## **Exhibit B-2**

## ACC - 2

## Invalidity Chart Braden in view of Herz and Additional Prior Art References

## Invalidity Chart Braden in view of Herz and Additional Prior Art References

The '067 Patent	Braden	Herz	Additional Prior Art References
1. A data processing	Braden 5:2-6 "In accordance with our broad	Herz 79:11-14 "A method	Salton '89 p. 229 "Information retrieval
method for enabling	teachings, the present invention satisfies this	for cataloging a plurality	systems process files of records and requests
a user utilizing a	need by employing natural language processing	of target objects that are	for information, and identify and retrieve from
local computer	to improve the accuracy of a keyword-based	stored on an electronic	the files certain records in response to the
system having a local	document search performed by, e.g., a	storage media, where	information requests. The retrieval of
data storage system	statistical web search engine."	users are connected via	particular records depends on the similarity
to locate desired data		user terminals and	between the records and the queries, which in
from a plurality of		bidirectional data	turn is measured by comparing the values of
data items stored in a		communication	certain attributes attached to records and
remote data storage		connections to a target	information requests."
system in a remote		server that accesses said	
computer system, the		electronic storage media."	Salton '68 p. 7 "Because of their special
remote computer			importance in the present context, it is useful
system being linked		Herz 1:19-21 "This	to describe in more detail the operations that
to the local computer		invention relates to	lead to the retrieval of stored information in
system by a		customized electronic	answer to user search requests. In practice,
telecommunication		identification of desirable	searches often may be conducted by using
link, the method		objects, such as news	author names or citations or titles as principal
comprising the steps		articles, in an electronic	criteria. Such searches do not require a
of:		media environment."	detailed content analysis of each item and are
			relatively easy to perform, provided that there
		Herz See also Abstract;	is a unified system for generating and storing
		1:18-43; 4:35-48; 28:41-	the bibliographic citations pertinent to each
		55:42; Figures 1-16.	item."
			Culliss 1:28-31 "Given the large amount of
			information available over the Internet, it is
			desirable to reduce this information down to a
			manageable number of articles which fit the
			needs of a particular user."
			Ahn 1:31-33 "The present invention is
			directed to a system and method for searching
			through documents maintained in electronic
			form. The present invention is capable of

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			searching through individual documents, or
			groups of documents."
			Brookes 1:9-14 "This invention relates to
			information technology and, in particular, to a
			method and apparatus whereby users of a
			database system may be alerted to important information including text, graphics and other
			electronically stored information within the
			system and by which means information may
			be efficiently disseminated."
			Dasan 1:10-15 "The present invention relates
			to information retrieval. More specifically,
			the present invention relates to a client server
			model for information retrieval based upon a
			user-defined profile, for example, for the
			generation of an "electronic" newspaper which
			contains information of interest to a particular user."
			4501.
			Dedrick See, e.g., Abstract, Figures 1-8.
			Krishnen Geelic 12
			Krishnan See 1:6-12.
			Kupiec 3:23-29 "The present invention
			provides a method for answer extraction. A
			system operating according to this method
			accepts a natural-language input string such as
			a user supplied question and a set of relevant
			documents that are assumed to contain the
			answer to the question. In response, it
			generates answer hypotheses and finds these
			hypotheses within the documents."
			Reese 1:55-57 "A method and a system for
			requesting and retrieving information from

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			distinct web network content sites is disclosed." Menczer p. 157 "In this paper we discuss the use of algorithms based on adaptive, intelligent, autonomous, distributed populations of agents making local decisions as a way to automate the on-line information search and discovery process in the Web or similar environments." Armstrong p. 4 "We have experimented with a variety of representations that re-represent the arbitrary-length text associated with pages, links, and goals as a fixed-length feature vector. This idea is common within information retrieval systems [Salton and McGill, 1983]. It offers the advantage that the information in an arbitrary amount of text is summarized in a fixed length feature vector compatible with current machine learning methods."
(a) extracting, by one of the local computer system and the remote computer system, a user profile from user linguistic data previously provided by the user, said user data profile being representative of a first linguistic pattern of the said user linguistic data;	Braden 7:19-23 "Generally speaking and in accordance with our present invention, we have recognized that precision of a retrieval engine can be significantly enhanced by employing natural language processing to process, i.e., specifically filter and rank, the records, i.e., ultimately the documents, provided by a search engine used therein." Braden <i>See, e.g.</i> , 11:62-14:61.	Herz 56:19-27 "Initialize Users' Search Profile Sets. The news clipping service instantiates target profile interest summaries as search profile sets, so that a set of high interest search profiles is stored for each user. The search profiles associated with a given user change over time. As in any application involving	Salton '89 p. 405-6 "To help furnish semantic interpretations outside specialized or restricted environments, the existence of a <i>knowledge</i> <i>base</i> is often postulated. Such a knowledge base classifies the principal entities or concepts of interest and specifies certain relationships between the entities. [43-45] . The literature includes a wide variety of different knowledge representations [one of the] best-known knowledge-representation techniques [is] the <i>semantic-net</i> In generating a semantic network, it is necessary to decide on a method of representation for

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		search profiles, they can	each entity, and to relate or characterize the
		be initially determined for	entities. The following types of knowledge
		a new user (or explicitly	representations are recognized: [46-48]
		altered by an existing	A linguistic level in which the elements are
		user) by any of a number	language specific and the links represent
		of procedures, including	arbitrary relationships between concepts that
		the following preferred	exist in the area under consideration."
		methods: (1) asking the	
		user to specify search	Salton '89 p. 378 "A prescription for a
		profiles directly by giving	complete language-analysis package might be
		keywords and/or numeric	based on the following components: A
		attributes, (2) using	knowledge base consisting of stored entities
		copies of the profiles of	and predicates, the latter used to characterize
		target objects or target	and relate the entities."
		clusters that the user indicates are	Solton $69 \times 0$ Fig. 1.2
		representative of his or	Salton '68 p. 9, Fig. 1-3
		her interest, (3) using a	
		standard set of search	Content analysis of incoming documents and search requests
		profiles copied or	Assignment of index terms and
		otherwise determined	ferm weights and construction of search logic
		from the search profile	
		sets of people who are	Matching of weighted term lists assigned to requests and documents documents Matching of user profiles with stored items for selective dissemination
		demographically similar	
		to the user."	Examination of output received by user and preparation of feed-
			bock information
		Herz 6:58-60 "Each	Alteration of user profiles and
		user's target profile	construction of updated search logic
		interest summary is	Fig. 1-3 Simplified user feedback process.
		automatically updated on	
		a continuing basis to	"different content analysis procedures are
		reflect the user's	available to generate identifiers for documents
		changing interests."	and requests statistical and syntactic
			procedures to identify relations between words
		Herz 7:26-29 "The	and concepts, and phrase generating methods."
		accuracy of this filtering	Colton (CO n 11 (Chatiching)
		system improves over	Salton '68 p. 11 (Statistical association

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		time by noting which	methods, Syntactic analysis methods, and
		articles the user reads and	Statistical phrase recognition methods)
		by generating a	
		measurement of the depth	Salton '68 p. 33 "The phrase dictionaries.
		to which the user reads	Both the regular and the stem thesauruses are
		each article. This	based on entries corresponding either to single
		information is then used	words or to single word stems. In attempting
		to update the user's target	to perform a subject analysis of written text, it
		profile interest	is possible, however, to go further by trying to
		summary."	locate phrases consisting of sets of words that
			are judged to be important in a given subject
		Herz 27:47-49 "[T]he	area."
		disclosed method for	
		determining topical	Salton '68 p. 35-36 "The syntactic phrase
		interest through similarity	dictionary has a more complicated structure,
		requires users as well as	as shown by the excerpt reproduced in Fig. 2-
		target objects to have	6. Here, each syntactic phrase, also known as
		profiles."	criterion tree or criterion phrase, consists not
		Herz 27:62-67 "In a	only of a specification of the component
		variation, each user's user	concepts but also of syntactic indicators, as well as of syntactic relations that may obtain
		profile is subdivided into	between the included concepts More
		a set of long-term	specifically, there are four main classes of
		attributes, such as	syntactic specifications, corresponding to noun
		demographic	phrases, subject-verb relations, verb-object
		characteristics, and a set	relations, and subject-object relations."
		of short-term attributes	relations, and subject object relations.
		. such as the user's textual	Culliss 3:46-48 "Inferring Personal Data
		and multiple-choice	Users can explicitly specify their own personal
		answers to questions"	data, or it can be inferred from a history of
		1	their search requests or article viewing habits.
		Herz 56:20-28 "As in	In this respect, certain key words or terms,
		any application involving	such as those relating to sports (i.e. "football"
		search profiles, they can	and "soccer"), can be detected within search
		be initially determined for	requests and used to classify the user as
		a new user (or explicitly	someone interested in sports."
		altered by an existing	

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The '067 Patent	Braden	Herz user) by any of a number of procedures, including the following preferred methods: (2) using copies of the profiles of target objects or target clusters that the user indicates are representative of his or her interest." Herz 59:24-27 "The user's desired attributes . would be some form of word frequencies such as TF/IDF and potentially other attributes such as the source, reading level, and length of the article." Herz <i>See also</i> Abstract; 1:18-43; 4:–8:8; 55:44– 56:14; 56:15-30; 58:57– 60:9; Figures 1-16.	Additional Prior Art ReferencesCulliss 3:13-36 "The present embodiment of the invention utilizes personal data to further refine search results Personal activity data includes data about past actions of the user, such as reading habits, viewing habits, searching habits, previous articles displayed or selected, previous search requests entered, previous or current site visits, previous key terms utilized within previous search results, and time or date of any previous activity." Brookes 12:38-43 "creating and storing an interest profile for each database user indicative of categories of information of interest profile comprising (i) a list of keywords taken from said finite hierarchical set and (ii) an associated priority level value for each keyword."Brookes See also, 1:66-2:3.Chislenko 3:38-39 "Each user profile associates items with the ratings given to those items by the user. Each user profile may also store information in addition to the user's ratings."Chislenko 4:15-18 "For example, the system may assume that Web sites for which the user has created "bookmarks" are liked by that user and may use those sites as initial entries in the user's profile."
			has created "bookmarks" are liked by that user and may use those sites as initial entries in the

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			in that user's profile an indication that the user likes the page, assuming that the longer the user views the page, the more the user likes the page. Alternatively, a system may monitor the user's actions to determine a rating of a particular item for the user. For example, the system may infer that a user likes an item which the user mails to many people and enter in the user's profile and indication that the user likes that item."
			Chislenko 21:64-22:2 "(a) storing, using the machine, a user profile in a memory for each of the plurality of users, wherein at least one of the user profiles includes a plurality of values, one of the plurality of values representing a rating given to one of a plurality of items by the user and another of the plurality of values representing additional information."
			Chislenko 22:29-35 "storing, using the machine, a user profile in a memory for each of the plurality of users, wherein at least one of the user profiles includes a plurality of values, one of the plurality of values representing a rating given to one of a plurality of items by the user and another of the plurality of values representing information relating to the given ratings."
			Dasan 3:21-24 "The present invention is a method and apparatus for automatically scanning information using a user-defined profile, and providing relevant stories from that information to a user based upon that profile."

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			Dasan 4:1-25 "[T]he user is able to connect to the remote server and specify a user profile, setting forth his interests. The user is able to specify the context for the information to be searched (e.g. the date). The user is able to save the profile on the remote machine. Finally the user is able to retrieve the personal profile (with any access control, if desired) and edit (add or delete entries) and save it for future operations.
			Dasan 4:34-39 "Using this interface, and HTTP, the server may notify the client of the results of that execution upon completion. The server's application program, the personal newspaper generator maintains a record of the state of each user's profile, and thus, provides state functionality from session to session to an otherwise stateless protocol."
			Dasan <i>See, e.g.</i> , 5:37-6:3; 8:53-67. Dedrick 7:28-38 "Data is collected for
			personal profile database 27 by direct input from the end user and also by client activity monitor 24 monitoring the end user's activity. When the end user consumes a piece of
			electronic information, each variable (or a portion of each variable) within the header block for that piece of electronic information is added to the database for this end user. For
			example, if this piece of electronic information is made available to the end user for consumption in both audio and video format,
			and the end user selects the audio format, then this choice of format selection is stored in

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			personal profile database Z1 for this end user."
			Dedrick 3:54–4:4 "The GUI may also have
			hidden fields relating to "consumer variables."
			Consumer variables refer to demographic,
			psychographic and other profile information.
			Demographic information refers to the vital
			statistics of individuals, such as age, sex,
			income and marital status. Psychographic
			information refers to the lifestyle and
			behavioral characteristics of individuals, such
			as likes and dislikes, color preferences and
			personality traits that show consumer
			behavioral characteristics. Thus, the consumer variables refer to information such as marital
			status, color preferences, favorite sizes and
			shapes, preferred learning modes, employer,
			job title, mailing address, phone number,
			personal and business areas of interest, the
			willingness to participate in a survey, along
			with various lifestyle information. This
			information will be
			referred to as user profile data, and is stored
			on a consumer owned portable profile device
			such as a Flash memory-based PCMClA
			pluggable card."
			Dedrick See, e.g., Abstract, Figures 1-8.
			Eichstaedt 1:34-43 "The present invention
			provides a profiling technique that generates
			user interest profiles by monitoring and
			analyzing a user's access to a variety of hierarchical levels within a set of structured
			documents, e.g., documents available at a web site. Each information document has parts
			associated with it and the documents are
			associated with it and the documents are

