

1 genuine issue as to any material fact and that the moving party is entitled to a judgment as a matter
2 of law.” Fed.R.Civ.P. 56(c); Celotex Corp. v. Catrett, 477 U.S. 317, 322 (1986). “An issue is
3 genuine if ‘it may reasonably be resolved in favor of either party’ at trial, and material if it
4 ‘possess[es] the capacity to sway the outcome of the litigation under the applicable law.’” Iverson
5 v. City of Boston, 452 F.3d 94, 98 (1st Cir. 2006) (alteration in original) (citations omitted). The
6 moving party bears the initial burden of demonstrating the lack of evidence to support the non-
7 moving party’s case. Celotex, 477 U.S. at 325. “The movant must aver an absence of evidence to
8 support the nonmoving party’s case. The burden then shifts to the nonmovant to establish the
9 existence of at least one fact issue which is both genuine and material.” Maldonado-Denis v.
10 Castillo-Rodriguez, 23 F.3d 576, 581 (1st Cir. 1994). The nonmoving party must then “set forth
11 specific facts showing that there is a genuine issue for trial.” Fed. R. Civ. P. 56(e). If the court finds
12 that some genuine factual issue remains, the resolution of which could affect the outcome of the
13 case, then the court must deny summary judgment. See Anderson v. Liberty Lobby, Inc., 477 U.S.
14 242, 248 (1986).

15 When considering a motion for summary judgment, the court must view the evidence in the
16 light most favorable to the non-moving party and give that party the benefit of any and all reasonable
17 inferences. Id. at 255. Moreover, at the summary judgment stage, the court does not make
18 credibility determinations or weigh the evidence. Id. Summary judgment may be appropriate,
19 however, if the non-moving party’s case rests merely upon “conclusory allegations, improbable
20 inferences, and unsupported speculation.” Forestier Fradera v. Municipality of Mayaguez, 440 F.3d
21 17, 21 (1st Cir. 2006) (quoting Benoit v. Technical Mfg. Corp., 331 F.3d 166, 173 (1st Cir. 2003)).

22 **II. Factual and Procedural Background**

23 Angel Soto-Velez (“Soto-Velez”) began working as a Food and Beverage Attendant for El
24 Conquistador in 1996. (See Docket Nos. 41 ¶ 1; 49-1 ¶ 1; and 41-1.) He was later transferred to a
25 “Bar Busperson” or “Bar Back” position. (See Docket Nos. 41 ¶ 2; 49-1 ¶ 2.) Soto-Velez was still
26 employed as a Bar Back by El Conquistador at the time Defendant filed this motion for summary
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1 judgment.² (See Docket Nos. 41 ¶ 3; 49-1 ¶ 3.) As a Bar Back, Soto-Velez assisted hotel bartenders
2 in the daily operation of the bar. (See Docket Nos. 41 ¶ 4; 49-1 ¶ 4; 41-3 at 1-2.) His duties
3 included, among others, refilling ice chests, retrieving liquor, beer and wine from the storeroom,
4 taking out the trash, and occasionally setting up the bar. Id. It was within hotel management's
5 prerogative to assign him additional tasks. (See Docket Nos. 41 ¶ 5; 49-1 ¶ 5.) Soto-Velez's duties
6 have remained the same throughout his employment. (See Docket Nos. 41 ¶ 9; 49-1 ¶ 9.) He is
7 eligible for promotions based on merit. (See Docket Nos. 41 ¶ 10; 49-1 ¶ 10.) The top of the pay
8 scale for a Bar Back is \$7.25 per hour. (See Docket Nos. 41 ¶ 12; 49-1 ¶ 12.) As of December 10,
9 2010, Soto-Velez earned \$7.45 per hour. Id. Soto-Velez has had several disciplinary issues during
10 the course of his employment at El Conquistador. (See Docket Nos. 41 ¶ 17; 49-1 ¶ 17.) On one
11 occasion, instead of terminating him, the hotel gave him an ultimatum, advising him that further
12 disciplinary issues would result in his termination. (See Docket Nos. 41 ¶ 21; 49-1 ¶ 21; 53-3 at 2.)

13 In November 2008, Soto-Velez reported to the State Insurance Fund ("SIF") for an alleged
14 emotional condition. (See Docket Nos. 41 ¶ 24; 49-1 ¶ 24.) The SIF ultimately determined that no
15 work-related accident had occurred, and that Soto-Velez's emotional condition, if any, was not
16 related to his employment at El Conquistador. (See Docket Nos. 41 ¶ 25; 49-1 ¶ 25.)

17 In January 2009, Soto-Velez was announced as a possible witness in an age discrimination
18 case brought by another hotel employee against El Conquistador. (See Docket No. 49-10.)

