

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-against- :

ROMMY KHAN, *et al.*, :

Defendants. :

09 CV 08811 (JSR)

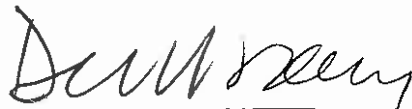
**NOTICE OF
APPEARANCE**

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To the Clerk of the Court, and all parties of record:

Please enter my appearance as counsel in this case for the Defendant Roomy Khan. I
certify that I am admitted to practice in this Court.

Dated: New York, New York
February 2, 2010



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