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			classified into categories using a known
			taxonomy. In other words, each document is
			hierarchically structured into parts, and the set
			of documents is classified as well."
			Eichstaedt 3:28-31 "The profile generation
			algorithm in the present embodiment learns
			from positive feedback. Each view of a
			document signifies an interest level in the
			content of the document."
			Eichstaedt 1:43-55 "In other words, each
			document is hierarchically structured into
			parts, and the set of documents is classified as
			well. The user interest profiles are
			automatically generated based on the type of
			content viewed by the user. The type of
			content is determined by the text within the parts of the documents viewed and the
			classifications of the documents viewed. In
			addition, the profiles also are generated based
			on other factors including the frequency and
			currency of visits to documents having a given
			classification, and/or the hierarchical depth of
			the levels or parts of the documents viewed.
			User profiles include an interest category code
			and an interest score to indicate a level of
			interest in a particular category. Unlike static registration information, the profiles in this
			invention are constantly changing to more
			accurately reflect the current interests of an
			individual."
			Eichstaedt 2:15-41 "A preferred embodiment
			of the present invention automatically
			generates a profile that accurately captures a
			user's stable interest after monitoring the

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			user's interaction with a set of structured
			documents. The technique of the present
			embodiment is based on the following three
			assumptions. First, each document in the
			corpus has different levels, parts, or views.
			These views are used to determine the level of
			interest a user has in a particular document. A
			hierarchical document structure is a good
			example for a document with different views.
			Structured documents such as patents have a
			title, an abstract and a detailed description.
			These parts of the document may be
			categorized according to a 3-level hierarchy
			which then can be used to determine how
			interested a user is in a particular topic. For
			example, if a user only views the title of a
			patent document, the user probably has little
			or no interest in the content of the document.
			If the user views the abstract as well, the user
			can be assumed to have more interest in the
			content of the document. If the user goes on to
			view the detailed description, then there is
			good evidence that the user has a strong
			interest in the document, and the category into
			which it is classified. Generally, the more
			views, levels, or parts a document has, the
			finer will be the granularity of the present
			system. Although not all documents are structured at present, with the advent of XML,
			it is likely that the proportion of hierarchical
			documents available on the internet and in
			other databases will only increase."
			other databases will only increase.
			Eichstaedt 3:15-18 "In the system of the
			present invention, a special access analyzer
			and profile generator 62 analyzes information
			about user access to database 60 to generate a

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			profile for the user. The profile is then used by
			a webcasting system 64 to provide or "push"
			customized information back to the user 54."
			Eichstaedt 5:32-36 "The automatic profile generation algorithm is completely automated and derives the user profiles from implicit feedback. Therefore, the user community does not have to learn new rules to customize the pushed information stream." Krishnan 2:37-41 "The information access monitor computes user/group profiles to
			identify information needs and interests within the organization and can then automatically associate users/groups with information of relevance."
			Krishnan 4:1-4 "[A] profile of a user's attributes is termed a 'user profile'; a summary of digital profiles of objects accessed by a user and/or noted as of interest to the user, is termed the 'interest summary' of that user."
			Krishnan See also Fig. 6.
			Reese 4:35-53 "The user profile is intended to focus the retrieved results on meaningful data. One type of user profile is related to the demographics of the user. For example, the user profile might include the area code, zip
			code, state, sex, and age of a user. With such a profile, the matching server would retrieve
			data to the client related to the client's
			demographics. For example, if the user were
			interested in current events in the state of
			Oregon, the matching server would retrieve

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The '067 Patent	Braden	Herz	Additional Prior Art References data and compile an aggregate database relating to current events pertinent to the user's age and area, e.g., Portland. Similarly, if the user sought information regarding retail purchases, the matching server would retrieve data relevant to the user's demographics. A demographics user profile is also very effective for advertisers that wish to advertise their goods or services on the matching server so that specific advertisements can be targeted at user's with specific user profile demographics. Other user profiles include, but
			<ul> <li>are not limited to, areas of interest, business, politics, religion, education, etc."</li> <li>Reese 5:55-65 "The user profile form 600 includes a Search Type field 630 that allows a user to select whether the user wants an exact match of the user profile with the search data or whether the user will accept some lesser amount of exactness as acceptable for retrieved data. The user profile form 600 further allows the user to enter demographics specific to the user. In FIG. 6, the demographics include area code 640, zip code</li> </ul>
			<ul> <li>650, state 660, sex 670, age 680, and some other identifiers 690. Once the user enters the appropriate data in the user profile form 600, the user is instructed to save the profile by a "Save Profile" 694 button."</li> <li>Reese 8:26-35 "Thus far, the invention is focused on a user-created user profile. The invention also contemplates that the user profile may be constructed by the client based on the user's search habits. In other words, an artificial intelligence system may be created to</li> </ul>

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			<ul> <li>develop a user profile. In the same way that a system is trained to be associative with regard to matching profile elements, the entire profile may be trained based on a user's search habits.</li> <li>For instance, a user profile that relates to demographics can be trained by recognizing user habits relating to demographics."</li> </ul>
			Sheena 4:40-49 "Ratings can be inferred by the system from the user's usage pattern. For example, the system may monitor how long the user views a particular Web page and store in that user's profile an indication that the user likes the page, assuming that the longer the user views the page, the more the user likes the page. Alternatively, a system may monitor the user's actions to determine a rating of a particular item for the user. For example, the system may infer that a user likes an item which the user mails to many people and enter in the user's profile an indication that the user likes that item."
			Sheena 2:9-14 "In one aspect the present invention relates to a method for recommending an item to one of a plurality of users. The method begins by storing a user profile in a memory by writing user profile data to a memory management data object. Item profile data is also written to a memory management data object."
			Sheena 3:34-67 "Each user profile associates items with the ratings given to those items by the user. Each user profile may also store information in addition to the user's rating. In one embodiment, the user profile stores

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			information about the user, e.g. name, address,
			or age. In another embodiment, the user
			profile stores information about the rating,
			such as the time and date the user entered the
			rating for the item. User profiles can be any
			data construct that facilitates these
			associations, such as an array, although it is
			preferred to provide user profiles as sparse
			vectors of n-tuples. Each n-tuple contains at
			least an identifier representing the rated item
			and an identifier representing the rating that
			the user gave to the item, and may include any
			number of additional pieces of information
			regarding the item, the rating, or both. Some
			of the additional pieces of information stored
			in a user profile may be calculated based on
			other information in the profile, for example,
			an average rating for a particular selection of
			items (e.g., heavy metal albums) may be
			calculated and stored in the user's profile. In
			some embodiments, the profiles are provided
			as ordered n-tuples. Alternatively, a user
			profile may be provided as an array of
			pointers; each pointer is associated with an
			item rated by the user and points to the rating
			and information associated with the rating. A
			profile for a user can be created and stored in a
			memory element when that user first begins
			rating items, although in multi-domain
			applications user profiles may be created for
			particular domains only when the user begins
			to explore, and rate items within, those
			domains. Alternatively, a user profile may be
			created for a user before the user rates any
			items in a domain. For example, a default user
			profile may be created for a domain which the
			user has not yet begun to explore based on the

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			ratings the user has given to items in a domain
			that the user has already explored."
			Sheena 28:16-21 "(a) storing a user profile, in the memory, for each of a plurality of users, wherein the user profile comprises a separate rating value, supplied by a particular one of the users, for each corresponding one of a plurality of items, said items including the item non-rated by the user." Siefert 2:48-59 "In addition, in other forms of the invention, a profile is maintained which specifies certain preferences of the user. Two such preferences are (1) a preferred natural language (such as English or French), (2) the type of interface which the user prefers. The
			invention presents the resource in a manner compatible with the profile. Also, another profile, termed a "learning profile:' is maintained, which, in a simplified sense, specifies the current status of a user. with
			respect to a curriculum which the user is undertaking. The invention ensures compatibility between the resource and the learning profile, if possible."
			Siefert 8:60-62 "As stated above, the user profile contains information identifying the preferences of the user."
			Siefert 11:57-63 "The user profile specifies preferences of a user. It may not be possible, in all cases, to cause a resource selected by a user to become compatible with all specified
			preferences. However, insofar as the resource is transformed so that more preferences are

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			matched than previously, the invention can be
			said to "enhance" the compatibility between
			the resource and the preferences."
			Belkin p. 397 "The search intermediary uses
			his knowledge about the IR system (with its
			data collections) and the searcher to formulate
			requests directly to the IR system. The search
			intermediary has formulated a model of the
			user and taken advantage of his existing model
			of the IR system."
			Dolling 200 "In the general information
			Belkin p. 399 "In the general information seeking interaction, the IR system needs to
			have (see Table 1 for a brief listing of the ten
			functions and their acronyms): a model of the
			user himself, including goals, intentions and
			experience (UM)."
			Han p. 409 "Personalized Web Agents
			Another group of Web agents includes those
			that obtain or learn user preferences and
			discover Web information sources that
			correspond to these preferences, and possibly
			those of other individuals with similar
			interests (using collaborative filtering)"
			Han p. 409 "As the user browses the Web, the
			profile creation module builds a custom
			profile by recording documents of interest to the user. The number of times a user visits a
			document and the total amount of time a user
			spends viewing a document are just a few
			methods for determining user interest [1, 3, 4].
			Once WebACE has recorded a sufficient
			number of interesting documents, each
			document is reduced to a document vector and

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			the document vectors are passed to the
			clustering modules."
			clustering modules." Menczer p. 158-9 "Words are the principal asset in text collections, and virtually all information retrieval systems take advantage of words to describe and characterize documents, query, and concepts such as "relevance" or "aboutness" This metric can be called word topology and is the reason why documents are usually represented as word vectors in information retrieval [1]inks, constructed manually to point from one page to another, reflect an author's attempts to relate her writings to others.' Word topology is a epiphenomenal consequence of word vocabulary choices made by many authors, across many pages. The entire field of free text information retrieval is based on
			the statistical patterns reliably present in such vocabulary usage. By making our agents <i>perceptually</i> sensitive to word topology features."
			Menczer p. 160 "For the reasons outlined in Section 2, each agent's genotype also contains a list of keywords, initialized with the query terms." [Agent's genotype is its version of a user profile.]
			Menczer p. 163 "The user initially provides a list of keywords and a list of starting points, in the form of a bookmark file." [The bookmarks and starting points are evidence of the profile the agent uses in creating its genotype.]
			Armstrong p. 1 "In interactive mode,

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			WebWatcher acts as a learning apprentice [Mitchell et al., 1985; Mitchell et. al., 1994], providing interactive advice to the Mosaic user regarding which hyperlinks to follow next, then learning by observing the user's reaction to this advice as well as the eventual success or failure of the user's actions."
			Armstrong p. 4 "1. Underlined words in the hyperlink. 200 boolean features are allocated to encode selected words that occur within the scope of the hypertext link (i.e., the underlined words seen by the user). These 200 features correspond to only the 200 words found to be most informative over all links in the training data (see below.)" Armstrong p. 4: "The task of the learner is to learn the general function <i>UserChoice?</i> , given a sample of training data logged from users."
(b) constructing, by the remote computer system, a plurality of data item profiles, each plural data item profile corresponding to a different one of each plural data item stored in the remote data storage system, each of said plural data item profiles being representative of a second linguistic pattern of a	Braden 7:19-23 "Generally speaking and in accordance with our present invention, we have recognized that precision of a retrieval engine can be significantly enhanced by employing natural language processing to process, i.e., specifically filter and rank, the records, i.e., ultimately the documents, provided by a search engine used therein." Braden 11:62-14:61 "In general, to generate logical form triples for an illustrative input string, e.g. for input string 510, that string is first parsed into its constituent words. Thereafter, using a predefined record (not to be confused with document records employed by a	Herz 79:11-22 "A method for cataloging a plurality of target objects that are stored on an electronic storage media, where users are connected via user terminals and bidirectional data communication connections to a target server that accesses said electronic storage media, said method comprising the steps of: storing on said electronic storage	Salton '89 p. 275. "[I]n these circumstances, it is advisable first to characterize record and query content by assigning special content descriptions, or profiles, identifying the items and representing text content. The text profiles can be used as short-form descriptions; they also serve as document, or query, surrogates during the text-search and [text]–retrieval operations." Salton '89 p. 294-6 (see also fn. 28-30)( <i>Linguistic methodologies including syntactic</i> class indicators (adjective, noun, adverb, etc.) are assigned to the terms).