19 As a result of a hotel restructuring in 2008, thirteen positions were eliminated. (See Docket
20 Nos. 41 ¶ 30; 49-1 ¶ 30; 41-6 at 2.) Soto-Velez's Bar Back position was one of these. (See Docket
21 No. 41-6 at 2.) Roberto Figueroa is another Bar Back at the hotel with more seniority than Soto-
22 Velez, and is younger than 40 years of age. (See Docket No. 41-3 at 4 ¶ 18-19.) Due to seniority,
23 Roberto Figueroa remained as a Bar Back at El Conquistador. (See Docket Nos. 41 ¶ 33; 49-1 ¶ 33.)

24 Soto-Velez was offered a "settlement, confidentiality, and general release agreement" when
25 he returned from the SIF in March 2009. (See Docket Nos. 41-2 at 14; 49-7; 49-3 at 2.) El

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28 ² The record includes Soto-Velez's letter of resignation dated December, 20, 2010.
(See Docket No. 53-3 at 1.)

1 Conquistador's Director of Human Resources, Luis Alvarez, informed him that there had been a
2 personnel reduction due to the economic recession. (See Docket No. 49-3 at 3.) Soto-Velez did not
3 sign the agreement or accept severance because he thought not enough money had been offered.
4 (See Docket Nos. 41 ¶ 39; 49-1 ¶ 39; 49-3 at 2.) A couple of days later he accepted a part-time
5 position with El Conquistador. (See Docket No. 49-3 at 2.) Soto-Velez part-time position became
6 effective on March 30, 2009. (See Docket No. 41-6 at 1.)

7 On June 19, 2009, Soto-Velez filed a charge of discrimination with Puerto Rico's Anti-
8 Discrimination Unit ("ADU") and the Equal Employment Opportunity Commission ("EEOC")
9 alleging age discrimination and retaliation by El Conquistador. (See Docket Nos. 41-10; 49-8 at 1;
10 53-4.) On December 13, 2009, Plaintiffs filed the present complaint claiming that Soto-Velez had
11 been subjected to age discrimination as well as retaliatory conduct. (See Docket No. 1.)

12 **III. Discussion**

13 **A. ADEA**

14 **1. Adverse Employment Action**

15 The ADEA makes it unlawful for an employer to "fail or refuse to hire or discharge any
16 individual or otherwise discriminate against any individual . . . because of such individual's age."
17 29 U.S.C. § 623(a)(1). In assessing an ADEA claim where there is no direct evidence of
18 discrimination, the court applies the burden shifting framework established in McDonnell Douglas
19 Corp. v. Green, 411 U.S. 792 (1973). See Reeves v. Sanderson Plumbing Products, Inc., 530 U.S.
20 133, 142 (2000) (assuming that the McDonnell Douglas framework applies to an ADEA claim, and
21 applying it to such a claim, "[b]ecause the parties do not dispute the issue."); Goldman v. First Nat'l
22 Bank of Boston, 985 F.2d 1113, 1117 (1st Cir. 1993) (finding that in absence of direct evidence of
23 age discrimination, an ADEA claim is governed by burden-shifting framework set forth in
24 McDonnell Douglas).

25 *A prima facie* case for age discrimination under the ADEA, requires a plaintiff to prove: (1)
26 that he was over 40 years old; (2) that he has met his employer's legitimate job expectations; (3) that
27 the employer took adverse action against him and; (4) that the employer did not treat age neutrally
28 or that younger persons were retained in the same position. See Phair v. New Page Corp., 708 F.

1 Supp. 2d 57, 63-64 (1st Cir. 2010) (citing Goldman, 985 F.2d at 1117; Hidalgo v. Overseas Condado
2 Ins. Agencies, Inc., 120 F.3d 328, 333 (1st Cir. 1997)). According to the First Circuit, a plaintiff's
3 burden to demonstrate a *prima facie* case is relatively easy to meet. See Rathbun v. Autozone, Inc.,
4 361 F.3d 62, 71 (1st Cir. 2004) (referring to a *prima facie* case as a "modest showing"); Zapata-
5 Matos v. Reckitt & Colman, Inc., 227 F.3d 40, 44 (1st Cir. 2002) (describing it as "the low standard
6 of showing *prima facie* discrimination").

