

UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

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ATTESTOR MASTER VALUE FUND LP, :
Plaintiff, : 14 Civ. 05849
v. :
THE REPUBLIC OF ARGENTINA :
Defendant. :
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[PROPOSED] ORDER GRANTING PLAINTIFF’S MOTION FOR PARTIAL SUMMARY JUDGMENT

Having considered Attestor Value Master Fund LP’s¹ Motion for Partial Summary Judgment against the Republic of Argentina and the entire record in this case, it is **HEREBY ORDERED** that:

- 1. Plaintiff’s Motion for Partial Summary Judgment is **GRANTED**.
2. On Counts II, III, V, VI, VII, VIII, IX, X, XI, and XII of the First Amended Complaint, the Clerk of the Court is directed to enter **JUDGMENT** for Plaintiff, Attestor Value Master Fund LP, against Defendant Republic of Argentina in the form annexed hereto. The following tables contain the necessary identifying information regarding Plaintiff’s beneficial interests in these bonds:

1 As discussed in Plaintiffs’ Omnibus Memorandum of Law in Support of Motions for Summary Judgment [Dkt. No. 78], the original complaint filings and the case caption incorrectly identified the Plaintiff as “Attestor Master Value Fund LP.” The correct name of the Plaintiff entity is “Attestor Value Master Fund LP” and the judgment will reflect the corrected name.

Table 1

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$4,208,000
CUSIP No., ISIN No., BB No.:	US040114AR16
Date Of Issuance:	January 30, 1997
Date Of Maturity:	January 30, 2017
Interest Rate/Payable:	11.375%
Date Of Purchase:	November 2013 – August 2014
Acceleration:	Notices sent July 28, 2014 and August 15, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 2

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$4,586,000
CUSIP No., ISIN No., BB No.:	US040114AV28
Date Of Issuance:	September 19, 1997
Date Of Maturity:	September 19, 2027
Interest Rate/Payable:	9.750%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notices sent July 28, 2014, August 15, 2014 and August 18, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 3

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$4,044,000
CUSIP No., ISIN No., BB No.:	US040114BE93
Date Of Issuance:	April 7, 1999
Date Of Maturity:	April 7, 2009
Interest Rate/Payable:	11.750%
Date Of Purchase:	February 2014 – August 2014
Acceleration:	Notices sent July 28, 2014, August 15, 2014 and August 18, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 4

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$25,000
CUSIP No., ISIN No., BB No.:	US040114FB19
Date Of Issuance:	February 3, 2000
Date Of Maturity:	February 1, 2020
Interest Rate/Payable:	12.000%
Date Of Purchase:	August 2014
Acceleration:	Notice sent August 15, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 5

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$1,361,000
CUSIP No., ISIN No., BB No.:	US040114FC91
Date Of Issuance:	March 15, 2000
Date Of Maturity:	March 15, 2010
Interest Rate/Payable:	11.375%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notices sent July 28, 2014, August 15, 2014, and August 18, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 6

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$275,000
CUSIP No., ISIN No., BB No.:	US040114GA27
Date Of Issuance:	June 15, 2000
Date Of Maturity:	June 15, 2015
Interest Rate/Payable:	11.750%
Date Of Purchase:	July 2014
Acceleration:	Notice sent July 28, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 7

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$440,000
CUSIP No., ISIN No., BB No.:	US040114GD65
Date Of Issuance:	February 21, 2001
Date Of Maturity:	February 21, 2012
Interest Rate/Payable:	12.375%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notice sent August 15, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from Deutsche Bank AG dated as of April 17, 2020

Table 8

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$2,531,696
CUSIP No., ISIN No., BB No.:	US040114GF14
Date Of Issuance:	June 19, 2001
Date Of Maturity:	December 19, 2008
Interest Rate/Payable:	15.500%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notices sent July 28, 2014, August 15, 2014, and August 18, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

Table 9

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$1,508,000
CUSIP No., ISIN No., BB No.:	US040114GG96
Date Of Issuance:	June 19, 2001
Date Of Maturity:	June 19, 2018
Interest Rate/Payable:	12.250%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notices sent July 28, 2014 and August 18, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

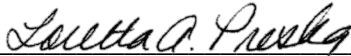
Table 10

Plaintiff Bond Holder or Beneficial Owner:	Attestor Value Master Fund LP
Face Value:	\$700,000
CUSIP No., ISIN No., BB No.:	US040114GH79
Date Of Issuance:	June 19, 2001
Date Of Maturity:	June 19, 2031
Interest Rate/Payable:	12.000%
Date Of Purchase:	July 2014 – August 2014
Acceleration:	Notice sent August 15, 2014
Contract Documents: (FAA; FRB; Indenture; Offering Prospectus; Certificates, etc.)	Fiscal Agency Agreement, dated as of October 19, 1994 (the “1994 Fiscal Agency Agreement”)
Evidence of Ownership Proffered: (Account Statements; Letters; Notarized Statements, etc.)	Account Statement from BNY Mellon dated as of April 17, 2020

- 3. Counts I and IV are dismissed with prejudice.
- 4. Count XIII is dismissed without prejudice.

IT IS SO ORDERED.

Dated: This 7th day of July, 2020



Hon. Loretta A. Preska
District Judge