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corresponding plural	search engine), in a stored lexicon, for each	media each target object;	Salton '89 p. 389 (see also fn. 23-25)
data item, each said	such word, the corresponding records for these	automatically generating	(Syntactic class markers, such as [noun],
plural second	constituent words, through predefined	in said target server,	adjective, and pronoun, are first attached to the
linguistic pattern	grammatical rules, are themselves combined	target profiles for each of	text words. Syntactic class patterns are then
being substantially	into larger structures or analyses which are	said target objects that are	specified, such as "noun-noun", or "adjective-
unique to each	then, in turn, combined, again through	stored on said electronic	adjective-noun," and groups of text words
corresponding plural	predefined grammatical rules, to form even	storage media, each of	corresponding to permissible syntactic class
data item;	larger structures, such as a syntactic parse tree.	said target profiles being	patterns are assigned to the texts for content
	A logical form graph is then built from the	generated from the	identification. Word frequency and word
	parse tree. Whether a particular rule will be	contents of an associated	distance constraints may also be used to refine
	applicable to a particular set of constituents is	one of said target objects	phrase construction."
	governed, in part, by presence or absence of	and their associated target	
	certain corresponding attributes and their values	object characteristics"	Salton '89 p. 391, Fig. 11.3
	in the word records. The logical form graph is		
	then converted into a series of logical form	Herz 6:43-46 "The	Salton '68 p. 11 (Statistical association
	triples. Illustratively, our invention uses such a	specific embodiment of	methods, Syntactic analysis methods, and
	lexicon having approximately 165,000 head	this system disclosed	Statistical phrase recognition methods).
	word entries. This lexicon includes various	herein illustrates the use	
	classes of words, such as, e.g., prepositions,	of a first module which	Salton '68 p. 30 "The word stem thesaurus and
	conjunctions, verbs, nouns, operators and	automatically constructs a	suffix list. One of the earliest ideas in
	quantifiers that define syntactic and semantic	"target profile" for each	automatic information retrieval was the
	properties inherent in the words in an input	target object in the	suggested use of words contained in
	string so that a parse tree can be constructed	electronic media based on	documents and search requests for purposes of
	therefor. Clearly, a logical form (or, for that	various descriptive	content identification. No elaborate content
	matter, any other representation, such as logical	attributes of the target	analysis is then required, and the similarity
	form triples or logical form graph within a	object."	between different items can be measured
	logical form, capable of portraying a semantic		simply by the amount of overlap between the
	relationship) can be precomputed, while a	Herz 12:54-13:53 "In	respective vocabularies."
	corresponding document is being indexed, and	particular, a textual	
	stored, within, e.g., a record for that document,	attribute, such as the full	Salton '68 p. 33 "The phrase dictionaries.
	for subsequent access and use rather than being	text of a movie review,	Both the regular and the stem thesauruses are
	computed later once that document has been	can be replaced by a	based on entries corresponding either to single
	retrieved. Using such precomputation and	collection of numeric	words or to single word stems. In attempting
	storage, as occurs in another embodiment of	attributes that represent	to perform a subject analysis of written text, it
	our invention discussed in detail below in	scores to denote the	is possible, however, to go further by trying to
	conjunction with FIGS. 10-13B, drastically and	presence and significance	locate phrases consisting of sets of words that
	advantageously reduces the amount of natural	of the words "aardvark,"	are judged to be important in a given subject

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	processing, and hence execution time	"aback," "abacus," and so	Additional Prior Art References area."
associate	d therewith, required to handle any	on through "zymurgy" in	urou.
	document in accordance with our	that text. The score of a	Salton '68 p. 35-36 "The syntactic phrase
	n. In particular, an input string, such as	word in a text may be	dictionary has a more complicated structure,
	510 shown in FIG. 5A, is first	defined in numerous	as shown by the excerpt reproduced in Fig. 2-
	ogically analyzed, using the predefined	ways. The simplest	6. Here, each syntactic phrase, also known as
1	the lexicon for each of its constituent	definition is that the score	criterion tree or criterion phrase, consists not
words, to	generate a so-called "stem" (or	is the rate of the word in	only of a specification of the component
"base") f	form therefor. Stem forms are used in	the text, which is	concepts but also of syntactic indicators, as
order to r	normalize differing word forms, e.g.,	computed by computing	well as of syntactic relations that may obtain
verb tens	e and singular-plural noun variations,	the number of times the	between the included concepts More
	mon morphological form for use by a	word occurs in the text,	specifically, there are four main classes of
-	once the stem forms are produced, the	and dividing this number	syntactic specifications, corresponding to noun
-	ng is syntactically analyzed by the	by the total number of	phrases, subject-verb relations, verb-object
-	sing the grammatical rules and	words in the text. This	relations, and subject-object relations."
	s in the records of the constituent	sort of score is often	
	yield the syntactic parse tree therefor.	called the "term	Culliss 2:33-37 "The articles can each be
	depicts the structure of the input	frequency" (TF) of the	associated with one or more of these key
• •	ecifically each word or phrase, e.g.	word. The definition of	terms by any conceivable method of
-	ase "The octopus", in the input string,	term frequency may	association now known or later developed. A
	ry of its corresponding grammatical	optionally be modified to	key term score is associated with each article
	e.g., NP for noun phrase, and link(s)	weight different portions	for each of the key terms. Optionally, a key
-	yntactically related 45 word or phrase	of the text unequally: for	term total score can also be associated with the article."
	For illustrative sentence 510, its d syntactic parse tree would be:	example, any occurrence of a word in the text's	ai licie.
associated	d syntactic parse free would be.	title might be counted as	Ahn 2:32-34 "Also, a document tree and a
		a 3-fold or more generally	document index table is maintained for each
		k-fold occurrence (as if	document (such as Document Dl)."
		the title had been repeated	document (such as Document Di).
		k times within the text),	Brookes 12:27-37 "storing in association with
		in order to reflect a	each information item in the database system a
		heuristic assumption that	plurality of parameters including (i) at least
		the words in the title are	one keyword indicative of the subject matter
		particularly important	of said information item, and (ii) a priority
		indicators of the text's	level value for each information item, wherein
		content or topic.	said priority level value is selected from a
		However, for lengthy	predetermined set of priority level values, and

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	TABLE 1	textual attributes, such as	wherein said at least one keyword is selected
	SYNTACTIC PARSE TREE	the text of an entire	from a finite hierarchical set of keywords
	for "The octopes has three hearts,"	document, the score of a	having a tree structure relating broad
	DECL	word is typically defined	keywords to progressively narrower
	NP DETP-ADJ* "The"	to be not merely its term	keywords."
	NOUN" "octopus"	frequency, but its term	
	VERB* has	frequency multiplied by	Brookes See also, 1:57-65.
	NP OUANP-ADJ* "ihree"	the negated logarithm of	
	AND MALE AND MALE	the word's "global	Dedrick 15:41-44 "The metering server 14 is
	== NOUN* "hearts"	frequency," as measured	capable of storing units of information relating
	+ * * CHAR "."	with respect to the textual	to the content databases of the
	10	attribute in question. The	publisher/advertiser, including the entire
		global frequency of a	content database."
	A start node located in the upper-left hand	word, which effectively measures the word's	Deduial See a c Abstract Figures 1.8
	corner of the tree defines the type of input	uninformativeness, is a	Dedrick See, e.g., Abstract, Figures 1-8.
	string being parsed. Sentence types include	fraction between 0 and 1,	Eichstaedt 2:42-50 "The second assumption is
	"DECL" (as here) for a declarative sentence,	defined to be the fraction	that the documents must already be assigned
	"IMPR" for an imperative sentence and	of all target objects for	to at least one category of a known taxonomy
	"QUES" for a question. Displayed vertically to	which the textual attribute	tree for the database. Notice, however, that
	the right and below the start node is a first level	in question contains this	this system works with any existing taxonomy
	analysis. This analysis has a head node	word. This adjusted score	tree and does not require any changes to a
	indicated by an asterisk, typically a main verb	is often known in the art	legacy system. FIG. 1 illustrates a taxonomy
	(here the word "has"), a premodifier (here the	as TF/IDF ("term	tree with six leaf categories 50. Each leaf
	noun phrase "The octopus"), followed by a	frequency times inverse	category has an interest value associated with
	postmodifier (the noun phrase "three hearts").	document frequency").	it. Taxonomies are available for almost all
	Each leaf of the tree contains a lexical term or a	When global frequency of	domain-specific document repositories
	punctuation mark. Here, as labels, "NP"	a word is taken into	because they add significant value for the
	designates a noun phrase, and "CHAR" denotes	account in this way, the	human user."
	a punctuation mark. The syntactic parse tree is	common, uninformative	
	then further processed using a different set of	words have scores	Eichstaedt 1:34-43 "The present invention
	rules to yield a logical form graph, such as	comparatively close to	provides a profiling technique that generates
	graph 515 for input string 510. The process of	zero, no matter how often	user interest profiles by monitoring and
	producing a logical form graph involves	or rarely they appear in	analyzing a user's access to a variety of
	extracting underlying structure from syntactic	the text. Thus, their rate	hierarchical levels within a set of structured
	analysis of the input string; the logical form	has little influence on the	documents, e.g., documents available at a web
	graph includes those words that are defined as	object's target profile.	site. Each information document has parts

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	having a semantic relationship there between	Alternative methods of	associated with it and the documents are
	and the functional nature of the relationship.	calculating word scores	classified into categories using a known
	The "deep" cases or functional roles used to	include latent semantic	taxonomy. In other words, each document is
	categorize different semantic relationships	indexing or probabilistic	hierarchically structured into parts, and the set
	include:	models. Instead of	of documents is classified as well."
	100000 and 4000 and 1000. See	breaking the text into its	
	TABLE 2	component words, one	Krishnan 3:64-4:1 "[I]nformation, which is
	Dsub deep subject Dind deep indirect object	could alternatively break	typically electronic in nature and available for
	Dobj deep object	the text into overlapping	access by a user via the Internet, is termed an
	Dnom deep predicate nominative Demp deep object complement.	word bigrams (sequences	'object'; a digitally represented profile
		of 2 adjacent words), or	indicating an object's attributes is termed an
	To identify all the semantic relationships in an input string,	more generally, word n-	'object profile.'"
	each node in the syntactic parse tree for that string is	grams. These word n-	
	examined. In addition to the above relationships, other semantic roles are used, e.g. as follows:	grams may be scored in	Krishnan 7:13-42 "The basic [document]
		the same way as	indexing operation comprises three steps,
	TABLE 3	individual words.	noted above as: filtering, word breaking, and
	PRED predicate PTCL particle in two-part verbs	Another possibility is to	normalization Once the content filter has
	Ops Operator, e.g. numerals	use character n-grams.	operated on the source file, the word breaker
	Nadj adjective modifying a noun Dadj predicate adjective	For example, this	step is activated to divide the received text
	PROPS otherwise unspecified modifier that is a clause	sentence contains a	stream from the content filter into words and
	MODS otherwise unspecified modifier that is not a clause	sequence of overlapping	phrases. Thus, the word breaker accepts a
		character 5-grams which	stream of characters as an input and outputs
	Additional semantic labels are defined as well, for example:	starts "for e", "or ex", "r	words The final step of indexing is the
		exa'', "exam", "examp",	normalization process, which removes 'noise'
	TABLE 4	etc. The sentence may be	words and eliminates capitalization,
	TmeAt time at which	characterized, imprecisely	punctuation, and the like."
	LocAt location	but usefully, by the score	1
		of each possible character	Krishnan <i>See also</i> Fig. 6.
	To identify all the semantic relationships in an	5-gram ("aaaaa", "aaaab",	<b>8</b>
	input string, each node in the syntactic parse	"zzzz") in the	Kupiec 13:13-20 "In step 250 the match
	tree for that string is examined. In addition to	sentence. Conceptually	sentences retained for further processing in
	the above relationships, other semantic roles are used.	speaking, in the character	step 245 are analyzed to detect phrases they
		5-gram case, the textual	contain. The match sentences are analyzed in
		attribute would be	substantially the same manner as the input
	In any event, the results of such analysis for	decomposed into at least	string is analyzed in step 220 above. The
	input string 510 is logical form graph 515.	265=11,881,376 numeric	detected phrases typically comprise noun
	Those words in the input string that exhibit a	attributes. Of course, for a	phrases and can further comprise title phrases
		autoutes. Of course, for a	pinases and can further comprise the pilfases

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	semantic relationship therebetween (such as,	given target object, most	or other kinds of phrases. The phrases
	e.g. "Octopus" and "Have") are shown linked	of these numeric	detected in the match sentences are called
	to each other with the relationship therebetween	attributes have values of	preliminary hypotheses."
	being specified as a linking attribute (e.g.	0, since most 5-grams do	
	Dsub). This graph, typified by graph 515 for	not appear in the target	Reese 7:1-24 "In collecting the information
	input string 510, captures the structure of	object attributes. These	that matches the query request, the server may
	arguments and adjuncts for each input string.	zero values need not be	collect different forms of information. First,
	Among other things, logical form analysis maps	stored anywhere. For	the server may collect entire content site data,
	function words, such as prepositions and	purposes of digital	for example, entire files or documents on a
	articles, into features or structural relationships	storage, the value of a	particular content server. Instead, the server
	depicted in the graph. Logical form analysis	textual attribute could be	may collect key words from particular sites
	also resolves anaphora, i.e., defining a correct	characterized by storing	(e.g., files) on individual content servers,
	antecedent relationship between, e.g., a	the set of character 5-	monitor how often such key words are used in
	pronoun and a co-referential noun phrase; and	grams that actually do	a document, and construct a database based on
	detects and depicts proper functional	appear in the text,	these key words (step 822). Another way of
	relationships for ellipsis. Additional processing	together with the nonzero	collecting data is through the collection of
	may well occur during logical form analysis in	score of each one. Any 5-	content summaries (step 824). In this manner,
	an attempt to cope with ambiguity and/or other	gram that is not included	rather than entire files or documents being
	linguistic idiosyncrasies. Corresponding logical	in the set can be assumed	transmitted to the server and ultimately to the
	form triples are then simply read in a	to have a score of zero.	client, only summaries of the documents or
	conventional manner from the logical form	The decomposition of	files are collected and presented. The
	graph and stored as a set. Each triple contains	textual attributes is not	summaries offer a better description of the
	two node words as depicted in the graph linked	limited to attributes	content of the particular files or documents
	by a semantic relationship therebetween. For	whose values are	than the key words, because the user can form
	illustrative input string 510, logical form triples	expected to be long texts.	a better opinion of what is contained in the
	525 result from processing graph 515. Here,	A simple, one-term	abbreviated document or file based on
	logical form triples 525 contain three individual	textual attribute can be	summaries rather than a few key words. The
	triples that collectively convey the semantic	replaced by a collection	summaries may be as simple as collective
	information inherent in input string 510.	of numeric attributes in	abstracts or may involve the matching server
	Similarly, as shown in FIGS. 5B-5D, for input	exactly the same way.	identifying often used key words and
	strings 530, 550 and 570, specifically	Consider again the case	extracting phrases or sentences using these
	exemplary sentences "The octopus has three	where the target objects	key words from the document. Finally, the
	hearts and two lungs.", "The octopus has three	are movies. The "name	invention contemplates that titles may also be
	hearts and it can swim.", and "I like shark fin	of director" attribute,	retrieved by the matching server and
	soup bowls.", logical form graphs 535, 555 and	which is textual, can be	submitted to the client rather than entire
	575, as well as logical form triples 540, 560 and	replaced by numeric	documents or files."
	580, respectively result. There are three logical	attributes giving the	

