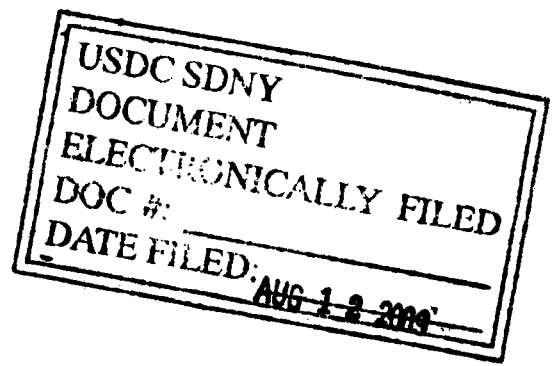


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



-----X  
IN RE

Theatre Rose Phase II Associates, L.P.  
DEBTOR

Theatre Row Phase II Associates, L.P.  
APPELLANT

Theatre Row Phase II Associates,

Appellant,

09cv6946(GBD)  
SCHEDULING ORDER

-against-

APPELLEE

H&I, Inc.,

Appellant,

-----X  
GEORGE B. DANIELS, District Court Judge:

An appeal of an Order of the Bankruptcy Court of the Southern District of New York having been filed and both appellant and appellee having submitted their designation of record on appeal, it is hereby,

ORDERED, that appellant's memorandum of law in support of its appeal shall be submitted by **November 19, 2010** appellees' opposition shall be submitted by **February 4, 2010**, and appellant's reply shall be submitted by **May 6, 2010**.

IT IS FURTHER ORDERED that when filing any papers with the Court, the parties shall provide one courtesy copy to United States Courthouse, 500 Pearl Street, New York, New York 10007.

Dated: New York, New York  
August 11, 2009

SO ORDERED:

  
George B. Daniels, USDJ