

LEXSEE 2004 US DIST LEXIS 14035

**ONE WORLD TECHNOLOGIES, LTD. and RYOBI TECHNOLOGIES, INC.,
Plaintiffs, v. ROBERT BOSCH TOOL CORPORATION, REXON INDUSTRIAL
CORP., LTD., and POWER TOOL SPECIALISTS, INC., Defendants.**

No. 04 C 0833

**UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF
ILLINOIS, EASTERN DIVISION**

2004 U.S. Dist. LEXIS 14035

**July 20, 2004, Decided
July 21, 2004, Docketed**

PRIOR HISTORY: *One World Techs., Ltd. v. Robert Bosch Tool Corp., 2004 U.S. Dist. LEXIS 13007 (N.D. Ill., July 13, 2004)*

DISPOSITION: [*1] PTS' Motion to Dismiss for Failure to State a Claim was DENIED.

COUNSEL: For ONE WORLD TECHNOLOGIES, LTD, RYOBI TECHNOLOGIES, INC., plaintiffs: Gary Melchior Ropski, Robert Steven Mallin, Vineet Gauri, Sean Patrick Springman, Brinks, Hofer, Gilson & Lione, Chicago, IL.

For ROBERT BOSCH TOOL CORPORATION, defendant: Michael J. Abernathy, Sarah Lynn Taylor, Paula W. Render, Robert William Connors, Wendy J Weimer, Peter Zura, Bell, Boyd & Lloyd LLC, Chicago, IL.

For REXON INDUSTRIAL CORP. LTD, defendant: Charles H. Cole, Jeffrey Ray Rosenberg, Schuyler, Roche & Zwirner, Chicago, IL. J. Kevin Grogan, Wm Tucker Griffith, McCormick, Paulding & Huber, LLP, Hartford, CT.

For POWER TOOL SPECIALISTS, INC, defendant: Charles H. Cole, Jeffrey Ray Rosenberg, Schuyler, Roche & Zwirner, Chicago, IL.

For ROBERT BOSCH TOOL CORPORATION, counter-claimant: Michael J. Abernathy, Paula W. Render, Robert William Connors, Wendy J Weimer, Peter Zura, Bell, Boyd & Lloyd LLC, Chicago, IL.

For ONE WORLD TECHNOLOGIES, LTD, RYOBI TECHNOLOGIES, INC., counter-defendants: Gary Melchior Ropski, Robert Steven Mallin, Vineet Gauri,

Sean Patrick Springman, Brinks, Hofer, Gilson & Lione, Chicago, IL.

JUDGES: James [*2] B. Zagel, United States District Judge.

OPINIONBY: James B. Zagel

OPINION:

MEMORANDUM OPINION AND ORDER

Plaintiffs One World Technologies, Ltd. and Ryobi Technologies, Inc. ("Plaintiffs") have sued Defendants Power Tool Specialists, Inc. ("PTS"), Robert Bosch Tool Corporation, and Rexion Industrial Corporation, Ltd. for patent infringement of *U.S. Patent No. 6,658,976* ("the '976 patent"). The '976 patent, entitled "Ergonomic Miter Saw Handle," was issued on December 9, 2003 to One World. Ryobi claims to be an exclusive licensee of the '976 patent.

PTS has moved to dismiss pursuant to *Federal Rule of Civil Procedure 12(b)(6)* on the grounds that the Complaint fails to state a claim upon which relief can be granted with respect to PTS. It claims that it has undertaken no activities with the '976 patent which can legitimately amount to patent infringement. It further claims that to the extent that Plaintiffs have failed to allege with any specificity how PTS' activities amount to patent infringement, no facts have been presented in the Complaint, or even can be alleged, upon which relief can be granted against PTS. In support of its motion, PTS [*3] relies on a number of factual allegations that are not found in the Complaint, as well as on an affidavit of Anthony J. Borgatti, its Chief Executive Officer.

Pointing to *Northwestern Corp. v. Y.L.C. Co. 03 C 2408, 2003 U.S. Dist. LEXIS 17874 (N.D. Ill. Oct. 7,*

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2003), Plaintiffs respond that PTS' motion is an improper attempt to use facts outside the Complaint to decide the merits of this suit prematurely. In *Northwestern*, the defendant's *Rule 12(b)(b)* motion to dismiss relied on two affidavits. The Court stated that "if matters outside the pleadings are presented by the defendant, a District Court may either exclude those documents and continue under *Rule 12* or convert the *Rule 12(b)(6)* motion into a summary judgment motion and proceed under *Rule 56*." *Id.* 2003 U.S. Dist. LEXIS 17874 at *4; see also *Marques v. FRB*, 286 F.3d 1014, 1017 (7th Cir. 2002) (holding that a *Rule 12(b)(6)* motion was converted into a motion for summary judgment when materials outside the complaint were actually considered by the court). Because the motion did not comply with *Rule 56* or the Local Rules of this Court concerning summary judgment, the Court declined to convert the motion to dismiss [*4] into a motion for summary judgment. See *Northwestern*, 2003 U.S. Dist. LEXIS 17874 at *4. I do so here as well.

