UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE HERALD, PRIMEO, AND THEMA FUNDS SECURITIES LITIGATION

This Document Relates to: Case No. 09 Civ. 289

ECF Case Master File No. 09 Civ. 289 (RMB) (HBP)

RULE 7.1 DISCLOSURE STATEMENT OF HERALD FUND SPC

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Herald Fund SPC ("Herald Fund"), by and through its undersigned counsel, hereby states that Herald Fund has no parent corporation and that no publicly held corporation owns 10% or more of Herald Fund's stock.

Dated: July 8, 2011 New York, New York Respectfully submitted,

/s Joseph Serino, Jr.__

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