.8333	17.096

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F 6/26	43.6250	18.355	F 6/ 5	45.4167	17.452	F 5/15	47.7500	17.912
T 6/25	46.1667	17.328	T 6/ 4	44.2000	17.924	T 5/14	48.2500	17.703
W 6/24	45.6875	17.503	W 6/ 3	44.1250	17.946	W 5/13	46.3750	18.467
T 6/23	46.2500	17.265	T 6/ 2	43.7500	18.073	T 5/12	47.0833	18.139
M 6/22	45.1250	17.689	M 6/ 1	44.0000	17.962	M 5/11	48.2500	17.659
F 6/19	46.2500	17.249	F 5/29	42.5833	18.549	F 5/ 8	49.0000	17.360
T 6/18	45.6250	17.478	T 5/28	43.6250	18.099	T 5/ 7	45.1250	18.959
W 6/17	48.2500	16.517	W 5/27	44.5833	17.703	W 5/ 6	46.1250	18.506
T 6/16	47.6667	16.697	T 5/26	46.0000	17.145	T 5/ 5	43.7500	19.560
M 6/15	47.3333	16.807	M 5/25	48.2500	17.785	M 5/ 4	41.5000	20.700
F 6/12			F 5/22	47.6875	18.012	F 5/ 1	40.2500	21.387
T 6/11	48.0000	16.559	T 5/21	50.2500	17.014	T 4/30	40.9000	21.005
W 6/10	48.1667	16.494	W 5/20	50.1667	17.036	W 4/29	39.8792	21.577
T 6/ 9	47.7500	16.616	T 5/19	48.7500	17.535	T 4/28	39.8333	21.564
M 6/ 8	46.3750	17.100	M 5/18	48.6667	17.558	M 4/27	40.1000	21.395

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F 4/24	40.2500	21.296	F 4/ 3	28.3333	30.799	F 3/13	L17.0000	53.470
T 4/23	40.8500	20.944	T 4/ 2	29.5000	29.434	T 3/12	17.0000	53.390
W 4/22	42.1250	20.249	W 4/ 1	29.3333	29.593	W 3/11		
T 4/21	43.5000	19.528	T 3/31	27.5625	31.611	T 3/10		
M 4/20	44.5000	19.048	M 3/30	29.2500	29.586	M 3/ 9		
F 4/17	44.6667	18.962	F 3/27	28.2500	30.711	F 3/ 6		
T 4/16	43.1667	19.657	T 3/26	29.5000	29.262	T 3/ 5		
W 4/15	39.3750	21.688	W 3/25	27.6667	31.396	W 3/ 4		
T 4/14	39.2500	21.722	T 3/24			T 3/ 3		
M 4/13			M 3/23	27.0625	32.052	M 3/ 2		
F 4/10			F 3/20			F 2/27		
T 4/ 9	34.6667	24.819	T 3/19	20.5000	43.569	T 2/26		
W 4/ 8	34.6667	24.802	W 3/18	20.5000	43.516	W 2/25		
T 4/ 7	34.1667	25.179	T 3/17	21.0000	42.199	T 2/24		
M 4/ 6	32.5000	26.512	M 3/16			M 2/23	22.5000	38.076

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DATE	Price	YIELD	DATE	Price	YIELD	DATE	Price	YIELD
F 2/20	22.5000	38.036	F 1/30					
T 2/19	22.5000	37.996	T 1/29					
W 2/18	22.5000	37.957	W 1/28					
T 2/17	24.5000	34.531	T 1/27	35.0000	23.364			
M 2/16	25.5000	33.055	M 1/26	35.0000	23.349			
F 2/13								
T 2/12	34.7500	23.814						
W 2/11	34.8750	23.709						
T 2/10	35.7500	23.044						
M 2/ 9	35.2083	23.399						
F 2/ 6								
T 2/ 5								
W 2/ 4	32.5000	25.387						
T 2/ 3								
M 2/ 2								