

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION

This Document Relates To: 09 CIV 289
and 09 CIV 2032

Civil Action No. 09 CIV 289 (RMB)
(HBP) (Consolidated with 09 CIV 2032
and 09 CIV 2558)

ECF CASE

**CORPORATE DISCLOSURE STATEMENT OF
ERNST & YOUNG GLOBAL LIMITED**

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, undersigned counsel advise the Court that Ernst & Young Global Limited is a UK private company limited by guarantee. Ernst & Young Global Limited has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: June 29, 2011
Washington, DC

Respectfully submitted,

ARNOLD & PORTER LLP

By: /s/ Claudius O. Sokenu

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