7 Under the McDonnell Douglas burden shifting framework, once this *prima facie* case is
8 shown, a presumption of discrimination arises and the burden of production then shifts to the
9 defendant employer to show a "legitimate, non-discriminatory reason" for the termination. See
10 Rathbun, 361 F.3d at 71. If the defendant satisfies its burden of production, the presumptions and
11 burdens of the McDonnell Douglas framework are "no longer relevant." Velez v. Thermo King de
12 Puerto Rico, Inc., 585 F.3d 441, 447 (1st Cir. 2009) (citing St. Mary's Honor Center v. Hicks, 509
13 U.S. 502, 510 (1993)). "In such a situation, the plaintiff then has the full and fair opportunity to
14 demonstrate, through presentation of his own case and through examination of the defendant's
15 witnesses, that the proffered reason was not the true reason for the employment decision, . . . and that
16 age was." Alvarez-Fonseca v. Pepsi Cola of Puerto Rico Bottling Co., 152 F.3d 17, 25 (1st Cir.
17 1998) (quoting St. Mary's Honor Center, 509 U.S. at 507-08) (internal quotation marks and citations
18 omitted)). "Plaintiff is required to do more than simply refute or cast doubt on the employers'
19 rationale." Carmona Rios v. Aramark Corp., 139 F. Supp. 2d 210, 217 (D.P.R. 2001). The Supreme
20 Court has declared that "a plaintiff bringing a disparate-treatment claim pursuant to the ADEA must
21 prove, by a preponderance of the evidence, that age was the 'but-for' cause of the challenged adverse
22 employment action." Gross v. FBL Fin. Services, Inc., --- U.S. ---, 129 S.Ct. 2343, 2352 (2009).
23 This 'but for' standard is a much higher standard than that which has been applied to Title VII cases.
24 Id. at 2351. It means "that age was the 'reason' that the employer decided to act." Id. at 2350 (citing
25 Hazen Paper Co. v. Biggins, 507 U.S. 604, 610 (1993)).

26 Defendant's motion for summary judgment assumes that Soto-Velez has established a *prima*
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1 *facie* case of age discrimination.³ At this point, the court will assume, without concluding, that Soto-
2 Velez has established a *prima facie* case of age discrimination because doing so does not alter the
3 ultimate outcome. See Pages-Cahue v. Iberia Lineas Aereas de España, 82 F.3d 533, 537 (1st Cir.
4 1996).

5 El Conquistador contends that any allegedly adverse employment actions taken with regard
6 to Soto-Velez were due to *bona fide*, non-discriminatory reasons. (See Docket No. 40 at 10.) It
7 argues that due to economic hardship, the hotel closed one of its bars, and had to undertake a *bona*
8 *fide* restructuring, thereby eliminating thirteen (13) positions, including Soto-Velez’s Bar Back
9 position. (See Docket No. 40 at 5 and 13.) Because there were less bars, El Conquistador no longer
10 required two (2) Bar Backs. (See Docket No. 41-3 ¶ 30.) Robert Figueroa was the other Bar Back
11 working with Soto-Velez and had more seniority. (See Docket 41-2 at 4-5.) El Conquistador’s
12 Director of Human Resources, Luis Alvarez (“Alvarez”), declared under penalty of perjury that
13 Soto-Velez’s position was eliminated because he had less seniority than the other Bar Back at the
14 hotel. (See Docket No. 41-3 ¶ 31.) Alvarez also declares that he personally offered Soto-Velez the
15 opportunity to apply for other available positions within the hotel and other affiliated hotels,
16 particularly the only available position in the hotel at that moment, which was at the hotel’s golf
17 store. (See Docket No. 41-3 ¶ 35-36.) Alvarez further declares that soon after the hotel informed
18 Soto-Velez that his position had been eliminated, it came to their attention that it would be necessary
19 to have a part-time Bar Back to cover the full time Bar Back on his days off. As a result, Alvarez
20 personally contacted Soto-Velez and asked him if he would like to remain at the hotel as a part-time
21 Bar Back. (See Docket No. 41-3 ¶ 40-41.)

22 El Conquistador’s record includes a payroll action form dated March 30, 2009, which reflects
23 Soto-Velez’s employment status change from full-time to part-time. (See Docket No. 41-6 at 1.)
24 “Closing of Drake’s Bar, Reorganization” is handwritten in the explanation box. Id. A “Table of
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27 ³ When addressing Soto-Velez’s ADEA claim, Defendant proceeds to lay out its burden of
28 production as well as its denial of any pretext for its adverse employment decisions. (See Docket
No. 40 at 11-6.)

1 Positions Eliminated in 2008 Reorganization” reflects the names, positions, hiring dates and birth
2 dates of the thirteen (13) employees whose positions were eliminated. (See Docket No. 41-6 at 2.)

3 The court notes that the employees’ birth dates range from 1955 to 1982, making some of them well
4 under 40 years of age at the time their positions were eliminated. See id.

5 Defendant has met its burden of production. Whatever the merits of an employer’s business
6 decision, “[it] is free to terminate an employee for any nondiscriminatory reason.” Webber v. Int’l
7 Paper Co., 417 F.3d 229, 238 (1st Cir. 2005) (citing Fennell v. First Step Designs, Ltd., 83 F.3d 526,
8 537 (1st Cir. 1996)). El Conquistador has provided a legitimate, non-discriminatory reason for Soto-
9 Velez’s termination. Accordingly, Plaintiffs must now show, by preponderance of the evidence, that
10 El Conquistador’s proffered reason is a pretext for discriminatory action. St. Mary’s, 509 U.S. at
11 507-8.

