

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE HERALD, PRIMEO and THEMA
FUNDS SECURITIES LITIGATION

This action relates to:
09 Civ. 289 (RMB) (HBP)
09 Civ. 2032 (RMB) (HBP)
09 Civ. 2558 (RMB) (HBP)

This document relates to:
All Actions

MASTER FILE:
09 Civ. 289 (RMB) (HBP)

ECF Case

Electronically Filed

**CORPORATE DISCLOSURE
STATEMENT PURSUANT
TO FEDERAL RULE OF
CIVIL PROCEDURE 7.1**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure¹, and to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, defendant Pioneer Alternative Investment Management Limited (Ireland) hereby states, by and through its undersigned counsel, as follows:

1. Defendant Pioneer Alternative Investment Management Limited (Ireland) is a wholly-owned subsidiary of Pioneer Global Asset Management S.p.A.
2. Pioneer Global Asset Management S.p.A. is a wholly-owned subsidiary of UniCredit S.p.A. ("UniCredit"), a publicly-held corporation whose shares trade on the Borsa Italiana, Italy's main stock exchange. No publicly held corporation owns 10% or more of UniCredit's stock.

¹ Pioneer Alternative Investment Management Limited (Ireland) submits this Corporate Disclosure Statement while expressly reserving, and without waiving, any rights, arguments or defenses it might otherwise have at law or in equity including, without limitations, its right to contest personal jurisdiction.

Dated: December 7, 2009

Respectfully submitted,

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

/s/ Susan L. Saltzstein

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