

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION

Master File No. 09 Civ. 289
(RMB) (HBP)

This Document Relates To:

09-cv-289 (GBD)

CORPORATE DISCLOSURE STATEMENT

PLEASE TAKE NOTICE, that pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Ernst & Young S.A. states that it has no parent corporation and there is no publicly held corporation that owns 10% or more of its stock.

Dated: June 29, 2011
New York, New York

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