12 When analyzing whether an employer’s proffered reason is actually a pretext for
13 discrimination, “a court’s ‘focus must be on the perception of the decisionmaker,’ that is, whether
14 the employer believed its stated reason to be credible.” Mesnick v. General Elec. Co., 950 F.2d 816,
15 824 (1st Cir. 1991) (quoting Gray v. New England Tel. and Tel. Co., 792 F.2d 251, 256 (1st Cir.
16 1986)). Plaintiffs may not merely impugn the veracity of Defendant’s justification, “[they] must
17 ‘elucidate specific facts which would enable a jury to find that the reason given is not only a sham,
18 but a sham intended to cover up the employer’s real motive: age discrimination.’” Id. (quoting
19 Medina-Muñoz v. R.J. Reynolds Tobacco Co., 896 F.2d 5, 9 (1st Cir. 1990)). “At the summary
20 judgment phase, ‘courts should not unduly complicate matters . . . by applying legal rules which
21 were devised to govern the basic allocation of burdens and order of proof.’” Dominguez-Cruz v.
22 Suttle Caribe, Inc., 202 F.3d 424, 430 (1st Cir. 2000) (quoting Mesnick, 950 F.2d at 825). “[T]he
23 focus should be on the ultimate issue: whether, viewing the ‘aggregate package of proof offered by
24 the plaintiff’ and taking all inferences in the plaintiff’s favor, the plaintiff has raised a genuine issue
25 of fact as to whether the termination of the plaintiff’s employment was motivated by age
26 discrimination.” Id. at 431 (internal citations omitted).

27 Plaintiffs contend that “the alleged reorganization conducted in 2008, which resulted in the
28 elimination of [Soto-Velez’s full-time position], was false and a sham, since the alleged

1 reorganization took place in the year 2008 . . . [and Soto-Velez’s] position was eliminated [in March
2 2009].” (See Docket No. 49 at 14.) El Conquistador argues—and its Director of Human Resources
3 declares under penalty of perjury— that it held Soto-Velez’s termination in abeyance because he had
4 reported to the SIF at that time. (See Docket No. 41 ¶ 34.) It is uncontested that Soto-Velez had
5 reported to the SIF during the month of November 2008. (See Docket Nos. 41 ¶ 24; 49-1 ¶ 24.)
6 Soto-Velez testifies that he did not become a part-time employee until he “got . . . out of [SIF].”
7 (See Docket No. 41-2 at 5.) He was offered a “settlement, confidentiality, and general release
8 agreement” when he “came back” from the SIF in March 2009. (See Docket Nos. 41-2 at 14; 49-7;
9 49-3 at 2.) In his deposition, Soto-Velez admits the Director of Human Resources informed him that
10 there had been “a reduction in force, a personnel reduction” and that they “were cutting employees”
11 because of “business being bad” and “the economy being bad.” (See Docket No. 49-3 at 3.) Soto-
12 Velez also admits that he refused to sign the general release agreement, but accepted a part-time
13 position a couple of days later. (See Docket No. 49-3 at 2.) The record shows that Soto-Velez’s
14 part-time employment became effective on March 30, 2009. (See Docket No. 41-6 at 1.) The court
15 finds no indication of pretext here.

16 Plaintiffs further argue that the assignment of Soto-Velez’s duties to younger employees with
17 less seniority than him, also demonstrates that El Conquistador’s legitimate non-discriminatory
18 reason was pretextual.⁴ (See Docket No. 49 at 14-5.) The court notes that the record contains the
19 depositions of various El Conquistador employees testifying that younger employees were
20 performing Bar Back duties.⁵ Nonetheless, the reassignment of Soto-Velez’s duties to other El
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23 ⁴ Plaintiffs contend that the hotel never eliminated Soto-Velez’s full time position, because
24 “[Defendant] assigned [Soto-Velez’s] working hours and working schedule, to two other younger
25 employees, Carlos and Alex, whom were exclusively performing [Bar Back] functions and duties.”
(See Docket No. 49 at 14-15.) Plaintiffs basically allege that “Carlos and Alex replaced [Soto-
26 Velez] in his position.” (See Docket No. 49 at 15.)

