

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

WILLIAM GILMAN,

Plaintiff/Counterclaim Defendant,

**No. 11 Civ 5843 (JPO)
ECF Case**

v.

**ELIOT SPITZER and THE SLATE GROUP,
LLC,**

Defendants/Counterclaimants.

**DECLARATION OF KATHARINE LARSEN IN SUPPORT OF
DEFENDANTS' MOTION FOR JUDGMENT ON THE PLEADINGS**

Katharine Larsen, under 28 U.S.C. § 1746, declares as follows:

1. I am an attorney associated with the law firm of Levine Sullivan Koch & Schulz, LLP, counsel for Defendants/Counterclaimants Eliot Spitzer and The Slate Group, LLC in the above-captioned action. I submit this declaration in support of Defendants' Reply Memorandum in Support of Defendants' Motion for Judgment on the Pleadings, dated January 6, 2012.

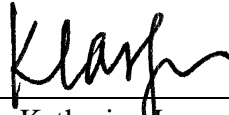
2. Attached hereto as Exhibit A is a true and correct copy of a letter from Lee Levine, Esq. to James W. Halter, Esq., dated December 20, 2011.

3. Attached hereto as Exhibit B is a true and correct copy of a letter from James W. Halter, Esq. to Lee Levine, Esq., dated January 4, 2012.

4. Attached hereto as Exhibit C is a document that was produced to my law firm by the State of New York in response to a request filed under the New York State Freedom of Information Law that sought, *inter alia*, documents related to any investigation of Plaintiff William Gilman by the New York State Department of Insurance. On this basis, I am informed and believe, and therefore aver, that this document is a true and correct copy of a portion of the

official administrative record in proceedings before or by the Department of Insurance and that this document is what it purports to be, that is, an excerpt from the April 17, 2008 hearing transcript in *People v. Gilman*, Indictment No. 4800-05.

Executed on this 6th day of January, 2012.

A handwritten signature in black ink, appearing to read "Klarke", written over a horizontal line.

Katharine Larsen

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Declaration of Katharine Larsen was served via the Court's CM/ECF system this 6th day of January, 2012 upon the following:

Jeffrey L. Liddle
James W. Halter
LIDDLE & ROBINSON, L.L.P.
800 Third Avenue
New York, NY 10022
Counsel for Plaintiff/Counterclaim Defendant

s/Katharine Larsen
Katharine Larsen