## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

Securities and Exchange Commission,

:

Plaintiff, : Case No. 2:08-cv-667

:

v. : Judge Edmund A. Sargus, Jr.

:

One Equity Corporation, : Magistrate Judge Mark R. Abel

Triangle Equities Group, Inc.,

Victory Management Group, Inc.,

Dafcan Finance, Inc.,

Michael S. Spillan,

Melissa K. Spillan,

:

Defendants. :

## ORDER APPROVING RECEIVER'S APPLICATION TO ESTABLISH PROCEDURE FOR SERVICE, OBJECTION(S) AND HEARING `RELATED TO CERTAIN MOTIONS TO COMPROMISE

This matter came before the Court upon the Receiver's Application to Further Establish Procedure for Service, Objection(s), and Hearing(s) Related to Certain Motions to Compromise [Doc. No. 208] ("Application"). This Court finds the Receiver's Application well taken and hereby establishes the following procedure for the motions to compromise involving Spartan Marketing and involving Windsor One LLC and Thomas N. Botts. Based upon the foregoing, this Court hereby ORDERS as follows:

The Receiver shall file the motions to compromise related to the Spartan Marketing matter and the Windsor One LLC and Thomas N. Botts matter.

The following notice shall be served with the motions to compromise to be filed by the Receiver.

NOTICE OF PROPOSED COMPROMISE

Notice is hereby given that Frederick L. Ransier, the Court Appointed

Receiver in the above-captioned case, has proposed to compromise certain

matters relating to the receivership estate on the terms and conditions described in

the attached Motion. Notice is hereby given that unless a party in interest files a

written memorandum in opposition or objection within twenty-one (21) days from

the date of this notice, the Receiver may submit an appropriate order to this Court

authorizing the foregoing compromise. Any objection shall be filed with the

Court and shall be served upon the Court Appointed Receiver or his attorney and

the master service list identified below. If a memorandum in opposition or

objection is timely filed, the Court shall hold a hearing on July 7, 2011 at 10:00

a.m., Courtroom 2, United States District Court, Southern District of Ohio, 85

Marconi Blvd, Columbus, Ohio.

IT IS SO ORDERED.

DATED: 5-17-1011

Edmund A Sargus, Jr.

Judge for the United States District Court

Southern District of Ohio

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