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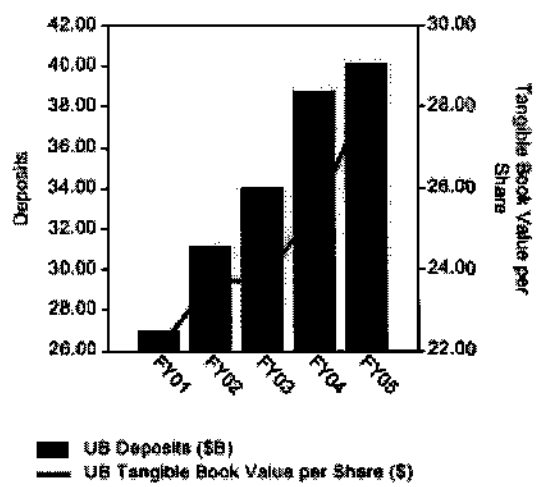
Corporate Profile

San Francisco-based UnionBanCal Corporation is a bank holding company. Its primary subsidiary is Union Bank of California, N.A., one of the 25 largest commercial banks in the country, based on assets at March 31, 2006.

We provide a comprehensive array of personal and commercial financial products and services to individuals, businesses and government agencies, and are differentiated from our competitors by providing personalized, high-quality and responsive service.

At March 31, 2006, we had approximately 10,118 full-time equivalent employees and 321 full-service domestic branches. Additionally, we had 18 international facilities.

Common stock of UnionBanCal Corporation was listed on the New York Stock Exchange under the symbol UB effective June 16, 1999.



UNIONBANCAL CORPO

Market Summary
Trading Symbol
Exchange
Market Value (\$M)
Stock Quote
Change

Volume
 As of June 9, :
 Minimum 20 :

UnionBanCal
400 Califor
9th F
San Francis
(415) 71

Investor Rela
 Mr. Johr
 (415) 71
Investor.Relatic

Transfe
Computershare.l
 Two North L
 Third
 Chicago,
 (312) 51

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