

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
 In re HERALD, PRIMEO and THEMA FUNDS : Case No. 09 Civ. 0289 (RMB)
 SECURITIES LITIGATION :

:

:

NOTICE OF APPEARANCE

TO THE CLERK OF THE COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that Andrew Rhys Davies of Allen & Overy LLP, who is admitted to practice before this Court and is in good standing, hereby enters an appearance as counsel for defendant JP Morgan Chase & Co. in the above-captioned consolidated action and respectfully requests that all pleadings, notices, orders, correspondence and other papers in connection with this action be served on the undersigned.

Dated: New York, New York
 March 25, 2011

Respectfully submitted,

ALLEN & OVERY LLP

By: 

Andrew Rhys Davies

1221 Avenue of the Americas

New York, New York 10020

Telephone: (212) 610-6300

Facsimile: (212) 610-6399

Email: andrew.rhys.davies@allenovery.com

Attorneys for Defendant JP Morgan Chase & Co.