

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION

NOTICE OF APPEARANCE

This Document Relates To:

09-cv-289 and 09-cv-2032 (GBD)

PLEASE TAKE NOTICE that Kathryn R. Vogel of the law firm Hughes Hubbard & Reed LLP hereby appears in this action as counsel on behalf of Defendant Ernst & Young (“E&Y Cayman”). The undersigned hereby certifies that she is admitted to practice in this Court.

Dated: New York, New York
April 19, 2011

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