

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA  
FUNDS SECURITIES LITIGATION

**NOTICE OF APPEARANCE**

This Document Relates To:

09-cv-289 and 09-cv-2032 (GBD)

PLEASE TAKE NOTICE that Gabrielle S. Marshall of the law firm Hughes Hubbard & Reed LLP hereby appears in this action as counsel on behalf of Defendant Ernst & Young (“E&Y Cayman”). The undersigned hereby certifies that she is admitted to practice in this Court.

Dated: New York, New York  
April 19, 2011

/s/ Gabrielle S. Marshall  
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