

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)
)
IN RE HERALD, PRIMEO AND THEMA)
FUNDS SECURITIES LITIGATION)
)
This document relates to: 09 Civ. 2032 (RMB) (HBP))
_____)

File No:
09 Civ. 289 (RMB) (HBP)

**AMENDED RULE 7.1 DISCLOSURE STATEMENT
OF PLAINTIFF KOREA EXCHANGE BANK**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Plaintiff Korea Exchange Bank certifies as follows:

Korea Exchange Bank is a publicly held corporation. 51.02% of the shares of Korea Exchange Bank are owned by LSF-KEB Holdings, SCA. No publicly held corporation owns 10 percent or more of Korea Exchange Bank's stock.

Dated: March 3, 2010

Respectfully submitted,

/s/ S. Douglas Bunch

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***Counsel for Lead Plaintiff Dr. Shmuel Cabilly and
Plaintiff Korea Exchange Bank and Lead Counsel
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