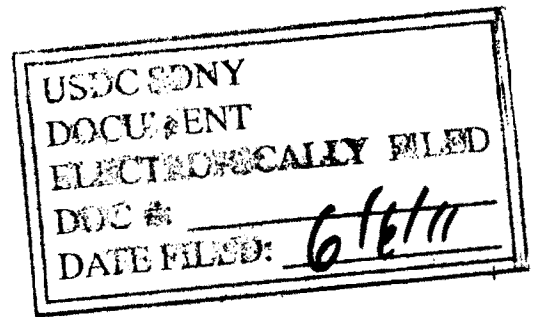


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



----- x
IRVING H. PICARD, :
 :
 Plaintiff, :
 :
 -v- :
 :
 SAUL B. KATZ et al., :
 :
 Defendants. :
 :
----- x

11 Civ. 3605 (JSR)

ORDER

JED S. RAKOFF, U.S.D.J.

This Order will serve to confirm the schedule set during a joint telephone conference with the Court on June 3, 2011 regarding the pending motion to withdraw the bankruptcy reference. Opposition papers from the plaintiff and the Securities Investor Protection Corporation must be filed by June 17, 2011. Reply papers must be filed by June 24, 2011. Oral argument will be held on July 1, 2011 at 4:30 P.M.

SO ORDERED.



JED S. RAKOFF, U.S.D.J.

Dated: New York, New York
June 6, 2011