27 ⁵ Richard Fray testifies that he saw younger employees performing some of the duties that
28 Soto-Velez used to do. (See Docket No. 53-1 at 2.) Jose Raul Melendez testifies that although
Carlos Gonzalez is a waiter, “he is put to work as [Bar Back].” (See Docket No. 53-1 at 5.) “[H]is

1 Conquistador employees does not demonstrate that Defendant's actions were pretext for
2 discriminatory intent. See Melendez-Ortiz v. Wyeth Pharmaceutical Co., 2010 WL 5662937 at *10
3 (D.P.R. Sept. 22, 2010) (finding that the reassignment of a terminated employee's duties to younger
4 employees did not demonstrate that the employer's reason—a reduction in force—was a pretext for his
5 termination). The First Circuit has found “that having current employees fill the discharged
6 employee's role is consistent with a reduction-in-force rationale while hiring outside replacements
7 suggests that the reduction-in-force rationale was a sham because the position was not in fact
8 eliminated.” Rodriguez-Torres v. Caribbean Forms Manufacturer, Inc., 399 F.3d 52, 59 n.4 (1st Cir.
9 2005) (citing LeBlanc v. Great Am. Ins. Co., 6 F.3d 836, 846 (1st Cir. 1993)). “Thus, in a reduction-
10 in-force case, an employee, trying to prove pretext on the ground that he was replaced, must prove
11 that the replacement came from outside the company.” Id. The record shows that Soto-Velez's Bar
12 Back duties were assumed by existing El Conquistador employees. In accordance with First Circuit
13 precedent, this does not indicate pretext.

14 Finally, Plaintiffs contend that Soto-Velez was never offered the opportunity to transfer to
15 other positions, while younger employees with less seniority were. (See Docket No. 49 at 14.) The
16 record indicates that El Conquistador's Director of Human Resources, Luis Alvarez, offered Soto-
17 Velez the opportunity to apply to other available positions, particularly a position in the golf store.
18 (See Docket No. 41-3 at 6 ¶ 35.) Soto-Velez admits to this in his deposition. (See Docket No. 41-2
19 at 21-22 and 24.) “An employer does not have the duty to offer a transfer or relocation to another
20 position to a person affected by a layoff.” Estevez v. Edwards Lifesciences Corp., 379 F. Supp. 2d
21 261, 265 (D.P.R. 2005) (citing Holt v. The Gamewell Corp., 797 F.2d 36, 38 (1st Cir. 1986)). Also,
22 the fact that the hotel's Director of Human Resources suggested Soto-Velez apply for an alternate
23 position, “only goes to show that it did not discriminate against [him] due to [his] age because [El
24 Conquistador] still wanted to retain [him] as an employee.” Id. at 265-66.

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26 license says waitress [sic], not barback.” (See Docket No. 53-1 at 6.) Additionally, he testifies
27 having seen other employees with less seniority than Soto-Velez “performing duties of their jobs and
28 other days as barback [sic].” (See Docket No. 53-1 at 6.) Ruben Serrano Mojica testifies that Carlos
Gonzalez and another “youngster” worked as waiters and were placed as Bar Backs on the days
Soto-Velez was not given hours. (See Docket No. 53-2 at 2-3.)

1 After an extensive review of the record, the court finds that Plaintiffs have not shown a
2 genuine issue of material fact exists as to the effect that age discrimination was the “but-for” cause
3 of Soto-Velez’s termination as a full-time Bar Back. The First Circuit has “always required not only
4 ‘minimally sufficient evidence of pretext,’ but evidence that overall reasonably supports a finding
5 of discriminatory animus.” LeBlanc v. Great American Ins. Co., 6 F.3d at 843 (citing Goldman, 985
6 F.2d at 1117). Plaintiffs offer no evidence of discriminatory animus based on Soto-Velez’s age.
7 Consequently, the court **GRANTS** Defendant’s motion for summary judgment on Plaintiffs’ ADEA
8 claim and **DISMISSES** the same.

9 2. Hostile Work Environment

10 The court finds that Plaintiffs are also unable to present sufficient evidence to create a
11 genuine issue of material fact that such discriminatory animus may have given rise to a hostile work
12 environment. The First Circuit has recognized that hostile work environment claims are actionable
13 under the ADEA. See Collazo v. Nicholson, 535 F.3d 41, 44 (1st Cir. 2008). To prove a hostile
14 work environment claim, a plaintiff must show that:

15 (1) he/she is a member of a protected class; (2) he/she was subjected to unwelcome
16 harassment; (3) the harassment was based on age; (4) the harassment was sufficiently
17 pervasive or severe so as to alter the conditions of Plaintiff’s employment and create
18 an abusive work environment; (5) the objectionable conduct was both objectively
and subjectively offensive such that a reasonable person would find it hostile or
abusive and that the plaintiff did in fact perceive it to be so; and (6) some basis for
employer liability has been established.

19 Lugo v. Avon Products, Inc., 2011 WL 747961 at *14 (D.P.R. Mar. 1, 2011) (citing O’Rourke v.
20 City of Providence, 235 F.3d 713, 728 (1st Cir. 2001)).

