

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

_____	X	
	:	
RAJAT K. GUPTA,	:	
	:	
Plaintiff,	:	11-cv-01900 (JSR)
	:	
v.	:	
	:	
SECURITIES AND EXCHANGE	:	
COMMISSION,	:	
	:	
Defendant.	:	
_____	X	

NOTICE OF MOTION TO DISMISS COMPLAINT

PLEASE TAKE NOTICE that Defendant U.S. Securities and Exchange Commission will move to dismiss the complaint in this matter. During an in-court conference on March 22, 2011, the Court set the following dates with respect to this motion:

- April 1, 2011: Defendant SEC's papers in support of Motion to Dismiss due.
- April 11, 2011: Plaintiff Gupta's papers in opposition to Motion to Dismiss due.
- April 15, 2011: Defendant SEC's reply papers due.
- April 21, 2011
at 4:00 PM: Oral argument to be held.

Respectfully submitted,

_s/_____
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