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	form constructions for which additional natural	scores for "Federico-	Sheena 2:14-15 "Similarity factors are
	language processing is required to correctly	Fellini," "Woody-Allen,"	calculated for each of the users and the
	yield all the logical form triples, apart from the	"Terence-Davies," and so	similarity factors are used to select a
	conventional manner, including a conventional	forth, in that attribute."	neighboring user set for each user of the
	"graph walk", in which logical form triples are		system."
	created from the logical form graph. In the	Herz 79:11-23 "A method	
	case of coordination, as in exemplary sentence	for cataloging a plurality	Sheena 4:56-5:17 "Profiles for each item that
	"The octopus has three hearts and two lungs",	of target objects that are	has been rated by at least one user may also be
	i.e. input string 530, a logical form triple is	stored on an electronic	stored in memory. Each item profile records
	created for a word, its semantic relation, and	storage media, said	how particular users have rated this particular
	each of the values of the coordinated	method comprising the	item. Any data construct that associates
	constituent. According to a "special" graph	steps of:	ratings given to the item with the user
	walk, we find in FIG. 540 two logical form	automatically generating	assigning the rating can be used. It is preferred
	triples "haveDobj- heart" and "have-Dobj-	in said target server,	is to provide item profiles as a sparse vector of
	lung". Using only a conventional graph walk,	target profiles for each of	n-tuples. Each n-tuple contains at least an
	we would have obtained only one logical form	said target objects that are	identifier representing a particular user and an
	triple "have-Dobj-and". Similarly, in the case	stored on said electronic	identifier representing the rating that user gave
	of a constituent which has referents (Refs), as	storage media, each of	to the item, and it may contain other
	in exemplary sentence "The octopus has three	said target profiles being	information, as described above in connection
	hearts and it can swim", i.e. input string 550,	generated from the	with user profiles. As with user profiles, item
	we create a logical form triple for a word, its	contents of an associated	profiles may also be stored as an array of
	semantic relation, and each of the values of the	one of said target objects	pointers. Item profiles may be created when
	Refs attribute, in additional to the triples	and their associated target	the first rating"
	generated by the conventional graph walk.	object characteristics."	
	According to this special graph walk, we find in		Siefert 8:22-33 "In a very simple sense, the
	triples 560 the logical form triple "swim-	Herz 5:7-11 "The system	expert identifies the language of a sample of
	Dsuboctopus" in addition to the conventional	for electronic	words, by reading the sample. Then, the
	logical form triple "swim-Dsub-it". Finally, in	identification of desirable	invention analyzes samples of each language,
	the case of a constituent with noun modifiers,	objects of the present	in order to find unique character- and word
	as in the exemplary sentence "I like shark fin	invention automatically	patterns (or other patterns). Now the
	soup bowls", i.e. input string 570, additional	constructs both a target	invention can associate unique patterns with
	logical form triples are created to represent	profile for each target	each language. The invention stores the
	possible internal structure of the noun	object in the electronic	unique patterns, together with the
	compounds. The conventional graph walk	media based, for	corresponding language identities, in a
	created the logical form triples "bowl-Mods-	example, on the	reference table. Later, to identify a language,
	shark", "bowl-Modsfin" and "bowl-Mods-	frequency with which	the invention looks for the unique patterns
	soup", reflecting the possible internal structure	each word appears in an	within a sample of the language, such as in a

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	Braden[[shark] [fin] [soup] bowl]. In the special graphwalk, we create additional logical form triplesto reflect the following possible internalstructures [[shark fin] [soup] bowl] and [[shark][fin soup] bowl] and [[shark [fin] soup] bowl],respectively: "fin-Mods-shark". "soup-Mods-fin", and "soup-Mods-shark". Inasmuch as thespecific details of the morphological, syntactic,and logical form processing are not relevant tothe present invention, we will omit any furtherdetails thereof. However, for further details inthis regard, the reader is referred to co-pendingUnited States patent applications entitled"Method and System for Computing SemanticLogical Forms from Syntax Trees", filed Jun.28, 1996 and assigned Ser. No. 08/674,610 andparticularly "Information Retrieval UtilizingSemantic Representation of Text", filed Mar. 7,1997 and assigned Ser. No. 08/886,814; both ofwhich have been assigned to the presentassignee hereof and are incorporated byreference herein."Braden 7:47-53 "each of the documents in theset is subjected to natural language processing,specifically morphological, syntactic andlogical form, to produce logical forms for eachsentence in that document. Each such logicalform for a sentence encodes semanticrelationships, particularly argument and adjunctstructure, between words in a linguistic phrasein that sentence."	article relative to its overall frequency of use in all articles." Herz 10:63-67; 11:1-7 "However, a more sophisticated system would consider a longer target profile, including numeric and associative attributes: (a.) full text of document (d.) language in which document is written (g.) length in words (h.) reading level." Herz <i>See also</i> Abstract; 1:18-43; 4:49–8:8; 9:1– 16:62; 26:43–27:43; 55:44–56:14; 56:52– 57:10.	Additional Prior Art References file whose language is to be identified. When a pattern is found, the invention identifies the language containing it, based on the table." Armstrong p. 4 "1. Underlined words in the hyperlink. 200 boolean features are allocated to encode selected words that occur within the scope of the hypertext link (i.e., the underlined words seen by the user). These 200 features correspond to only the 200 words found to be most informative over all links in the training data (see below.)"

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(c) providing, by the	Braden 7:35-38 "Specifically, in operation, a	Herz 66:52-61 "However,	Salton '89 p. 160 "Several types of query
user to the local	user supplies a search query to system 5. The	in a variation, the user	specifications can be distinguished. A simple
computer system,	query should be in full-text (commonly referred	optionally provides a	query is one containing the value of a single
search request data	to as "literal") form in order to take full	query consisting of	search key. A range query contains a range of
representative of the	advantage of its semantic content through	textual and/or other	values for a single key – for example, a
user's expressed	natural language processing."	attributes, from which	request for all the records of employee ages 22
desire to locate data		query the system	to 25. A functional query is specified by using
substantially		constructs a profile in the	a function for the values for certain search
pertaining to said		manner described herein,	keys, for example the age of employees
search request data;		optionally altering textual	exceeding a given stated threshold."
		attributes as described	
		herein before	Salton '68 p. 7 "When the search criteria are
		decomposing them into	based in one way or another on the contents of
		numeric attributes. Query	a document, it becomes necessary to use some
		profiles are similar to the	system of content identification, such as an
		search profiles in a user's	existing subject classification or a set of
		search profile set, except	content identifiers attached to each item,
		that their attributes are	which may help in restricting the search to
		explicitly specified by a	items within a certain subject area and in
		user, most often for one-	distinguishing items likely to be pertinent
		time usage, and unlike	from others to be rejected."
		search profiles, they are	Solton '69 n 412 "The year participates in the
		not automatically updated	Salton '68 p. 413 "The user participates in the
		to reflect changing interests."	system by furnishing information about his
		interests.	needs and interests, by directing the search
		Hanz Saa alaa Abatmaati	and retrieval operations accordance with his
		Herz See also Abstract;	special requirements, by introducing
		1:18-43; 4:49-8:8; 55:44– 5:14; 56:15-30; 58:57–	comments out systems operations, by specifying output format requirements, and
		60:9; Figures 1-16.	nearly by influencing file establishment and
		00.7, Figures 1-10.	file maintenance procedures."
			me mannenance procedures.
			Culliss 2:39-41 "[T]he invention can accept a
			search query from a user and a search engine
			will identify matched articles."
			win identify matched articles.
			Culliss 12:41-51 "A method of organizing a

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			plurality of articles comprising (b)
			accepting a first search query from a first user
			having first personal data."
			Ahn 3:37-42 "In step 408, the invention receives a user search request containing a keyword and determines whether the search request is directed to searching an individual document or a group of documents. If the search request is directed to searching an individual document, then step 414 is performed."
			Brookes 8:48-54 "In this manner the
			information in the system may be augmented
			by input from the users, questions may be
			asked of specific users and responses directed
			accordingly. A collection of information
			items related in this manner is termed a 'discussion'. The context of a discussion is
			defined by the parameters (especially
			keywords) of its constituent information
			items."
			Brookes <i>See, e.g.</i> , 12:27-37 "storing in
			association with each information item in the database system a plurality of parameters
			including (i) at least one keyword indicative of
			the subject matter of said information item,
			and (ii) a priority level value for each
			information item, wherein said priority level
			value is selected from a predetermined set of
			priority level values, and wherein said at least
			one keyword is selected from a finite
			hierarchical set of keywords having a tree
			structure relating broad keywords to
			progressively narrower keywords."

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			Dasan 7:28-38 "the user specifies search terms used in the full-text search. These are illustrated in field 804. Any number of search terms may be used and the "l" character is treated as a disjunction ("or"). Then. by selecting either of user interface objects 806 or 808, the user specifies whether the search terms are case sensitive or not. This is detected at step 706. At step 708, using either a scrollable list containing selectable item(s), as illustrated in field 810, or other means, the user specifies the search context(s) (the publications, newsfeeds, etc ) in which to search. By the selection of icon 812 or other commit means."
			Dedrick <i>See, e.g.</i> , Figures 1-8, 8:20–9:24, 14:55–64.
			Krishnan 7:61-63 "The query screen allows a user to express a query by simply filling out fields in a form."
			Krishnan 12:36-47 "[A] method for enhancing efficiencies with which objects retrieved from the Internet are maintained for access by the multiple members, the method comprising: receiving a member-generated query for one or more objects that can be obtained from the Internet."
			Krishnan <i>See also</i> Fig. 6.
			Kupiec 4:7-8 "The method begins by accepting as input the user's question and a set of documents that are assumed to contain the

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			answer to the question." Reese 7:1-23 "In collecting the information
			that matches the query request, the server may collect different forms of information."
			Menczer p. 162 "Consider for example the following query: "Political institutions: The structure, branches and offices of government."
			Menczer p. 163 "The user initially provides a list of keywords and a list of starting points, in the form of a backword file $^2$ . In start (0) the
			the form of a bookmark file. <sup>2</sup> In step (0), the population is initialized by pre-fetching the starting documents. Each agent is "positioned"
			at one of these document and given a random behavior (depending on the representation) and an initial reservoir of "energy". In step
			(2), each agent "senses" its local neighborhood by analyzing the text of the document where it is currently situated. This way, the relevance
			of all neighboring documents -those pointed to by the hyperlinks in the current document- is
			estimated. Based on these link relevance estimates, an agent "moves" by choosing and following one of the links from the current
			document."
			Armstrong p. 4 "4. <i>Words used to define the user goal</i> . These features indicate words entered by the user while defining the
			information search goal. In our experiments, the only goals considered were searches for
			technical papers, for which the user could optionally enter the title, author, organization, etc. (see Figure 3). All words entered in this

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			way throughout the training set were included (approximately 30 words, though the exact number varied with the training set used in the particular experiment). The encoding of the boolean feature in this case is assigned a 1 if and only if the word occurs in the user- specified goal and occurs in the hyperlink, sentence, or headings associated with this example."
(d) extracting, by one of the local computer system and the remote computer system, a search request profile from said search request data, said search request profile being representative of a third linguistic pattern of said search request data;	Braden 7:19-23 "Generally speaking and in accordance with our present invention, we have recognized that precision of a retrieval engine can be significantly enhanced by employing natural language processing to process, i.e., specifically filter and rank, the records, i.e., ultimately the documents, provided by a search engine used therein." Braden 11:1-4 "In addition, though not specifically shown, process 600 also internally analyzes the query to produce its corresponding logical form triples which are then locally stored within computer 300." <i>See, e.g.</i> , 11:62-14:61.	Herz 66:52-61 "However, in a variation, the user optionally provides a query consisting of textual and/or other attributes, from which query the system constructs a profile in the manner described herein, optionally altering textual attributes as described herein before decomposing them into numeric attributes. Query profiles are similar to the search profiles in a user's search profile set, except that their attributes are explicitly specified by a user, most often for one- time usage, and unlike search profiles, they are not automatically updated to reflect changing interests."	Salton '89 p.275 "In these circumstances, it is advisable first to characterize record and query content by assigning special content descriptions, or profiles, identifying the items and representing text content. The text profiles can be used as short-form descriptions; they also serve as document, or query, surrogates during the text-search and [text]-retrieval operations." Salton '89 p. 294-6 (see also fn. 28-30)( <i>Linguistic methodologies including syntactic</i> class indicators (adjective, noun, adverb, etc.) are assigned to the terms). Salton '68 p. 7 "In most of the semimechanized centers where the search operation is conducted automatically, it is customary to assign to documents and search requests alike a set of content identifiers, normally chosen from a controlled list of allowable terms, and to compare their respective lists of content identifiers in order to determine the similarity between stored items and requests for information. A simplified chart of the search and retrieval

