

LSAC's copyrighted materials. The parties have also agreed that, upon the execution of the Settlement Agreement, they will enter into a license agreement which permits TestMasters to make limited use of the LSAT Materials consistent with the terms of such agreement in exchange for a fee (the "2009 License Agreement").

3. Subject to the entry of this Consent Order, LSAC's claims in this action are dismissed without prejudice pursuant to Fed. R. Civ. P. 41(a)(2).

4. Defendants acknowledge the validity of the registrations and copyrights in the LSAT Materials and agree not to contest or otherwise interfere with LSAC's copyrights and LSAC's efforts to enforce those rights.

5. Defendants acknowledge that their use of the LSAT Materials in any manner that is not permitted under the express terms of the 2009 License Agreement or any future license agreement between the parties regarding the LSAT Materials constitutes willful infringement of the copyrights in the LSAT Materials.

6. Subject to the exception listed in paragraph 7, Defendants are permanently enjoined from:

(a) using, distributing, reproducing, publishing, displaying, offering for sale, license, or any other purpose, the LSAT Materials, in whole or in part, and in any media now known or later developed; and

(b) making any statement on Defendants' websites or in other promotional materials that expressly or impliedly suggests that Defendants have a license or other authorization from LSAC to use, reproduce, distribute, publicly display or create derivative works of the LSAT Materials.

7. TestMasters may only use the LSAT Materials pursuant to the express terms of the 2009 License Agreement or any future license agreement between the parties regarding the LSAT Materials.

8. Defendants agree that LSAC will be irreparably harmed by any breach of the 2009 License Agreement, any future license agreement between the parties regarding LSAC's copyrights, the Settlement Agreement, or this Order and, in the event of any such breach, LSAC will be entitled to injunctive relief to prevent Defendants from:

(a) using, distributing, reproducing, publishing, displaying, offering for sale, license, or any other purpose, the LSAT Materials, in whole or in part, and in any media now known or later developed; and

(b) making any statement on Defendants' websites or in other promotional materials that expressly or impliedly suggests that Defendants have a license or other authorization from LSAC to use, reproduce, distribute, publicly display or create derivative works of the LSAT Materials.

9. In the event that Defendants breach any provision of the 2009 License Agreement, any future license agreement between the parties regarding LSAC's copyrights, the Settlement Agreement, or this Order, or make any unlicensed use of the LSAT Materials and as a result of such breach or unlicensed use, LSAC initiates legal proceedings to enforce its rights, Defendants hereby:

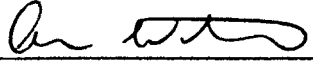
(a) agree to reimburse LSAC for all of its costs, including reasonable attorney's fees incurred in connection with such legal proceedings; and

(b) agree to immediately destroy all copies of the LSAT Materials in their possession or control in any and all media.

10. In the event that Defendants breach any provision of the 2009 License Agreement, any future license agreement between the parties regarding LSAC's copyrights, the Settlement Agreement, or this Order, Defendants hereby agree that all money owed to LSAC by Defendants pursuant to that license agreement or the Settlement Agreement and Release is immediately due and payable to LSAC.

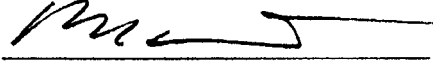
11. The Court retains jurisdiction to enforce the terms of the 2009 License Agreement, the Settlement Agreement and this Order.

IT IS SO STIPULATED:


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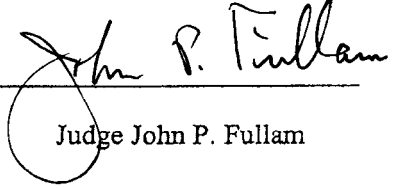

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COUNSEL FOR DEFENDANTS ROBIN
SINGH EDUCATIONAL SERVICES, INC.,
D.B.A. TESTMASTERS and ROBIN SINGH

IT IS SO ORDERED:

DATED: September 21, 2009


Judge John P. Fullam