

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----:  
SECURITIES INVESTOR PROTECTION :  
CORPORATION, :

Plaintiff, :

v. :

BERNARD L. MADOFF INVESTMENT :  
SECURITIES LLC, :

Defendant. :

12-misc-00115 (JSR)

-----:  
In re: :

MADOFF SECURITIES :

-----:  
PERTAINS TO THE FOLLOWING CASE: :

-----:  
IRVING H. PICARD, Trustee for the Liquidation :  
of Bernard L. Madoff Investment Securities LLC, :

Plaintiff, :

v. :

SAUL B. KATZ, *et al.*, :

Defendants. :

Case No. 1:11-cv-03605-JSR

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that pursuant to section 78eee(d) of the Securities Investor Protection Act of 1970, 15 U.S.C. §§ 78aaa *et seq.*, the undersigned hereby enters an appearance for and on behalf of the Securities Investor Protection Corporation and requests that all notices, pleadings, motions, applications and other documents filed and/or served in these cases be sent to the following:

Kevin H. Bell  
Senior Associate General Counsel for Dispute Resolution  
Securities Investor Protection Corporation  
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Dated: Washington, DC  
May 30, 2012

/s/ Kevin H. Bell  
KEVIN H. BELL  
Senior Associate General Counsel  
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