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		Herz See also Abstract; 1:18-43; 4:49-8:8; 55:44-	operations is shown in Fig. 1-2."
		5:14; 56:15-30; 58:57–	Salton '68 p. 11 (Statistical association
		60:9; Figures 1-16.	methods, Syntactic analysis methods, and
		00.9, 1 iguies 1-10.	Statistical phrase recognition methods).
			Statistical phrase recognition methods).
			Salton '68 p. 30 "The word stem thesaurus and suffix list. One of the earliest ideas in automatic information retrieval was the suggested use of words contained in documents and search requests for purposes of content identification. No elaborate content analysis is then required, and the similarity between different items can be measured simply by the amount of overlap between the respective vocabularies."
			Salton '68 p. 33 "The phrase dictionaries. Both the regular and the stem thesauruses are based on entries corresponding either to single words or to single word stems. In attempting to perform a subject analysis of written text, it is possible, however, to go further by trying to locate phrases consisting of sets of words that are judged to be important in a given subject area."
			Salton '68 p. 34 "The statistical phrase dictionary is based on a phrase detection algorithm which takes into account only the statistical co-occurrence characteristics of the phrase components; specifically a statistical phrase is recognized if and only if all phrase
			components are present within a given document or within a given sentence of a document, and no attempt is made to detect any particular syntactic relation between the

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			components. On the other hand, the syntactic phrase dictionary includes not only the specification of the particular phrase components that are to be detected but also information about the permissible syntactic dependency relations that must obtain if the phrase is to be recognized."
			Salton '68 p. 35-36 "The syntactic phrase dictionary has a more complicated structure, as shown by the excerpt reproduced in Fig. 2- 6. Here, each syntactic phrase, also known as criterion tree or criterion phrase, consists not only of a specification of the component concepts but also of syntactic indicators, as well as of syntactic relations that may obtain between the included concepts More specifically, there are four main classes of syntactic specifications, corresponding to noun
			<ul> <li>phrases, subject-verb relations, verb-object relations, and subject-object relations."</li> <li>Culliss 8:40-45 "One way to determine which personal data characteristics result in different query rankings is to compare the previous user relevancy scores, or ranking determined at least in part by the previous user relevancy scores, of queries, key terms or key term groupings in which a particular personal data</li> </ul>
			characteristic is different." Culliss 7:15-18 "Another embodiment of the present invention keeps track of the full queries, or portions thereof such as key terms groupings, which are entered by users having certain personal data characteristics. In this embodiment, queries or portions thereof such

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			as key term groupings, are stored within an
			index, preferably along with the personal data
			and a previous-user relevancy score for each
			query."
			Dedrick See, e.g., Figures 1-8, 8:20-9:24,
			14:55–64.
			Krishnan 7:52-54 "The document search
			engine DSE converts Internet queries into a
			query form that is compatible with document
			search engine DSE indexes."
			Krishnan 8:28-30 "The user at step 601
			generates a query on the user's client
			processor, such as client processor C1, as
			described above."
			Krishnan See also Fig. 6.
			Kupiec 3:23-29 "The present invention
			provides a method for answer extraction. A
			system operating according to this method
			accepts a natural-language input string such as a user supplied question and a set of relevant
			documents that are assumed to contain the
			answer to the question. In response, it
			generates answer hypotheses and finds these
			hypotheses within the documents."
			Kupiec 4:13-18 "The method then analyzes
			the question to detect the noun phrases that it
			contains. In this example, the noun phrases are
			"Pulitzer Prize," "novelist," "mayor," and
			"New York City." The method assumes that
			the documents contain some or all these noun phrases. This will be the case if the IR queries
			pinases. This will be the case if the IR queries

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			used to retrieve the primary documents are
			constructed based on the noun phrases."
			Kupiec 11:33-12:46 "In step 310 noun
			phrases are detected. A noun phrase is a word
			sequences that consists of a noun, its modifiers
			such as adjectives and other nouns, and
			possibly a definite or indefinite article In
			step 315 main verbs are detected. Main verbs
			are any words that are tagged in step 300 as
			verbs and that are not auxiliary verbs.
			Typically there is one main verb in the input
			string, but there can also be none, or two or
			more In step 330 the results of steps 310,
			315, and 320 are stored. The stored results
			represent the completed analysis of the input
			string. The results can be stored, for example,
			in a list of 3-tuples, one 3-tuple for each noun
			phrase, main verb, and title phrase detected during steps 310, 315, and 320. Each 3-tuple
			is an ordered list of the form (i, phrase-type,
			25 text), where i is a unique index number
			associated with the phrase, such as its position
			(first, second, third ) in the list; phrase-type
			indicates the type of phrase (noun phrase,
			main verb, or title phrase); and text is a string
			that contains the text of the phrase itself in
			some embodiments an empty list is created as
			part of step 330 at the outset, prior to the
			execution of steps 310, 315, and 320, and
			thereafter is filled in incrementally during the
			processing of the steps 310, 315, and 320, so
			that upon completion of steps 310, 315, and
			320, step 330 is effectively completed as
			well."
			Han p.413: "The characteristic words of a

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			cluster of documents are the ones that have document frequency and high average text frequency We define the TF word list as the list of <i>k</i> words that have the highest average text frequency and the DF word list as the list of <i>k</i> words that have the highest document frequency The query can be formed as $(c_1 \land c_2 \ldots \land c_m) \land (t_1 \lor t_2 \ldots \lor t_n)$
			where $c_1 = TF \cap DF$ and $t_1 = TF - DF$ ." Menczer p. 162 "After noise words have been removed and the remaining words have been stemmed, the query is reduced to POLIT, INSTITUT, STRUCTUR BRANCH OFFIC GOVERN."
			Armstrong p. 4 "4. <i>Words used to define the</i> <i>user goal.</i> These features indicate words entered by the user while defining the information search goal. In our experiments, the only goals considered were searches for technical papers, for which the user could optionally enter the title, author, organization, etc. (see Figure 3). All words entered in this
			way throughout the training set were included (approximately 30 words, though the exact number varied with the training set used in the particular experiment). The encoding of the boolean feature in this case is assigned a 1 if and only if the word occurs in the user- specified goal and occurs in the hyperlink, sentence, or headings associated with this example."
			-

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(e) determining, by	Braden 11:22-26 "Thereafter, through	Herz 14:40-15:13	Salton '89 p. 317-9 "As a matter of practice,
one of the local	comparing the logical form triples for the query	"Similarity Measures.	the vector-space model can then be used to
computer system and	against those for each document, process 600	What does it mean for	obtain correlations, or similarities, between
the remote computer	scores each document that contains at least one	two target objects to be	pairs of stored documents, or between queries
system, a first	matching logical form triple, then ranks these	similar? More precisely,	and documents, under the assumption that the
similarity factor	particular documents based on their scores."	how should one measure	t term vectors are orthogonal, or that the term
representative of a		the degree of similarity?	vectors are linearly independent, so that a
first correlation	Braden 17:44-53 "Of these triples, two are	Many approaches are	proper basis exists for the vector space. When
between said search	identical, i.e., "HAVE-Dsub-OCTOPUS". A	possible and any	term dependencies or associations are
request profile and	score for a document is illustratively a numeric	reasonable metric that can	available from outside sources, they can be
said user profile by	sum of the weights of all uniquely matching	be computed over the set	taken into account A list of typical vector-
comparing said	triples in that document. All duplicate matching	of target object profiles	similarity measures appears in table 10.1
search request profile	triples for any document are ignored. An	can be used, where target	Table 10.1 Measures of vector similarity.
to said user profile;	illustrative ranking of the relative weightings of	objects are considered to	
	the different types of relations that can occur in	be similar if the distance	$\sum x_i \bullet y_i$
	a triple, in descending order from their largest	between their profiles is	
	to smallest weightings are: first, verb-object	small according to this	Cosine coefficient $\frac{\sum_{i=1}^{t} x_i \bullet y_i}{\sqrt{\sum_{i=1}^{t} x_i^2 \bullet \sum_{i=1}^{t} y_i^2}}$
	combinations (Dobj); verb-subject	metric. Thus, the	$\sum x_i^2 \bullet \sum y_i^2$
	combinations (Dsub); prepositions and	following preferred	<i>i</i> =1 <i>i</i> =1
	operators (e.g. Ops), and finally modifiers (e.g.	embodiment of a target	Some of the advantages are the model's
	Nadj)."	object similarity	simplicity, the ease with which it
	Draden 25.41 48 "Dether then using fixed	measurement system has	accommodates weighted terms, and its
	Braden 25:41-48 "Rather than using fixed	many variations. First, define the distance	provision of ranked retrieval output in
	weights for each different attribute in a logical	between two values of a	decreasing order of query-document
	form triple, these weights can dynamically vary and, in fact, can be made adaptive. To	given attribute according	similarity."
	accomplish this, a learning mechanism, such as,	to whether the attribute is	
	e.g., a Bayesian or neural network, could be	a numeric, associative, or	Salton '68 p. 414, Fig. 10-4.
	appropriately incorporated into our inventive	textual attribute. If the	
	process to vary the numeric weight for each	attribute is numeric, then	
	different logical form triple to an optimal value	the distance between two	
	based upon learned experiences."	values of the attribute is	
	cases apon rounds experiences.	the absolute value of the	
		difference between the	
		two values. (Other	
		definitions are also	
		possible: for example, the	

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		distance between prices	Incoming items and documents to be stored
		pl and p2 might be	
		defined by l (Plp2)	Microfilming and Indexing and abstract- hard-copy preparation ing operation profiles for users
		$1/(\max(pl,p2)+I)$ , to	
		recognize that when it	Document profiles User profiles
		comes to customer	Microfilm readers Viewing
		interest, \$5000 and \$5020	Automatic search and retrieval system
		are very similar, whereas	Document depot
		\$3 and \$23 are not.) If the	Copies Selective Abstract Search information builderins, and requests
		attribute is associative,	dissemina- tion journals files
		then its value V may be	
		decomposed as described	Fig. 10-4 Typical technical information center.
		above into a collection of	
		real numbers,	Culliss 10:47-52 "To present personalized
		representing the	search results to a particular person searching
		association scores	with a particular term or query, the present invention may display a number of articles
		between the target object	from a number of the narrower related key
		in question and various ancillary objects. V may	term groupings or queries which are ranked by
		therefore be regarded as a	their respective previous-user relevancy
		vector with components	scores."
		V1, V2, V3 etc.,	
		representing the	Culliss 11:11-20 "It is also possible to
		association scores	consider both the previous-user relevancy
		between the object and	score of the top narrower related key term
		ancillary objects 1, 2, 3,	groupings or queries, as well as the previous-
		etc., respectively. The	user relevancy score of the articles under these
		distance between two	narrower related key term groupings or
		vector values V and U of	queries. In this respect, the previous-user
		an associative attribute is	relevancy score of the top narrower related
		then computed using the	key term groupings or queries and the
		angle distance measure,	previous-user relevancy score of the articles
		arccos	under these narrower related key term
		(VU'/sqrt((Vv')(UU')).	groupings or queries can be combined in any
		(Note that the three inner	possible manner, such as by adding,
		products in this	multiplying, or averaging together."
		expression have the form	

