

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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United States of America, : No. 12-civ-2826 (DLC)
Plaintiff, :
v. :
Apple, Inc., et al., :
Defendants. :
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Holtzbrinck Publishers, LLC d/b/a Macmillan (“Macmillan”) certifies that this party is a non-governmental corporate party and that:

1. Macmillan has no subsidiaries and its ultimate corporate parent entity is a German company called Georg von Holtzbrinck GmbH & Co. KG. There are no publicly held companies in the chain of ownership between Macmillan and its ultimate parent entity. Although Macmillan has affiliate entities in the United States and around the world, none of these is a publicly held company with ownership interests or control with respect to Macmillan.

Dated: New York, New York
April 28, 2012

/s/ Joel M. Mitnick
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