

LINCOLN MEMORIAL
UNIVERSITY

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6965 Cumberland Gap Parkway
Harrogate, Tennessee 37752
423.869.3611
www.lmunet.edu

January 2, 2011

COPY

Hulett Askew
American Bar Association
321 N. Clark Street
Chicago, IL 60654Re: Application for Provisional Accreditation of the
Lincoln Memorial University Duncan School of Law

Dear Mr. Askew:

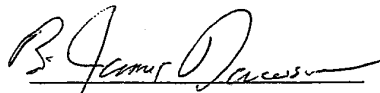

Enclosed please find the Application for Provisional Approval of the Lincoln Memorial University Duncan School of Law along with our check for the application fee in the amount of \$26,000. Pursuant to Rule 4 of the Rules of Procedure, be advised that both of us (the Dean of the law school and the President of the University) have read and carefully considered the Standards. We have answered the questions asked in the accompanying Site Evaluation Questionnaire and the Annual Questionnaire and we do certify that, in our respective opinions, the Duncan School of Law complies with each of the requirements of the Standards for provisional approval.

Pursuant to Rule 4(b) we have enclosed completed copies of the Site Evaluation Questionnaire and the Annual Questionnaire. We have also included a copy of our feasibility study pursuant to Rule 4(b)(4) and a copy of the self-study pursuant to Rule 4(b)(5). We have included certified financial operating statements and balance sheets for the last three fiscal years. Documents which detail the law school's ownership interest in the land that we occupy and facilities that we use are also included.

This letter shall also confirm our request for a site evaluation at our expense and that such site visit is currently scheduled for March 13-16th, 2011.

Thank you for your attention. If you have any questions or concerns, please do not hesitate to contact us.

Sincerely,

B. James Dawson
PresidentSydney A. Beckman
Vice President, Dean and Professor of Law

c: Dan Freehling (without enclosures)