The purpose of a *Rule 12(b)(6)* motion is to test the sufficiency of the complaint, not the merits of the case. See *Autry v. Northwest Premium Servs., Inc.*, 144 F.3d 1037, 1039 (7th Cir. 1998). Dismissal is appropriate only if it appears beyond a doubt that the Plaintiffs can prove no set of facts in support of their claims that would entitle them to relief. *GATX Leasing Corp. v. Nat'l Union Fire Ins. Co.*, 64 F.3d 1112, 1114 (7th Cir. 1995). The party moving for dismissal bears the burden of proving that no claim has been stated. In ruling on *Rule 12(b)(6)* motion, I must accept all well-pleaded factual allegations in the Complaint as true and draw all reasonable inferences from those facts in the Plaintiffs' favor. See *Cleveland v. Rotman*, 297 F.3d 569 (7th Cir. 2002).

In considering PTS' motion, I must ignore external facts not found in Plaintiffs' Complaint. See *Levenstein v. Salafsky*, 164 F.3d 345, 347 (7th Cir. 1998). It is well accepted that "documents that a defendant attaches to a *Rule 12(b)(6)* motion [*5] to dismiss may only be considered if they are referred to in the plaintiff's complaint and are central to the plaintiff's claim." *Northwestern*, 2003 U.S. Dist. LEXIS 17874 at *3. The Borgatti affidavit attached to PTS' motion, as well as the factual allegations relied on throughout the motion, are beyond the scope of Plaintiffs' Complaint, and I therefore disregard them in deciding the motion.

Putting aside the external documents and facts, I am left with PTS' claim that Plaintiffs have failed to allege with any specificity how PTS' activities amount to patent infringement and that no facts have been presented, or even can be alleged, upon which relief can be granted against PTS. Contrary to these allegations, however, Plaintiffs have stated a proper claim for patent infringement that satisfies the pleading requirements of the Federal Rules.

Rule 8(a) requires only a "short and plain statement of the claim showing that the pleader is entitled to relief." In pleading a claim for patent infringement, "the plaintiff need only state sufficient facts to put the alleged infringer on notice." *Jackson v. Ill. Bell Tel. Co.*, No. 01 C 8001, 2002 U.S. Dist. LEXIS 13186, at *7 [*6] (N.D. Ill. Jul. 3, 2002). In *Phonometrics, Inc. v. Hospitality Franchise Sys.*, 203 F.3d 790 (Fed. Cir. 2000), the Federal Circuit held that a complaint that alleged the plaintiff's ownership of the asserted patent, named each individual defendant, cited the patent that was allegedly infringed, described the means by which defendants allegedly infringed, and pointed to the specific sections of the patent law invoked was sufficient to state a claim for patent infringement because the complaint contained enough detail to put the defendants on notice.

In this case, Plaintiffs' Complaint alleges the same things that the Complaint in *Phonometrics* alleged. The Complaint alleges Plaintiffs' ownership of the '976 patent, names each individual defendant, cites the '976 patent as the patent that was allegedly infringed, and points to the specific sections of the patent law invoked. As for describing the means by which Defendants allegedly infringed, Plaintiffs allege that:

Defendants have infringed and are now directly infringing, inducing infringement by others, and/or contributorily infringing one or more claims of the '976 patent within this District or elsewhere [*7] within the United States by making, using, selling, and/or offering to sell products falling within the scope of such claims, all without authority or license from Plaintiffs.

PTS argues that such an allegation is deficient because no specific facts are provided regarding its alleged infringement activities, but no such specificity is required. See *Northwestern*, 2003 U.S. Dist. LEXIS 17874 at *5; see also *Advanced Cardiovascular Sys. v. Scimed Life Sys.*, 989 F. Supp. 1237, 1249 (N.D. Cal. 1997) ("In order to state a claim of patent infringement, a plaintiff must allege that the defendant makes, uses, offers to sell, or sells the patented invention within the United States, during the term of the patent, and without authority of the patent holder."). This allegation clearly sets forth an adequate allegation of patent infringement sufficient to put PTS on notice that its activities are infringing the '976 patent.

For the reasons above, PTS' Motion to Dismiss for Failure to State a Claim is DENIED.

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James B. Zagel
United States District Judge

DATE: JUL 20 2004