

## APPENDIX II

development company. Mr. Hodges did not pay cash for his stock as required by the documents and was required by the Securities and Exchange Commission to return his stock because of his improper actions under the Investment Company Act of 1940. I was not paid for my services.

14. I also prepared documents for Terra Trema, In Full Effect, Green Oaks Corporation, Aurora, Historic, and other companies of which Dan Hodges was a shareholder and received the benefit of my services. I was not paid for my services.
15. I was advised by Robert Hipple that Mr. Hodges received money and/or from Neptune Films and Move Films, In Neptune Films he specifically took stock representing to the company that he would pay for legal services. In Fineline holdings, he specifically received stock in payment of all services including legal services. It is my understanding that the stock he received for which he is now making a claim, includes money that was due to me, notwithstanding his status not as a client, but as a third party beneficiary from the client.
16. Further, Affiant sayeth naught.



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James A. Reskin

Commonwealth of Kentucky )

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Jefferson County )

The foregoing instrument/document was subscribed, sworn to and acknowledged before me, a notary in and for the state and county aforesaid, by James A. Reskin to be his voluntary act and deed on this      day of May 2008.     

My Commission expires:

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Notary Public