<ul> <li>XY "=XI Y1-X2 Y2-X3 Y3+, and that for</li> <li>Gilliss 5:18-21 "When a user first enters a search query, the personal data can be considered part of the request and stored within or added to the index, individually or in groupings with other items of data such as key terms, categories, or ratings."</li> <li>Culliss 5:41-45 "When the next user enters a search request, the search request and the user's personal data are combined to form groupings with other items of data such as key terms and personal data are combined to form groupings containing key term groupings, tating and personal data groupings, rating and personal data groupings, etc."</li> <li>Herr 1:25-28; 4:55-62 Herz contemplates user measure, may be used instead."</li> <li>Herr 1:25-28; 4:55-62 Herz contemplates and "query profiles" to form "target profile interes" index information stored in the index files IF- index information stored in the index files IF- index information stored in the index files IF- this is accomplished by performing an object index information stored in the index files IF- this is accomplished by performing an object</li> </ul>	The '067 Patent	Braden	Herz	Additional Prior Art References
<ul> <li>efficient computation, terrys of the form Xi Y. may be omitted from this sum if either of the scores. Xi and Y, is zero.)</li> <li>Finally, if the attribute is textual, then its value V may be decomposed as described above into a collection of real numbers, representing the scores of various word n- grams in the text. Then the value V may again be the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure. The summaries" that "describe[] the user's interest level in various interest level in various in</li></ul>			XY'=X1 Y1+X2 Y2+X3	Culliss 5:18-21 "When a user first enters a
<ul> <li>terms of the form Xi Y, may be omitted from this sum if either of the scores Xi and Y, is zero.)</li> <li>Finally, if the attribute is textual, then its value V may be decomposed as described above into a collection of real numbers, representing th scores of various word n- grams or character n- grams or character n- grams or character n- grams in the text. Then the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the direk provides and which have been entered by previous users having similar personal data, such as that of being a 'woman.'''</li> <li>Herz 1:25-28; 4:55-62</li> <li>Herz 1:25-28; 4:55-64</li> <li>Krishnan 8:34-45 "The information access monitor IAM, at step 604, uses the relevance index index by performing an object "query profiles" to form "target profile interest summaries" that "describe[] the user's interest level in various interest level in various interest</li></ul>			Y3+, and that for	search query, the personal data can be
may be omitted from this sum if either of the scores Xi and Y, is zero.)groupings with other items of data such as key terms, categories, or ratings."View of the attribute is textual, then its value V may be decomposed as described above into a collection of real numbers, representing the scores of various wordn- grams in the text. The the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice instead."Culliss 5:41-45 "When the next user enters a search request, the search request and the user's personal data groupings, category and personal data groupings, category and personal data groupings, tex?Culliss 10:8-13 "For example, when a woman ergarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice instead."Culliss 10:8-13 "For example, when a woman ergarding finilar personal data groupings which contain or are related to the term 'shoes' and which have been entered by previous users having similar personal data, such as that of being a 'woman.''Herz 1:25-28; 4:25-62 Herz contemplates using both "user profiles" to form "target profile interest summaries" that "describe[] the user's interest level in various types of target objects."Dedrick See, e.g., Figures 1-8, 8:20–9:24, 14:55-64.Krishnan 8:34-45 "The information stored in the index files IF. This is accomplished by performing an object relevance diadet mormation, toread in index files IF. This is accomplished by performing an object relevance determination based upon the idex information stored in ind			efficient computation,	considered part of the request and stored
sum if either of the scores Xi and Y, is zero.) Finally, if the attribute is textual, then its value V may be decomposed as described above into a described above into a collection of real numbers, representing the scores of various word n- grams in the text. Then the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure, may be used instead." Herz 1:25-28; 4:55-62 Herz contemplates using both "user profiles" to form "target profile interest summaries" that "describe[] the user's interest level in various types 6 target objects."			terms of the form Xi Y,	within or added to the index, individually or in
Xi and Y, is zero.)Culliss 5:41-45 "When the next user enters a textual, then its value V may be decomposed as described above into a collection of real numbers, representing the scores of various word n- grams in the text. Then the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure, may be used instead."Culliss 10:8-13 "For example, when a woman enters the search request, they system consolw rotated to the term "shoes" and which have been entered by revious users having similar personal data groupings containing key term groupings, category and personal data groupings, category and personal data groupings, etc."Culliss 10:8-13 "For example, when a woman enters the search request, they system cate as vectors, such as the dice measure, may be used instead."Culliss 10:8-13 "For example, when a woman enters the search request and identify personal data groupings which contain or are related to the term "shoes" and which have been entered both "user profiles" and "query profiles" information stored in the index files IF to process the request and identify the ones of the objects."Herz 1:25-254; tiss-64.Krishnan 8:34-45 "The information access monitor IAM, at step 604, uses the relevance index information stored in the exevance index information stored in index files IF. This is accomplished by performing an object intervence determination based upon the itevence determination based upon the itevence determination based upon the itevence determination based upon the itersend berson access theolyces, which match the relevance index information stored in index files IF.			may be omitted from this	groupings with other items of data such as key
Finally, if the attribute is textual, then its value V may be decomposed a described above into a collection of real numbers, representing the scores of various word n- grams or character n- grams in the text. Then grams or character n- grams in the text. Then the distance between two value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure, may be used instead."Culliss 5:41-45 "When the next user enters a search request, the search request and the users on al data groupings, category and personal data groupings, rating and personal data groupings, etc."Culliss 10:8-13 "For example, when a woman enters the search request "shoes," the system can look for narrower related queries or key term groupings which contain or are related to the term "shoes" and which have been entered by previous users having similar personal data, such as that of being a 'woman."Herz 1:25-28; 4:55-64Herz 1:25-28; 4:55-64.Herz 1:25-28; 4:55-64Krishnan 8:34-45 "The information access monitor IAM, at step 604, uses the relevance information stored in the index files IF to process the request and identify the ones of the objects previously indexed by document "target profile interest summaries" that "describel] the user's interest level in variousHerz 1:25-28; disto-64The information access monitor IAM, at step 604, uses the relevance index information stored in the index files IF. This is accomplished by performing an object interest level in various			sum if either of the scores	terms, categories, or ratings."
textual, then its value V may be decomposed as described above into a collection of real numbers, representing the scores of various word n- grams or character			Xi and Y, is zero.)	
may be decomposed as described above into a collection of real numbers, representing the scores of various word - grams in the text. Then the valued V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure, may be used instead."user's personal data are combined to form 			Finally, if the attribute is	Culliss 5:41-45 "When the next user enters a
described above into a collection of real numbers, representing the scores of various word n- grams or character n- grams in the text. Then the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the di instead."Culliss 10:8-13 "For example, when a woman enters the search request 'shoes,' the system can look for narrower related queries or key term groupings which contain or are related to twa the angle distance measure. Other similarity metrics between two vectors, such as the dic instead."Culliss 10:8-13 "For example, when a woman enters the search request 'shoes,' the system can look for narrower related queries or key term groupings which contain or are related to the term 'shoes' and which have been entered by previous users having similar personal data. such as that of being a 'woman.''' tartyet profiles' to form "target profiles' to form "target profile interest summaries" that "describel] the user's tinterest level in various types of target objects."Dedrick See, e.g., Figures 1-8, 8:20–9:24, the system formation access monitor IAM, at step 604, uses the relevance index information stored in the index files IF to process the request and identify the ones of the objects previously indexed by document search engine DSE which match the relevance index information stored in index files IF. This is accomplished by performing an object indention based upon the itypes of target objects."			textual, then its value V	search request, the search request and the
<ul> <li>collection of real numbers, representing the scores of various word n- grams or character n- grams in the text. Then the value V may again be regarded as a vector, and the distance between two values is again defined via the angle distance measure. Other similarity metrics between two vectors, such as the dice measure, may be used instead."</li> <li>Herz 1:25-28; 4:55-62 Herz contemplates using both "user profiles" to form "query profiles" to form "target profile interest summaries" that "describel] the user's interest level in various types of target objects."</li> <li>collection of real numbers, representing the scores of various word n- grams of character n- gers and personal data groupings, category and personal data groupings, category and personal data groupings, category and personal data groupings, etc."</li> <li>Culliss 10:8-13 "For example, when a woman enters the search request 'shoes,' the system can look for narrower related queries or key term groupings which contain or are related to the term 'shoes' and which have been entered by previous users having similar personal data such as that of being a 'woman."</li> <li>Dedrick See, e.g., Figures 1-8, 8:20–9:24, 14:55–64.</li> <li>Krishnan 8:34-45 "The information access monitor IAM, at step 604, uses the relevance index information stored in the index files IF to process the request and identify the ones of the objects previously indexed by document search engine DSE which match the relevance index information stored in index files IF. This is accomplished by performing an object relevance determination based upon the identify of the user requesting the information,</li> </ul>				-
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The light g notified and light commany			types of target objects.	the user's profile and user's interest summary

The '067 Patent	Braden	Herz	Additional Prior Art References
		Herz 56:19-28 Herz	indexes stored in the database DB, and other
		further teaches that search	user profile criteria, administrative criteria,
		profiles can be	and object characterizing data."
		determined by "asking	
		the user to specify search	Krishnan See also Fig. 6.
		profiles directly by giving	
		keywords and/or numeric	Kupiec 18:1-26 "6.5 Matching Templates
		attributes" (the search	Against Primary Documents. In step 264 an
		request/query profile) and	attempt is made to verify the linguistic relation
		by "using copies of the	under consideration for the hypothesis under
		profiles of target objects	consideration in the context of the primary
		or target clusters that the	documents. This is done by matching the
		user indicates are	filled-in templates generated in step 263
		representative of his or	against the primary documents. In other
		her interest" (the user	words, sentences in which the hypothesis
		profile).	appears in the context of a template are sought
			in the primary documents. Any such sentences
		Herz 57:23-27 Both	found are retained in association with the
		types of data are to be	hypothesis as verification evidence for use in
		considered in determining which documents are	later processing steps. For example, if the
			template is "NP(Justice) (is, was) X" and the
		most likely of interest to the user.	hypothesis is "Earl Warren," the filled-in template is "NP(Justice) (is, was) Earl
		the user.	Warren," and documents containing sentences
			such as "At that time the Chief Justice was
			Earl Warren " are potential matches. As
			another example, if the template is "X
			succeeded Shastri" and the hypothesis is
			"Indira Gandhi," the filled-in template is
			"Indira Gandhi succeeded Shastri." The
			answer extraction subsystem seeks one or
			more primary documents that contain
			sentences conforming to this filled-in
			template, for example, "Indira Gandhi
			succeeded Shastri " The testing of step 264
			is carried out using only the primary
			documents. If sufficient template matches are

The '067 Patent	Braden	Herz	Additional Prior Art References
			found among the primary documents, then the
			linguistic relation is considered verified. In
			this case it is unnecessary to run secondary
			queries and steps 265 and 266 are skipped for
			this linguistic relation and hypothesis."
			Reese 3:45-55 "The invention contemplates
			that the matching server 120 works with the
			client user profile request 100 to pare down
			the data delivered to the client. The matching
			server 120 pre-selects an aggregate of data that
			is determined to be the most relevant to
			different sets of user profile requests 100. The
			matching server 120 does this by searching various content sites 130, 140, 150, 160 on the
			Internet or other network. A user profile
			request 100 is applied against the matching
			server 120 aggregate of data like a sieve, and
			only data matching the user profile request
			100 is returned to the client 110."
			Belkin p. 396 "As online search systems tend
			to rely on specialized access mechanisms
			commands. index terms, query formsit is natural to seek effective, automatic ways of
			mapping the user's request onto a search
			query, both because assistance by human
			intermediaries is costly and because it would
			be nice to offer the end-user direct access to
			the search system, there is also the
			important business of establishing the user's
			real need, so a more significant function of an
			intelligent interface could be to help the user
			explicitly formulate a statement of his need."
			Menczer p. 162 "This is all the initial
			population knows about what the user is

The '067 Patent	Braden	Herz	Additional Prior Art References
			interested in. But after some of the visited
			documents are assessed by the user, her
			preferences become better defined This list captures an image of what word features are
			best correlated with relevance. The term
			COURT, for example, appears to have the
			highest correlation with relevance even though
			it was not a part of the query."
			Armstrong p. 4 "In each case, the words were
			selected by first gathering every distinct word
			that occurred over the training set, then
			ranking these according to their mutual
			information with respect to correctly
			classifying the training data."
(f) determining, by	Braden 11:22-26 "Thereafter, through	Herz 14:40-15:13	Salton '89 p. 306 A similarity factor is
one of the local	comparing the logical form triples for the query	"Similarity Measures.	represented by the following equation:
computer system and	against those for each document, process 600	What does it mean for	$\sum_{i=1}^{l} a_{i} a_{i} d_{i}$
the remote computer	scores each document that contains at least one	two target objects to be	$sim(Q, D_i) = \frac{\sum_{j=1}^{t} w_{qj} \bullet d_{ij}}{\sqrt{\sum_{j=1}^{t} (d_{ij})^2 \bullet \sum_{j=1}^{t} (w_{qj})^2}}$
system, a plurality of	matching logical form triple, then ranks these	similar? More precisely,	$sim(Q, D_i) = \frac{1}{\int t dt}$
second similarity	particular documents based on their scores."	how should one measure	$\sum (d_{ij})^2 \bullet \sum (w_{qj})^2$
factors, each said plural second	Braden 17:44-53 "Of these triples, two are	the degree of similarity? Many approaches are	$\bigvee \frac{j}{j=1}$ $j=1$
similarity factor	identical, i.e., "HAVE-Dsub-OCTOPUS". A	possible and any	
being representative	score for a document is illustratively a numeric	reasonable metric that can	where:
of a second	sum of the weights of all uniquely matching	be computed over the set	Q = query;
correlation between	triples in that document. All duplicate matching	of target object profiles	D = document;
said search request	triples for any document are ignored. An	can be used, where target	$W_{qi}$ = inverse document-frequency weights
profile and a	illustrative ranking of the relative weightings of	objects are considered to	$D_{ij}$ = term-frequency and inverse document-frequency weights.
different one of said	the different types of relations that can occur in	be similar if the distance	inequency weights.
plural data item	a triple, in descending order from their largest	between their profiles is	p. 366 "Figure 10.20 Expert interface system
profiles, by	to smallest weightings are: first, verb-object	small according to this	for text retrieval. [73]"
comparing said	combinations (Dobj); verb-subject	metric. Thus, the	· · · · · · · · · · · · · · · · · · ·
search request profile	combinations (Dsub); prepositions and	following preferred	
to each of said plural	operators (e.g. Ops), and finally modifiers (e.g.	embodiment of a target	

The '067 Patent	Braden	Herz	Additional Prior Art References
data item profiles;	Nadj)."	object similarity	Figure 10.20 Expert interface system for text retrieval [73].
		measurement system has	Natural-language input query
	Braden 25:41-48 "Rather than using fixed	many variations. First,	Translation into internal
	weights for each different attribute in a logical	define the distance	Translation into internal representation using language understanding and user dialogue
	form triple, these weights can dynamically vary	between two values of a	Expert knowledge concertion
	and, in fact, can be made adaptive. To	given attribute according	
	accomplish this, a learning mechanism, such as,	to whether the attribute is	Heasoning component adoing domain-specific knowledge and choosing actual search strategy
	e.g., a Bayesian or neural network, could be	a numeric, associative, or	orrately
	appropriately incorporated into our inventive	textual attribute. If the	Knowledge bases     Query-formalization component     and submission to search     component
	process to vary the numeric weight for each	attribute is numeric, then	O Query representation
	different logical form triple to an optimal value	the distance between two	
	based upon learned experiences."	values of the attribute is	Salton '89 p. 317-319 "As a matter of
		the absolute value of the	practice, the vector-space model can then be
		difference between the	used to obtain correlations, or similarities,
		two values. (Other	between pairs of stored documents, or between
		definitions are also	queries and documents, under the assumption
		possible: for example, the	that the <i>t</i> term vectors are orthogonal, or that the term vectors are linearly independent, so
		distance between prices	that a proper basis exists for the vector space.
		pl and p2 might be	When term dependencies or associations are
		defined by l (Plp2) 1/(max(pl p2) + I) to	available from outside sources, they can be
		1/(max(pl,p2)+I), to recognize that when it	taken into account A list of typical vector-
		comes to customer	similarity measures appears in table 10.1
		interest, \$5000 and \$5020	Table 10.1 Measures of vector similarity."
		are very similar, whereas	
		\$3 and \$23 are not.) If the	$\sum x_i \bullet y_i$
		attribute is associative,	$\sum_{i=1}^{j}$
		then its value V may be	Cosine coefficient $t$
		decomposed as described	$\sum x_i^2 \bullet \sum v_i^2$
		above into a collection of	$\bigvee \sum_{i=1}^{2} \sum_{i=1}^{2} \sum_{j=1}^{2} \sum_{j=1}^{2} \sum_{j=1}^{2} \sum_{i=1}^{2} \sum_{j=1}^{2} \sum_{j=1}^{2} \sum_{j=1}^{2} \sum_{i=1}^{2} \sum_{j=1}^{2} \sum_$
		real numbers,	
		representing the	Salton '68 p. 11
		association scores	7. "Request-document matching
		between the target object	procedures which make it possible to use a
		in question and various	variety of different correlation methods to
		ancillary objects. V may	compare analyzed documents with analyzed
		therefore be regarded as a	1 · · · · · · · · · · · · · · · · · · ·

