

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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 IN RE HERALD, PRIMEO AND THEMA : Master File No. 09 Civ. 289
 FUNDS SECURITIES LITIGATION : (RMB) (HBP)
 :
 This Document Relates to: : ECF Case
 : Electronically Filed
 Davis v. Benbassat, No. 09 Civ. 2558 :
 Repex Ventures, S.A. v. Madoff, No. 09 :
 Civ. 289 :
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**RULE 7.1 CORPORATE DISCLOSURE STATEMENT OF
 JPMORGAN CHASE & CO., JPMORGAN CHASE BANK, N.A.,
 J.P. MORGAN SECURITIES LLC AND J.P. MORGAN SECURITIES LTD.**

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant JPMorgan Chase & Co. and proposed defendants JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC and J.P. Morgan Securities Ltd. hereby state as follows:

JPMorgan Chase & Co. is a publicly held corporation that has no parent corporation, and no publicly held corporation owns 10% or more of its stock. JPMorgan Chase Bank, N.A., a national banking association, is a wholly-owned subsidiary of JPMorgan Chase & Co. J.P. Morgan Securities LLC and J.P. Morgan Securities Ltd. are wholly-owned, indirect subsidiaries of JPMorgan Chase & Co.

Dated: June 29, 2011
 New York, New York

ALLEN & OVERY LLP

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 Securities LLC and J.P. Morgan Securities, Ltd.*