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**UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re HERALD, PRIMEO and THEMA	:	Civil Action No. 09 CIV 289 (RMB) (HBP)
FUNDS SECURITIES LITIGATION,	:	(Consolidated with 09 CIV 2032 and
	:	09 CIV 2558)
This Document Relates To:	:	
	:	ECF CASE
09 CIV 289 and 09 CIV 2032.	:	

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for defendant UniCredit Bank Austria AG certifies that it is a subsidiary of UniCredit S.p.A., a publicly-held corporation whose shares trade on the Borsa Italiana, Italy's main stock exchange. UniCredit S.p.A. owns more than 10% of UniCredit Bank Austria AG's stock. No other publicly held corporation owns 10% or more of UniCredit Bank Austria AG's stock.

Dated: New York, New York
June 29, 2011

Respectfully Submitted,

SULLIVAN & WORCESTER LLP

By: /s/ _____

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