The '067 Patent	Braden	Herz	Additional Prior Art References
		vector with components	requests, including concept weight
		V1, V2, V3 etc.,	adjustments and variations in the length of the
		representing the	document texts being analyzed."
		association scores	
		between the object and	Salton '68 p. 414, Fig. 10-4.
		ancillary objects 1, 2, 3,	1 0
		etc., respectively. The	Culliss 10:47-52 "To present personalized
		distance between two	search results to a particular person searching
		vector values V and U of	with a particular term or query, the present
		an associative attribute is	invention may display a number of articles
		then computed using the	from a number of the narrower related key
		angle distance measure,	term groupings or queries which are ranked by
		arccos	their respective previous-user relevancy
		(VU'/sqrt((Vv')(UU')).	scores."
		(Note that the three inner	
		products in this	Culliss 11:11-20 "It is also possible to
		expression have the form	consider both the previous-user relevancy
		XY'=X1 Y1+X2 Y2+X3	score of the top narrower related key term
		Y3+, and that for	groupings or queries, as well as the previous-
		efficient computation,	user relevancy score of the articles under these
		terms of the form Xi Y,	narrower related key term groupings or
		may be omitted from this	queries. In this respect, the previous-user
		sum if either of the scores	relevancy score of the top narrower related
		Xi and Y, is zero.)	key term groupings or queries and the
		Finally, if the attribute is	previous-user relevancy score of the articles
		textual, then its value V	under these narrower related key term
		may be decomposed as	groupings or queries can be combined in any
		described above into a	possible manner, such as by adding,
		collection of real	multiplying, or averaging together."
		numbers, representing the	manipijing, or avoraging together
		scores of various word n-	Culliss 5:18-21 "When a user first enters a
		grams or character n-	search query, the personal data can be
		grams in the text. Then	considered part of the request and stored
		the value V may again be	within or added to the index, individually or in
		regarded as a vector, and	groupings with other items of data such as key
		the distance between two	terms, categories, or ratings."
		values is again defined	terms, eucepones, or runngs.
		varues is again uernieu	

The '067 Patent	Braden	Herz	Additional Prior Art References
		via the angle distance	Culliss 5:41-45 "When the next user enters a
		measure. Other similarity	search request, the search request and the
		metrics between two	user's personal data are combined to form
		vectors, such as the dice	groupings containing key term groupings, key
		measure, may be used	terms and personal data groupings, category
		instead."	and personal data groupings, rating and
			personal data groupings, etc."
		Herz 1:25-28; 4:55-62	
		Herz contemplates using	Culliss 10:8-13 "For example, when a woman
		both "user profiles" and	enters the search request 'shoes,' the system
		"query profiles" to form	can look for narrower related queries or key
		"target profile interest	term groupings which contain or are related to
		summaries" that	the term 'shoes' and which have been entered
		"describe[] the user's	by previous users having similar personal data,
		interest level in various	such as that of being a 'woman.'"
		types of target objects."	Also 2:42 46 "In star 414 the invention
		Herz 56:19-28 Herz	Ahn 3:43-46 "In step 414, the invention locates occurrences (hits) of the keyword in
		further teaches that search	the document by traversing through the
		profiles can be	document's document tree to find pertinent
		determined by "asking	entries in the document's document index
		the user to specify search	table."
		profiles directly by giving	
		keywords and/or numeric	Dedrick See, e.g., Figures 1-8, 8:20–9:24,
		attributes" (the search	14:55–64.
		request/query profile) and	
		by "using copies of the	Krishnan 8:34-45 "The information access
		profiles of target objects	monitor IAM, at step 604, intercepts the query
		or target clusters that the	at step 603 and interprets the query. The
		user indicates are	information access monitor IAM, at step 604,
		representative of his or	uses the relevance index information stored in
		her interest" (the user	the index files IF to process the request and
		profile).	identify the ones of the objects previously
			indexed by document search engine DSE
		Herz 57:23-27 Both	which match the relevance index information
		types of data are to be	stored in index files IF."
		considered in determining	

The '067 Patent	Braden	Herz	Additional Prior Art References
		which documents are most likely of interest to the user.	Krishnan <i>See also</i> Fig. 6. Kupiec 4:60-63 "Verification is accomplished by lexico-syntactic analysis which looks for certain patterns in the user's question and attempts to find corresponding or related patterns in documents."
			Kupiec 10:41-46 "In one embodiment preliminary hypothesis generation comprises locating match sentences in the documents, scoring these match sentences, extracting noun phrases from the match sentences and from adjacent sentences in the primary documents, and scoring these noun phrases to generate a ranked list of preliminary hypotheses"
			Kupiec 14:45-53 "6.1 Lexico-Syntactic Analysis. Hypotheses are verified in step 260 through lexico-syntactic analysis. Lexico- syntactic analysis comprises analysis of linguistic relations implied by lexico-syntactic patterns in the input string, constructing or generating match templates based on these relations, instantiating the templates using particular hypotheses, and then attempting to match the instantiated templates, that is, to find primary or secondary documents that contain text in which a hypothesis occurs in the context of a template."
			Kupiec 18:1-26 "6.5 Matching Templates Against Primary Documents. In step 264 an attempt is made to verify the linguistic relation under consideration for the hypothesis under consideration in the context of the primary documents. This is done by matching the

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			filled-in templates generated in step 263
			against the primary documents. In other
			words, sentences in which the hypothesis
			appears in the context of a template are sought
			in the primary documents. Any such sentences
			found are retained in association with the
			hypothesis as verification evidence for use in
			later processing steps. For example, if the
			template is "NP(Justice) (is, was) X" and the
			hypothesis is "Earl Warren," the filled-in
			template is "NP(Justice) (is, was) Earl
			Warren," and documents containing sentences
			such as "At that time the Chief Justice was
			Earl Warren " are potential matches. As
			another example, if the template is "X
			succeeded Shastri" and the hypothesis is
			"Indira Gandhi," the filled-in template is
			"Indira Gandhi succeeded Shastri." The
			answer extraction subsystem seeks one or
			more primary documents that contain
			sentences conforming to this filled-in
			template, for example, "Indira Gandhi
			succeeded Shastri " The testing of step 264
			is carried out using only the primary
			documents. If sufficient template matches are
			found among the primary documents, then the
			linguistic relation is considered verified. In
			this case it is unnecessary to run secondary
			queries and steps 265 and 266 are skipped for
			this linguistic relation and hypothesis."
			Reese 3:45-55 "The invention contemplates
			that the matching server 120 works with the
			client user profile request 100 to pare down
			the data delivered to the client. The matching
			server 120 pre-selects an aggregate of data that
			is determined to be the most relevant to
			is acterimined to be the most relevant to

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			different sets of user profile requests 100. The
			matching server 120 does this by searching
			various content sites 130, 140, 150, 160 on the
			Internet or other network. A user profile
			request 100 is applied against the matching
			server 120 aggregate of data like a sieve, and
			only data matching the user profile request
			100 is returned to the client 110."
			Menczer p. 159 "The user initially provides a
			list of keywords and a list of starting points, in
			the form of a bookmark file. In step (0), the
			population is initialized by pre-fetching the
			starting documents. Each agent is "positioned"
			at one of these document and given a random
			behavior (depending on the representation)
			and an initial reservoir of "energy". In step
			(2), each agent "senses" its local neighborhood
			by analyzing the text of the document where it
			is currently situated. This way, the relevance
			of all neighboring documents -those pointed to
			by the hyperlinks in the current document- is
			estimated. Based on these link relevance
			estimates, an agent "moves" by choosing and
			following one of the links from the current
			document."
			Menczer p. 162 "Two agents born after 350
			document have been visited and assessed,
			shown in Figures 7 and 8 respectively, have
			internalized some of the global environmental
			cues (d. Table 1) into their internal
			representations. Query words that are not very
			useful (e.g., INSTITUT and BRANCH) have
			disappeared from the keyword vectors through
			evolution, their places being taken by words
			that better correlate with user preferences

The '067 Patent	Braden	Herz	Additional Prior Art References
			(e.g., SYSTEM and PARTI).
			Menczer p. 160 "Figure 3: Architecture of the
			ARACHNID agent population."
			image: specific constraintsimage: specific constraintsimage
			Figure 3: Architecture of the ARACHNID agent population.
			Armstrong p. 4 "4. <i>Words used to define the</i> <i>user goal.</i> These features indicate words entered by the user while defining the information search goal. In our experiments, the only goals considered were searches for technical papers, for which the user could optionally enter the title, author, organization, etc. (see Figure 3). All words entered in this way throughout the training set were included (approximately 30 words, though the exact
			number varied with the training set used in the particular experiment). The encoding of the
			boolean feature in this case is assigned a 1 if
			and only if the word occurs in the user-
			specified goal and occurs in the hyperlink,
			sentence, or headings associated with this
			example."

	Della	TT	
The '067 Patent	Braden	Herz	Additional Prior Art References
(g) calculating, by	Braden 11:22-26 "Thereafter, through	Herz 14:40-15:13	Salton '89 Salton teaches calculating a final
one of the local	comparing the logical form triples for the query	"Similarity Measures. What does it mean for	match factor. See p. 306, 313-9.
computer system and	against those for each document, process 600		$S_{a}$ kon $(69 - 414)$ Eig 10.4
the remote computer	scores each document that contains at least one	two target objects to be	Salton '68 p. 414, Fig. 10-4.
system, a final match	matching logical form triple, then ranks these	similar? More precisely,	
factor for each of	particular documents based on their scores."	how should one measure	Culliss 10:47-52 "To present personalized
said plural data item	Due law 17.44.52 WOG these trivial states and	the degree of similarity?	search results to a particular person searching
profiles, by adding	Braden 17:44-53 "Of these triples, two are	Many approaches are	with a particular term or query, the present
said first similarity	identical, i.e., "HAVE-Dsub-OCTOPUS". A	possible and any	invention may display a number of articles
factor to at least one	score for a document is illustratively a numeric	reasonable metric that can	from a number of the narrower related key
of said plural second	sum of the weights of all uniquely matching	be computed over the set	term groupings or queries which are ranked by
similarity factors in	triples in that document. All duplicate	of target object profiles	their respective previous-user relevancy
accordance with at	matching triples for any document are ignored.	can be used, where target	scores."
least one intersection	An illustrative ranking of the relative	objects are considered to	
between said first	weightings of the different types of relations	be similar if the distance	Culliss 11:11-20 "It is also possible to
correlation and said	that can occur in a triple, in descending order	between their profiles is	consider both the previous-user relevancy
second correlation;	from their largest to smallest weightings are:	small according to this	score of the top narrower related key term
	first, verb-object combinations (Dobj); verb-	metric. Thus, the	groupings or queries, as well as the previous-
	subject combinations (Dsub); prepositions and	following preferred	user relevancy score of the articles under these
	operators (e.g. Ops), and finally modifiers (e.g.	embodiment of a target	narrower related key term groupings or
	Nadj)."	object similarity	queries. In this respect, the previous-user
		measurement system has	relevancy score of the top narrower related
	Braden 25:41-48 "Rather than using fixed	many variations. First,	key term groupings or queries and the
	weights for each different attribute in a logical	define the distance	previous-user relevancy score of the articles
	form triple, these weights can dynamically vary	between two values of a	under these narrower related key term
	and, in fact, can be made adaptive. To	given attribute according	groupings or queries can be combined in any
	accomplish this, a learning mechanism, such as,	to whether the attribute is	possible manner, such as by adding,
	e.g., a Bayesian or neural network, could be	a numeric, associative, or	multiplying, or averaging together."
	appropriately incorporated into our inventive	textual attribute. If the	
	process to vary the numeric weight for each	attribute is numeric, then	Culliss 5:18-21 "When a user first enters a
	different logical form triple to an optimal value	the distance between two	search query, the personal data can be
	based upon learned experiences."	values of the attribute is	considered part of the request and stored
		the absolute value of the	within or added to the index, individually or in
		difference between the	groupings with other items of data such as key
		two values. (Other	terms, categories, or ratings."
		definitions are also	
		possible: for example, the	Culliss 5:41-45 "When the next user enters a
		51	

