

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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 IN RE HERALD, PRIMEO AND THEMA : Master File No. 09 Civ. 289
 FUNDS SECURITIES LITIGATION : (RMB) (HBP)
 :
 : ECF Case
 This action relates to: : Electronically Filed
 09 Civ. 289 (RMB) (HBP)
 09 Civ. 2032 (RMB) (HBP)
 09 Civ. 2558 (RMB) (HBP)

This document relates to:
 All Actions

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**CORPORATE DISCLOSURE STATEMENT PURSUANT TO
 FEDERAL RULE OF CIVIL PROCEDURE 7.1 OF UNICREDIT S.p.A.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure,¹ and to enable
 Judges and Magistrate Judges to evaluate possible disqualification or recusal, defendant
 UniCredit S.p.A. states, by and through its undersigned counsel, as follows:

1. UniCredit S.p.A. is a publicly held corporation whose shares trade on the
 Borsa Italiana, Italy's main stock exchange. No publicly held corporation owns 10% or more of
 UniCredit S.p.A.'s stock.

¹ UniCredit S.p.A. submits this Corporate Disclosure Statement without prejudice to, and without waiver of, any rights, arguments or defenses it might otherwise have at law or in equity including, without limitations, its right to contest personal jurisdiction. UniCredit S.p.A. does not hereby submit to the jurisdiction of this Court.

Dated: New York, New York
February 9, 2011

Respectfully submitted,

/s/ Susan L. Saltzstein

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