21 To prove a hostile work environment claim, a plaintiff must provide sufficient evidence from
22 which a reasonable jury could conclude that the offensive conduct is severe and pervasive enough
23 to create an objectively hostile or abusive work environment and is subjectively perceived by the
24 victim as abusive. Montanez v. Educational Technical College, 660 F. Supp. 2d 235, 242 (D.P.R.
25 2009) (citations and quotations omitted). To assess whether conduct is sufficiently severe or
26 pervasive to create a hostile environment, the court must consider the totality of the circumstances.
27 See Medina v. Adecco, 561 F. Supp. 2d 162, 173 (D.P.R. 2008). There is no mathematically precise
28 test used to determine whether a plaintiff has presented sufficient evidence that he or she was

1 subjected to a severely or pervasively hostile work environment. Pomales v. Celulares Telefonica,
2 Inc., 447 F.3d 79, 83 (1st Cir. 2006) (quoting Kosereis v. Rhode Island, 331 F.3d 207, 216 (1st Cir.
3 2003)). Factors to be considered include “the frequency of the discriminatory conduct; its severity;
4 whether it is threatening or humiliating, or merely an offensive utterance; and whether it
5 unreasonably interferes with the employee’s work performance.” Marrero v. Goya of P.R., Inc., 304
6 F.3d 7, 18-19 (1st Cir. 2002) (quoting Harris v. Forklift Sys., 510 U.S. 17, 23 (1993)).

7 In their opposition to summary judgment, Plaintiffs reference their age discrimination claim
8 when addressing their hostile work environment claim. (See Docket No. 49 at 11-12.) Plaintiffs
9 point to their discussion of adverse employment actions allegedly motivated by Soto-Velez’s age
10 as instances of unwelcome harassment. (See Docket No. 49 at 3-5). Once again, Plaintiffs fall short
11 of providing a sufficient record to make a finding of age-based animus. See Acevedo-Padilla v.
12 Novartis Ex Lax, Inc., 740 F. Supp. 2d 293 (D.P.R. 2010) (finding that the plaintiff’s age-based
13 harassment claims failed because he had not shown an age-based animus). The ADEA is not
14 applicable in cases where, as in the present case, age-based animus has not been shown. Id. at 321.
15 There is no indication that El Conquistador’s actions were because of Soto-Velez’s age.

16 Nonetheless, the court finds that the incidents Plaintiffs provide in support of their
17 harassment claims are insufficient to withstand summary judgment. In particular, the court cannot
18 find that Soto-Velez’s workplace at El Conquistador was permeated with sufficiently severe or
19 pervasive discriminatory intimidation, ridicule, and insult as to alter the conditions of his
20 employment and create an abusive work environment. Furthermore, it is uncontested that [Soto-
21 Velez] admitted to “never [having] been subjected to harassment or discriminatory or offensive
22 comments on the basis of his age, nor on the basis of his having been a witness in [a federal case
23 against El Conquistador].” (See Docket Nos. 41 ¶ 56; 49-1 ¶ 56.) Consequently, even viewing the
24 record in the light most favorable to Plaintiffs and drawing all inferences in their favor, the court
25 finds that Plaintiffs’ assertions of El Conquistador’s alleged discriminatory actions do not rise to the
26 level of hostile work environment. Accordingly, the court **GRANTS** Defendant’s motion for
27 summary judgment on Plaintiffs’ hostile work environment claims and **DISMISSES** the same.

28 3. Retaliation

1 “In addition to prohibiting age discrimination, the ADEA also protects individuals who
2 invoke the statute’s protections.” Ramirez-Rodriguez v. Boehringer Ingelheim Pharmaceuticals,
3 Inc., 425 F.3d 67, 84 (1st Cir. 2005) (citing 29 U.S.C. § 623 (d)). Even if a plaintiff’s age
4 discrimination claim fails, he may still assert a retaliation claim under the ADEA. Sanchez-Medina
5 v. Unicco Service Co., 2010 WL 3955780 at *9 (D.P.R. Sept. 30, 2010) (citations omitted). In its
6 motion for summary judgment, El Conquistador contends that Plaintiffs have failed to establish a
7 *prima facie* case of retaliation.⁶ (See Docket No. 40 at 17.)

8 Where there is no direct evidence of retaliation, the plaintiff may proceed to establish a *prima*
9 *facie* case by showing that (1) he engaged in ADEA-protected conduct, (2) he was thereafter
10 subjected to an adverse employment action, and (3) a causal connection existed between the
11 protected conduct and adverse action. Ramirez-Rodriguez, 425 F.3d at 84 (quoting Mesnick, 950
12 F.2d at 827). Once the plaintiff establishes a *prima facie* case of retaliation, the burden of
13 production falls on the employer to put forth a legitimate, nondiscriminatory reason for the adverse
14 employment action. Delanoy v. Aerotek, Inc., 614 F. Supp. 2d 200, 210 (D.P.R. 2009) (citations
15 omitted). The ultimate burden of persuasion remains with the plaintiff, who “must show that the
16 employer’s nondiscriminatory reason is a pretext for retaliatory discrimination.” Id.

