

Exhibit K

From: Michael Bromwich <michael.bromwich@bromwichgroup.com>
Sent: Friday, November 22, 2013 8:02 PM
To: Reilly, Matt
Cc: Nigro, Barry; Carroll, Sarah; Boutrous Jr., Theodore J.; Cirincione, Maria; Arquit, Kevin; Noreen Krall
Subject: Re: Letter and Confidentiality Agreement

Matt,

Thanks for your letter and the draft confidentiality agreement. We will review the agreement and get back to you promptly.

In response to your letter, we simply disagree with the oft-repeated claim that Judge Cote never meant for us to begin our work before January 14. We have the distinct advantage of having discussed our intentions to get off to a fast start directly with her during the interviewing process. We give that discussion far more weight than snippets of transcript taken out of context.

We appreciate the schedule you have provided. We may have some follow-up, but we appreciate the effort that you have made. I thought we had mentioned that we would not be arriving until the late morning of December 4; I don't arrive back in the US from overseas until late in the day on December 3. I'm hopeful that we can make adjustments to accommodate our later arrival.

Thanks again.

MRB

On Fri, Nov 22, 2013 at 10:31 PM, Reilly, Matt <Matt.Reilly@stblaw.com> wrote:
Michael,

Please see the attached letter and confidentiality agreement pursuant to our discussion at Monday's meeting.

Best,
Matt