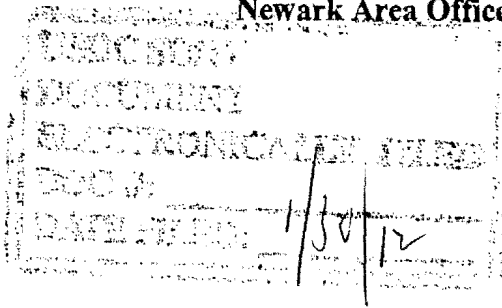


U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION



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JAN 30 2012

Hon. Michael H. Dolinger, U.S.M.J.  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, N.Y. 10007-1312

Re: Equal Employment Opportunity Commission v. Kelley Drye & Warren LLP, 10-CV-0655 (LTS) (MHD)

Dear Judge Dolinger:

This letter is to update the Court on settlement negotiations. The parties have had further discussions and exchanges of proposals since the last time we reported to the Court. The parties would like until the end of next week, no later than February 10, 2012, to report to the Court on the parties' position(s) on whether we will be requesting the Court to conduct another in-person mediation session.

Thank you for Your Honor's consideration.

Respectfully submitted,

Jeffrey Burstein  
Jeffrey Burstein

cc: Bettina B. Plevan (by e-mail)

ENDORSED ORDER  
Application for summary judgment  
1/30/12