17 The court finds that Plaintiffs have satisfied the first two elements. An individual engages
18 in protected conduct when he or she “has opposed any practice made unlawful by [ADEA], or . . .
19 has made a charge, testified, assisted, or participated in any manner in an investigation, proceeding,
20 or litigation under [ADEA].” 29 U.S.C.A. § 623 (d). Accordingly, Soto-Velez engaged in protected
21 conduct when he (1) participated in a co-workers age discrimination case against El Conquistador;⁷

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23 ⁶ Defendant’s motion for summary judgment addresses Plaintiffs’ retaliation claim under
24 Puerto Rico’s anti-retaliation statute, Law 115. The court will address these arguments under ADEA
25 because the analytical principles are substantially the same. See Mojica v. El Conquistador Resort
26 and Golden Door Spa, 714 F. Supp. 2d 241, 262 (D.P.R. 2010).

27 ⁷ The record contains an opinion and order from civil no. 08-1797, Serrano-Mojica, et al. v.
28 El Conquistador Resort and Golden Door Spa, which reflects that Soto-Velez testified against his
employer, El Conquistador on age discrimination grounds. (See Docket No. 49-11 at 8-9, 20.)

1 (2) filed a discrimination charge against El Conquistador with the EEOC and the ADU;⁸ and (3) filed
2 the present complaint.⁹

3 With regard to the second prong, Plaintiffs must show that a reasonable employee would
4 have found the challenged action materially adverse, which in this context means it might have
5 dissuaded a reasonable worker from making or supporting a charge of discrimination. Delanoy, 614
6 F. Supp. 2d at 210 (internal citations and quotations omitted).¹⁰ “The alleged retaliatory action must
7 be material, producing a significant, not trivial, harm.” Id. (quoting Carmona-Rivera v.
8 Commonwealth of Puerto Rico, 464 F.3d 14, 19 (1st Cir. 2006)). The First Circuit has considered
9 demotions, disadvantageous transfers or assignments, refusals to promote and unwarranted negative
10 job evaluations as adverse employment actions. Id. (quoting Marrero, 304 F.3d at 23). Thus, being
11 terminated from a full-time position satisfies this requirement. “Whether an action is sufficient to
12 support a claim of retaliation is judged objectively and depends on the particular circumstances of
13 the case.” Id. (citing Burlington Northern and Santa Fe Ry. Co. v. White, 548 U.S. 53, 69 (2006)).

14 At issue is whether Plaintiffs satisfy the third prong: casual connection. Plaintiffs argument
15 is that “[i]mmediately after [Soto-Velez] was announced as a witness . . . , filed his discrimination
16 charge and the [c]omplaint, [El Conquistador] continued, and even increased, [the] harassing and
17 discriminatory actions against [him], which were previously described and mentioned.” (See Docket
18 No. 49 at 10.) Plaintiffs contend that Soto-Velez’s announcement as a witness in a co-worker’s
19 ADEA case against El Conquistador is in close temporal proximity with the adverse employment
20 action he allegedly suffered. (See Docket No. 49 at 10.)

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22 ⁸ Soto-Velez’s charge of age discrimination and retaliation with the EEOC. (See Docket
23 Nos. 41-10; 49-8 at 1; 53-4.)

24 ⁹ See Docket No. 1.
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26 ¹⁰ Soto-Velez contends he was subjected to an adverse employment action when his
27 employment status with El Conquistador changed from full-time to part-time. As a result, he lost
28 his family health insurance plan and had his salary “drastically reduced” by “approximately . . . fifty
percent (50%) or more.” (See Docket No. 49 at 9.)

1 The First Circuit has found that “temporal proximity alone can suffice to ‘meet the relatively
2 light burden of establishing a prima facie case of retaliation.’” DeCaire v. Mukasey, 530 F.3d 1, 19
3 (1st Cir. 2008) (quoting Mariani-Colon v. Dep’t of Homeland Sec., 511 F.3d 216, 224 (1st Cir.
4 2007)). Close temporal proximity between the adverse employment action and a plaintiff’s protected
5 activity, without further evidence, may give rise to a causal connection. Delanoy, 614 F. Supp. 2d
6 at 210 (citing Calero-Cerezo v. U.S. Dep’t of Justice, 355 F.3d 6, 25-26 (1st Cir. 2004)).

