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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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SECURITIES INVESTOR	:
PROTECTION CORPORATION,	:
	:
Plaintiff-Appellant,	: SIPA LIQUIDATION
	: (Substantively Consolidated)
	: Adv. Pro. No. 08-01789 (BRL)
v.	:
	: <u>NOTICE OF APPEARANCE AND</u>
BERNARD L. MADOFF INVESTMENT	: <u>REQUEST FOR SERVICE OF</u>
SECURITIES LLC,	: <u>NOTICES</u>
	:
Defendant.	:
	:
-----	X

In re:	:
	:
BERNARD L. MADOFF,	:
	:
Debtor.	:
	:
-----	X

IRVING H. PICARD, Trustee for the	:
Liquidation of Bernard L. Madoff	:
Investment Securities LLC,	:
	:
Plaintiff,	: 11-CV-03605 (JSR)
	:
v.	:
	:
SAUL B. KATZ, <i>et al.</i> ,	:
	:
Defendants.	:
	:
-----	X

PLEASE TAKE NOTICE that Karen E. Wagner hereby appears in the above captioned action, and that Davis Polk & Wardwell LLP has been retained as attorneys for the Defendants set forth in Appendix A and demands that copies of all papers in this action be served upon the undersigned at the address stated below.

Dated: New York, New York
June 6, 2011

DAVIS POLK & WARDWELL LLP

By: s/ Karen E. Wagner

Karen E. Wagner
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
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Attorneys for Defendants Set Forth in Appendix A

APPENDIX A

SAUL B. KATZ, in his individual capacity, and as trustee of the Katz 2002 Descendants' Trust
FRED WILPON, in his individual capacity, as trustee of the Wilpon 2002 Descendants' Trust, and as co-executor of the Estate Of Leonard Schreier
RICHARD WILPON, in his individual capacity, as trustee of the Fred Wilpon Family Trust, and as trustee of the Saul B. Katz Family Trust
MICHAEL KATZ, in his individual capacity, and as the trustee of the Saul B. Katz Family Trust
JEFFREY WILPON, in his individual capacity, and as beneficiary of the Fred Wilpon Family Trust
DAVID KATZ, in his individual capacity, as trustee of the Saul B. Katz Family Trust, and as beneficiary of the Saul B. Katz Family Trust
GREGORY KATZ, in his individual capacity, and as beneficiary of the Katz 2002 Descendants' Trust
ARTHUR FRIEDMAN
L. THOMAS OSTERMAN
MARVIN B. TEPPER
ESTATE OF LEONARD SCHREIER
JASON BACHER as co-executor of the Estate of Leonard Schreier
METS LIMITED PARTNERSHIP
STERLING METS LP
STERLING METS ASSOCIATES
STERLING METS ASSOCIATES II
METS ONE LLC
METS II LLC
METS PARTNERS, INC.
C.D.S. CORP.
CONEY ISLAND BASEBALL HOLDING COMPANY LLC
BROOKLYN BASEBALL COMPANY LLC
FS COMPANY LLC
157 J.E.S. LLC
AIR STERLING LLC
BAS AIRCRAFT LLC
BON MICK FAMILY PARTNERS LP
BON-MICK, INC.
CHARLES 15 ASSOCIATES
CHARLES 15 LLC
CHARLES STERLING LLC
CHARLES STERLING SUB LLC
COLLEGE PLACE ENTERPRISES LLC
FFB AVIATION LLC
IRIS J. KATZ AND SAUL B. KATZ FAMILY FOUNDATION, INC.

JUDY AND FRED WILPON FAMILY FOUNDATION, INC.
RED VALLEY PARTNERS
ROBBINSVILLE PARK LLC
RUSKIN GARDEN APARTMENTS LLC
SEE HOLDCO LLC
SEE HOLDINGS I
SEE HOLDINGS II
STERLING 10 LLC
STERLING 15C LLC
STERLING 20 LLC
STERLING AMERICAN ADVISORS II LP
STERLING BRUNSWICK CORPORATION
STERLING BRUNSWICK SEVEN LLC
STERLING DIST PROPERTIES LLC
STERLING EQUITIES
STERLING EQUITIES ASSOCIATES
STERLING EQUITIES INVESTORS
STERLING HERITAGE LLC
STERLING INTERNAL V LLC
STERLING JET LTD
STERLING JET II LTD
STERLING PATHOGENESIS COMPANY
STERLING THIRD ASSOCIATES
STERLING THIRTY VENTURE LLC
STERLING TRACING LLC
STERLING TWENTY FIVE LLC
STERLING VC IV LLC
STERLING VC V LLC
VALLEY HARBOR ASSOCIATES
SAUL B. KATZ FAMILY TRUST
FRED WILPON FAMILY TRUST
KATZ 2002 DESCENDANTS' TRUST
WILPON 2002 DESCENDANTS' TRUST
IRIS KATZ, in her individual capacity, and as trustee of the Saul B. Katz Family Trust
JUDITH WILPON, in her individual capacity, and as trustee of the Fred Wilpon Family Trust
DAYLE KATZ, in her individual capacity, as trustee of the Katz 2002 Descendants' Trust, and as beneficiary of the Katz 2002 Descendants' Trust
DEBRA WILPON, in her individual capacity, as trustee of the Fred Wilpon Family Trust, and as trustee of Wilpon 2002 Descendants' Trust
VALERIE WILPON
AMY BETH KATZ
HEATHER KATZ KNOPF, in her individual capacity, as trustee of the Saul B.

Katz Family Trust, and as beneficiary of the Saul B. Katz Family Trust
HOWARD KATZ, in his individual capacity, and as beneficiary of the Katz 2002 Descendants' Trust
NATALIE KATZ O'BRIEN, in her individual capacity, as trustee of the Saul B. Katz Family Trust, and as beneficiary of the Saul B. Katz Family Trust
TODD KATZ, in his individual capacity, and as beneficiary of the Katz 2002 Descendants' Trust
BRUCE N. WILPON, in his individual capacity, and as beneficiary of the Fred Wilpon Family Trust
DANIEL WILPON, in his individual capacity, and as beneficiary of the Wilpon 2002 Descendants' Trust
JESSICA WILPON, in her individual capacity, and as beneficiary of the Wilpon 2002 Descendants' Trust
ROBIN WILPON WACHTLER, in her individual capacity, and as beneficiary of the Fred Wilpon Family Trust
PHILIP WACHTLER
KIMBERLY WACHTLER, in her individual capacity, and as beneficiary of the Fred Wilpon Family Trust
SCOTT WILPON, in his individual capacity, and as beneficiary of the Wilpon 2002 Descendants' Trust
Minor 1 (REDACTED)
Minor 2 (REDACTED)
RUTH FRIEDMAN
PHYLLIS REBELL OSTERMAN
ELISE C. TEPPER
JACQUELINE G. TEPPER
EDWARD M. TEPPER
DEYVA SCHREIER ARTHUR, in her individual capacity, and as beneficiary of the Estate of Leonard Schreier
MICHAEL SCHREIER, in his individual capacity, and as beneficiary of the Estate of Leonard Schreier
REALTY ASSOCIATES MADOFF II
STERLING ACQUISITIONS LLC
STERLING AMERICAN PROPERTY III LP
STERLING AMERICAN PROPERTY IV LP
STERLING AMERICAN PROPERTY V LP