

AO 458 (Rev. 10/95) Appearance

UNITED STATES DISTRICT COURT

SOUTHERN

DISTRICT OF

NEW YORK

APPEARANCE

Rajat K. Gupta

v.

Securities and Exchange Commission

Case Number: 11-cv-1900

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for

Rajat K. Gupta

I certify that I am admitted to practice in this court.

March 18, 2011

Date

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