

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE: HERALD, PRIMEO AND THEMA FUNDS : Master File No.:  
SECURITIES LITIGATION : No. 09 Civ. 289 (RMB)  
: :  
This Document Relates To: No. 09 Civ. 2558 (RMB) :  
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**CORPORATE DISCLOSURE STATEMENT OF  
THE BANK OF NEW YORK MELLON CORPORATION**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, THE BANK OF NEW YORK MELLON CORPORATION, by and through its undersigned counsel, certifies that it has no corporate parent and no publicly held corporation owns ten percent (10%) or more of its stock.

Dated: New York, New York  
June 29, 2011

CLEARY GOTTlieb STEEN & HAMILTON LLP

By: /s/ Lewis J. Liman  
Lewis J. Liman  
Jeffrey A. Rosenthal  
Members of the Firm

One Liberty Plaza  
New York, NY 10006  
(212) 225-2000  
(212) 225-3999 (facsimile)  
lliman@cgsh.com  
jrosenthal@cgsh.com

*Attorneys for The Bank of New York Mellon  
Corporation*