

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

	Plaintiff,
Securities Investor Protection Corporation	
-v-	
M F Global, Inc.	
	Defendant.

Case No. 11-cv-7750

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

Securities Investor Protection Corporation (a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

None.

Date: October 31, 2011

/s/ Kenneth J. Caputo
Signature of Attorney

Attorney Bar Code: KC4284