7 In the present case, Soto-Velez’s part-time position became effective on March 30, 2009.
8 (See Docket No. 41-6 at 1). However, it is uncontested that the El Conquistador eliminated thirteen
9 positions as a result of restructuring in 2008. (See Docket Nos. 41 ¶ 30; 49-1 ¶ 30.) Defendant
10 presented evidence that Soto-Velez’s full-time Bar Back position was among these eliminated in
11 2008. (See Docket No. 41-6 at 2.) Soto-Velez’s charge of discrimination with the EEOC was not
12 filed until June 4th, 2009. (See Docket Nos. 49-8 at 1; 41-10 at 2). The present complaint was filed
13 on December 3rd, 2009. (See Docket No. 1.) Consequently, Soto-Velez’s full-time Bar Back
14 position could not have been terminated in retaliation for him having filed age discrimination
15 complaints. As for Soto-Velez’s participation in a federal age discrimination case against his
16 employer, the record does reflect that on January 22, 2009, Defendant’s lawyers were notified that
17 Soto-Velez was a possible witness in an ADEA case.¹¹ (See Docket No. 49-10 at 1.) This too,
18 however, occurred after El Conquistador decided to eliminate Soto-Velez’s position in 2008.
19 Accordingly, Defendant could not have eliminated the full-time Bar Back position in retaliation for
20 Soto-Velez’s protected conduct.

21 Plaintiffs fail to present admissible evidence sufficient to demonstrate a causal connection.
22 Based on the admitted evidence, there is no direct or circumstantial evidence which could lead the
23 court to infer a connection between the elimination of Soto-Velez’s full-time position and the notice
24 of his possible involvement in an ADEA case against Defendant, the filing of a charge of

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27 ¹¹ The notice states that Soto-Velez “has knowledge and can testify regarding the allegations
28 raised in the Complaint, as well as in the Answer to the Complaint, and regarding the harassment
and discriminatory treatment and actions from the defendant against the plaintiff.”

1 discrimination or the filing of the present complaint. Without this showing, Plaintiffs are unable to
2 present a *prima facie* claim of retaliation. See Bibiloni Del Valle v. Puerto Rico, 661 F. Supp. 2d
3 155, 168 (D.P.R. 2009). For this reason, the court **GRANTS** Defendant’s motion for summary
4 judgment on Plaintiffs’ retaliation claims and **DISMISSES** the same.

5 **B. State Claims**

6 **1. Law 100 and Law 115**

7 In addition to their federal claims, Plaintiffs plead supplemental state law claims under
8 Puerto Rico’s anti-discrimination statute, Law 100, and its anti-retaliation statute, Law 115. The
9 analysis is practically the same under both federal and Puerto Rico law and Plaintiffs develop their
10 arguments under federal standards and case law. See Mojica, 714 F. Supp. 2d at 262. “As applied
11 to age discrimination, [Law 100] differs from the ADEA only with respect to how the burden-
12 shifting framework operates.” Davila v. Corporacion de Puerto Rico Para La Difusion Publica, 498
13 F.3d 9, 18 (1st Cir. 2007) (citing Cardona Jimenez v. Bancomerico de P.R., 174 F.3d 36, 42 (1st Cir.
14 1999)). “On the merits, age discrimination claims asserted under the ADEA and under Law 100 are
15 coterminous.” Id. (citing Gonzalez v. El Dia, 304 F.3d 63, 73 (1st Cir. 2002)).

16 Law 115 forbids employers from discriminating against employees for offering written or
17 verbal testimony before legislative, judicial or administrative forums. P.R. Laws Ann. tit 29 § 194a.
18 “The evidentiary mechanism provided by Law 115 mirrors the McDonnell Douglas framework
19 which we already addressed in disposing of Plaintiffs’ retaliation claims.” Rivera-Rodriguez v.
20 Sears Roebuck De Puerto Rico, Inc., 367 F. Supp. 2d 216, 230 (D.P.R. 2005). Accordingly, the
21 court incorporates those arguments and **DISMISSES** Plaintiffs’ Law 100 and Law 115 claims for
22 the same reasons as the ADEA claims.

23 **2. Article 1802**

24 The court finds that Plaintiffs’ Article 1802 claim is not adequately addressed in the
25 summary judgment context. “As a general principle, the unfavorable disposition of a plaintiff’s
26 federal claims at the early stages of a suit, well before the commencement of trial, will trigger the
27 dismissal without prejudice of any supplemental state-law claims.” Rodriguez v. Doral Mortg.
28 Corp., 57 F.3d 1168, 1177 (1st Cir. 1995). In cases where the federal claims are dismissed, “the

1 balance of factors to be considered under the pendent jurisdiction doctrine—judicial economy,
2 convenience, fairness, and comity—will point toward declining to exercise jurisdiction over the
3 remaining state-law claims.” Id. The use of supplemental jurisdiction in these circumstances is
4 completely discretionary, and is determined on a case-by-case basis. Id.

5 As all Plaintiffs’ federal claims have been dismissed, the court, in its discretion,
6 **DISMISSES**, without prejudice, the Article 1902 claim brought by Plaintiffs.

7 **IV. Conclusion**

8 For the reasons set forth above, the court **GRANTS** Defendant’s motion for summary
9 judgment (Docket No. 40).

10 **SO ORDERED.**

11 In San Juan, Puerto Rico this 31st day of March, 2011.

12 *S/Gustavo A. Gelpí*

13 GUSTAVO A. GELPÍ

14 United States District Judge
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