

HUST

Note to File: W.F. Aldinger was Chairman, Director from January 1, 2004 to March 15, 2005



HSBC USA INC.

Incorporated:

Maryland, September 26, 1973

Former Name:

Republic New York Corporation (name changed January 3, 2000)

Principal Office:

452 Fifth Avenue, New York, NY 10018

Purpose:

Financial Holding Company (effective March 13, 2000)

Regulatory Approval:

BHCA

Annual Meeting Date:

Third Wednesday in April

Federal ID Number:

13-2764867

Date Issued:

Stock:

Common:

Authorized:

150,000,000 Shares, \$5.00 Par Value
706

Outstanding:

Preferred:

Authorized:

20,000,000 Shares, without Par Value
1,500,000 Shares of Adjustable Rate
Cumulative Preferred Stock, Series D
(\$100 stated value) represented by
6,000,000 Depositary Shares (\$25 stat
value)

Outstanding:

3,000,000 Shares \$1.8125 Cumulative
3,000,000 Shares \$2,8575 Cumulative
625 Shares DARTS, Series A
625 Shares DARTS, Series B

Registered Shareholder:

HSBC North America Inc. 100% since
December 31, 1999

Qualified:

NY

Other Offices:

Officer

Martin J.G. Glynn	President & Chief Executive Officer
Brendan McDonagh	Senior Executive Vice President & Chief Operating Officer
Gerard Aquilina	Senior Executive Vice President
Janet L. Burak	Senior Executive Vice President, General Counsel & Secretary
Robert M. Butcher	Senior Executive Vice President & Chief Risk Officer
Vincent J. Mancuso	Senior Executive Vice President
Joseph M. Petri	Senior Executive Vice President
George T. Wendler	Senior Executive Vice President & Chief Credit Officer
Paulette M. Crooke	Executive Vice President
Jeanne Ebersole	Executive Vice President
Roger K. McGregor	Executive Vice President & Chief Financial Officer
Seamus McMahon	Executive Vice President
Mark A. Melas	Executive Vice President
Linda F. Stryker-Luftig	Executive Vice President
Michael P. Doherty	Senior Vice President
Joseph R. Simpson	Senior Vice President & Controller
Robert R. Hollinsworth	First Vice President
Joseph E. Salonia	First Vice President
Richard J. Werner	First Vice President
John G. Holinka	Senior Compliance Counsel & Assistant Secretary
Laurence R. Stern	Counsel and Assistant Secretary
Gea Tung	Counsel and Assistant Secretary
Craig N. Wright	Counsel and Assistant Secretary
Helen Kujawa	Corporate Secretary
Pamela A. Pickel	Assistant Corporate Secretary
Terry L. Banazwski	Assistant Secretary
John C. Lankes	Assistant Secretary
Craig Lassen	Assistant Secretary
Faye M. Polayes	Assistant Secretary
James S. Randolph	Assistant Secretary
Patrick D. Schwartz	Assistant Secretary
Ralph Attie	Officer
Joram Friedman	Officer
Philip A. LoGrasso	Officer

Directors

Salvatore H. Alfiero
Donald K. Boswell
James H. Cleave
Frances D. Fergusson
Martin J.G. Glynn, President and CEO
Richard A. Jalkut
Peter Kimmelman
Charles G. Meyer, Jr.
James L. Morice