

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

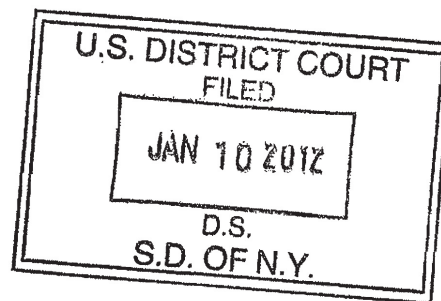
In re HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION,

This Document Relates To:

*Repex Ventures, S.A., etc. v.
Bernard L. Madoff, et al.*

Civil Action No. 09 CIV 289 (RMB) (HBP)
(Consolidated with 09 CIV 2032 and
09 CIV 2558)

ECF CASE




NOTICE OF APPEAL

Notice is hereby given that Plaintiff Dana Trezziova, on behalf of herself and all others similarly situated investors in the Herald Funds (*i.e.*, the Herald Fund SPC-Herald USA Segregated Portfolio One (“Herald (USA)”) and the Herald (LUX) U.S. Absolute Return Fund (“Herald LUX”), appeals to the United States Court of Appeals for the Second Circuit from the final judgment of the district court, entered this action on December 12, 2011 [Docket No. 360], and all interlocutory orders that gave rise to that judgment, including the November 29, 2011 Decision & Order [Docket No. 351] dismissing the operative Amended Class Action Complaint and denying leave to file the [Proposed] Third Amended Complaint.

Dated: January 9, 2012

STULL, STULL & BRODY



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