UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE HERALD, PRIMEO and THEMA FUNDS: SECURITIES LITIGATION.

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09 Civ. 289 (RMB)

ADMINISTRATIVE ORDER

Coursel are directed to appear before the Court on April 26, 2011 at 10:30 a.m. in Courtroom 21B (21st floor), 500 Pearl Street, U.S. District Courthouse for a conference, including the status of the Trustee's motion for injunctive and related relief, filed April 8, 2011 in the United States Bankruptcy Court.

Dated: New York, New York April 18, 2011

