

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION

This Document Relates To: 09 CIV 289
and 09 CIV 2032

Civil Action No. 09 289 (RMB)
(HBP) (Consolidated with 09 CIV 2032
And 09 CIV 2558)

ECF CASE

**CORPORATE DISCLOSURE STATEMENT OF
ERNST & YOUNG LTD. (“EY CAYMAN”)**

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, Defendant Ernst & Young Ltd. (“EY Cayman”) states that it has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Date: June 29, 2011
New York

Respectfully submitted,

/s/ Gabrielle S. Marshall
HUGHES HUBBARD & REED LLP
William R. Maguire
Marc A. Weinstein
Gabrielle S. Marshall
Kathryn R. Vogel
One Battery Park Plaza
New York, New York 10004
(212) 837-6000

Attorneys for Ernst & Young Ltd.