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		distance between prices	search request, the search request and the
		pl and p2 might be	user's personal data are combined to form
		defined by 1 (Plp2)	groupings containing key term groupings, key
		$1/(\max(pl,p2)+I)$ , to	terms and personal data groupings, category
		recognize that when it	and personal data groupings, rating and
		comes to customer	personal data groupings, etc."
		interest, \$5000 and \$5020	
		are very similar, whereas	Culliss 10:8-13 "For example, when a woman
		\$3 and \$23 are not.) If	enters the search request 'shoes,' the system
		the attribute is	can look for narrower related queries or key
		associative, then its value	term groupings which contain or are related to
		V may be decomposed as	the term 'shoes' and which have been entered
		described above into a	by previous users having similar personal data,
		collection of real	such as that of being a 'woman.'"
		numbers, representing the	
		association scores	Culliss 7:44-63. Furthermore, Culliss
		between the target object	contemplates determining the relevancy of a
		in question and various	particular result to a particular query by
		ancillary objects. V may	considering <i>both</i> the relationship of the query
		therefore be regarded as a	to the user's personal data, and the
		vector with components	relationship of a particular result to the user's
		V1, V2, V3 etc.,	personal data. Thus if a man inputs the query
		representing the	"shoes" he will get a different set of results
		association scores	than a woman who inputs the same query.
		between the object and	Dedrick See, e.g., Figures 1-8, 8:20–9:24,
		ancillary objects 1, 2, 3,	14:55–64.
		etc., respectively. The	
		distance between two	Krishnan 8:34-45 "The information access
		vector values V and U of	monitor IAM, at step 604, intercepts the query
		an associative attribute is	at step 603 and interprets the query. The
		then computed using the	information access monitor IAM, at step 604,
		angle distance measure,	uses the relevance index information stored in
		arccos	the index files IF to process the request and
		(VU'/sqrt((Vv')(UU')).	identify the ones of the objects previously
		(Note that the three inner	indexed by document search engine DSE
		products in this	which match the relevance index information
	<u> </u>	expression have the form	stored in index files IF. This is accomplished

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		XY'=X1 Y1+X2 Y2+X3	by performing an object relevance
		Y3+, and that for	determination based upon the identity of the
		efficient computation,	user requesting the information, the user's
		terms of the form Xi Y,	profile and user's interest summary indexes
		may be omitted from this	stored in the database DB, and other user
		sum if either of the scores	profile criteria, administrative criteria, and
		Xi and Y, is zero.)	object characterizing data."
		Finally, if the attribute is	
		textual, then its value V	Krishnan See also Fig. 6.
		may be decomposed as	
		described above into a	Han p. 413 "One of the main tasks of the agent
		collection of real	is to search the Web for documents that are
		numbers, representing the	related to the clusters of documents. The key
		scores of various word n-	question here is how to find a representative
		grams or character n-	set of words that can be used in a Web search.
		grams in the text. Then	With a single document, the words appearing
		the value V may again be	in the document become a representative set.
		regarded as a vector, and	However, this set of words cannot be used
		the distance between two	directly in a search because it excessively
		values is again defined	restricts the set of documents to be searched.
		via the angle distance	The logical choice for relaxing the search
		measure. Other similarity	criteria is to select words that are very
		metrics between two	frequent in the document. The characteristic
		vectors, such as the dice	words of a cluster of documents are the ones
		measure, may be used	that have high document frequency and high
		instead."	average text frequency. Document frequency
		H 1.05.00 4.55.60	of a word refers to the frequency of the word
		Herz 1:25-28; 4:55-62	across documents. Text frequency of a word
		Herz contemplates using	refers to word frequency within a document.
		both "user profiles" and	We define the TF word list as the list of $k$
		"query profiles" to form	words that have the highest average text
		"target profile interest	frequency and the DF word list as the list of $k$
		summaries" that	words that have the highest document
		"describe[] the user's	frequency. For each cluster, the word lists TF and DE are constructed $TE \cap DE$ represents
		interest level in various	and DF are constructed. $TF \cap DF$ represents
		types of target objects."	the characteristic set of words for the cluster,
			as it has the words that are frequent across the

The '067 Patent	Braden	Herz	Additional Prior Art References
		Herz 56:19-28 Herz	document and have high average frequency.
		further teaches that search	The query can be formed as
		profiles can be	$(c_1 \wedge c_2 \ldots \wedge c_m) \wedge (t_1 \vee t_2 \ldots \vee t_n)$
		determined by "asking	where $c_1 = TF \cap DF$ and $t_1 = TF - DF$ ."
		the user to specify search	
		profiles directly by giving	Menczer p. 159
		keywords and/or numeric	The user may assess any visited document $D$ as relevant or non-relevant, with feedback $\phi(D) = \pm 1$ . All the words
		attributes" (the search	in the document are also assessed by updating a "feedback list" of encountered words. Each word in this list, $k$ , is associated with an integer count $\omega_k$ that is initialized with
		request/query profile) and	0 and updated each time any document is assessed by the user: $\forall k \in D$
		by "using copies of the	$\omega_k \leftarrow \begin{cases} \omega_k + 1 & \text{if } \phi(D) = +1 \\ \omega_k - 1 & \text{if } \phi(D) = -1 \end{cases}$
		profiles of target objects	
		or target clusters that the user indicates are	The word feedback list is maintained to keep a global profile of which words are relevant to the user. The output of the algorithm is a flux of links to docu-
		representative of his or	ment, ranked according to some relevance estimate — modulo relevance assessments by the user.
		her interest" (the user	referance assessments by one user.
		profile).	Armstrong p.3
		promo	8 F 1
		Herz 57:23-27 Both	$LinkUtility: Page \times Goal \times User \times Link \rightarrow [0, 1]$
		types of data are to be	where <i>Page</i> is the current web page, <i>Goal</i> is the in-
		considered in determining	formation sought by the user, $User$ is the identity of
		which documents are	the user, and <i>Link</i> is one of the hyperlinks found on <i>Page</i> . The value of <i>LinkUtility</i> is the probability
		most likely of interest to	that following Link from Page leads along a short-
		the user.	est path to a page that satisfies the current <i>Goal</i> for the current <i>User</i> .
			In the learning experiments reported here, we
			consider learning a simpler function for which train- ing data is more readily available, and which is still
			of considerable practical use. This function is:
			$UserChoice?: Page \times Goal \times Link \rightarrow [0, 1]$
			5 - (°)-j
			p.4

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			$200 \text{ words}$ $200 \text{ words}$ $100 \text{ words}$ $\approx 30 \text{ words}$ UnderlinedSentenceHeadingUser goalTable 1: Encoding of selected information for a given Page, Link, and Goal.Where the value of UserChoice? is the probability that an arbitrary user will select Link given the current Page and Goal. Notice here the User is not an explicit input, and the function value predicts only whether users tend to select Link – not whether it leads optimally toward to the goal. Notice also that information about the search trajectory by which the user arrived at the current page is not considered.
(h) selecting, by one of the local computer system and the remote computer system, one of said plural data items corresponding to a plural data item profile having a highest final match factor; and	Braden 11:22-27 "Thereafter, through comparing the logical form triples for the query against those for each document, process 600 scores each document that contains at least one matching logical form triple, then ranks these particular documents based on their scores and finally instructs web browser 400 to present these particular documents, as symbolized by line 446."	Herz 57:24-27 "[T]he profile matching module 203 resident on proxy server S2 sequentially considers each search profile Pk from the user's search profile set to determine which news articles are most likely of interest to the user."	<ul> <li>Salton '89 p. 317-319 "Some of the advantages are the model's simplicity, the ease with which it accommodates weighted terms, and its provision of ranked retrieval output in decreasing order of query-document similarity."</li> <li>Salton '68 p. 12 "The results of a search performed with the Smart system appear as a ranked list of document citations in decreasing correlation order with the search request, as seen in the example of Fig. 1-6. The output of Fig. 1-6 is in a form suitable for communication with the user who originally submitted the search request."</li> <li>Culliss 3:19-25 "Demographic data includes, but is not limited to, items such as age, gender, geographic location, country, city, state, zip code, income level, height, weight, race,</li> </ul>
			creed, religion, sexual orientation, political orientation, country of origin, education level, criminal history, or health. Psychographic data is any data about attitudes, values, lifestyles, and opinions derived from demographic or

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			other data about users."
			user so that the information access monitor IAM can identify which information being retrieved via the gateway G is likely to be of interest to individual users from the plethora of objects available via the Internet I."
			See also Krishnan Fig. 6.
			Kupiec 5:16-18 "After all verification attempts are complete, the method rescores the hypotheses according to the degree to which they were successfully verified. In Example 1, Norman Mailer emerges as the winning answer hypothesis"

The '067 Patent	Braden	Herz	Additional Prior Art References
			Menczer p. 159
			The user may assess any visited document $D$ as relevant or non-relevant, with feedback $\phi(D) = \pm 1$ . All the words in the document are also assessed by updating a "feedback list" of encountered words. Each word in this list, $k$ , is associated with an integer count $\omega_k$ that is initialized with 0 and updated each time any document is assessed by the user: $\forall k \in D$
			$\omega_k \leftarrow \begin{cases} \omega_k + 1 & \text{if } \phi(D) = +1 \\ \omega_k - 1 & \text{if } \phi(D) = -1 \end{cases}$
			The word feedback list is maintained to keep a global profile of which words are relevant to the user. The output of the algorithm is a flux of links to docu- ment, ranked according to some relevance estimate — modulo relevance assessments by the user.
(i) retrieving, by one	Braden 7:19-23 "Generally speaking and in	Herz 58:27-34 "Once the	Salton '89 p. 229 "Information-retrieval
of the local computer	accordance with our present invention, we have	profile correlation step is	systems process files of records and requests
system and the	recognized that precision of a retrieval engine	completed for a selected	for information, and identify and retrieve from
remote computer	can be significantly enhanced by employing	user or group of users, at	the files certain records in response to the
system from the	natural language processing to process, i.e.,	step 1104 the profile	information requests."
remote data storage	specifically filter and rank, the records, i.e.,	processing module 203	
system, said selected	ultimately the documents, provided by a search	stores a list of the	Salton '89 p. 405-6 "To help furnish semantic
data item for display	engine used therein."	identified articles for	interpretations outside specialized or restricted
to the user, such that		presentation to each user.	environments, the existence of a knowledge
the user is presented	See, e.g., 11:62-14:61.	At a user's request, the	<i>base</i> is often postulated. Such a knowledge
with a data item		profile processing system	base classifies the principal entities or
having linguistic		203 retrieves the	concepts of interest and specifies certain
characteristics that		generated list of relevant	relationships between the entities. [43-45]
substantially		articles and presents this	. The literature includes a wide variety of
correspond to		list of titles of the	different knowledge representations [one
linguistic		selected articles to the	of the] best-known knowledge-representation
characteristics of the		user, who can then select at step 1105 any article	techniques [is] the <i>semantic-net</i> In
linguistic data generated by the		for viewing."	generating a semantic network, it is necessary to decide on a method of representation for
user, whereby the		for viewing.	each entity, and to relate or characterize the
linguistic		Herz 66:65-67; 67:1-3	entities. The following types of knowledge
characteristics of the		"The system uses the	representations are recognized: [46-48]
data item correspond		method of section	A linguistic level in which the elements are
to the user's social,		'Searching for Target	language specific and the links represent
cultural, educational,		Objects' above to	arbitrary relationships between concepts that

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The '067 Patent economic background as well as to the user's psychological profile.	Braden	Herz automatically locate a small set of one or more clusters with profiles similar to the query profile, for example, the articles they contain are written at roughly an 8th- grade level and tend to mention Galileo and the Medicis."	Additional Prior Art References exist in the area under consideration." Salton '89 p. 409 "There is a substantial antinationalist tradition, however, which denies the idea of objective reality, and does not accept the existence off objects that bear properties independent of particular interpretations. [52-54] In this view, one cannot coherently talk about an external world without also furnishing the background and contexts that control the events in each circumstance." • Salton '68 p. 23 "Relations may exist between words that are not explicitly contained in the text but can be deduced from the context or from other texts previously analyzed; the identification of such relations requires deductive capabilities of considerable power."
			Culliss 3:19-25 "Demographic data includes, but is not limited to, items such as age, gender, geographic location, country, city, state, zip code, income level, height, weight, race, creed, religion, sexual orientation, political orientation, country of origin, education level, criminal history, or health. Psychographic data is any data about attitudes, values, lifestyles, and opinions derived from demographic or other data about users." Culliss 11:21-29 "When the previous-user
			relevancy score of the top narrower related

key term groupings or queries is multiplied with the previous user-relevancy score of the articles under these narrower related key term groupings or queries for the search request of 'shoes' from a woman, for example, the following list of articles results These articles can then be presented to the woman user entering the search request 'shoes'." Dedrick 3:54–4:4 "The GUI may also have hidden fields relating to 'consumer variables." Consumer variables refer to demographic psychographic and other profile information. Demographic information refers to the vital statistics of individuals, such as age, sex, income and marital status. Psychographic information refers to the fifestyle and behavioral characteristics. Thus, the consumer variables refer to information such as marital status, color preferences and personality trais that show consumer variables refer to information such as marital status, color preferences, favorite sizes and shapes, preferred learning modes, employer, job title, mailing address, phone number, personal and business areas of interest, the willingness to participate in a survey, along with various lifestyle information. This information will be referred to as user profile data, and is sfored on a consumer power portable profile device such as a Flash memory-based PCMCIA pluggable card." Dedrick <i>See, e.g.</i> , Figures 1-8, 8:20–9:24, 14:43–54, 16:23–32. Krishnan 5:1-9 "The information access	The '067 Patent	Braden	Herz	Additional Prior Art References
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Krishnan 5:1-9 "The information access				14:43-34, 10:23-32.
				Krishnan 5:1-9 "The information access

The '067 Patent	Braden	Herz	Additional Prior Art References
			monitor IAM then compares the object
			profiles with the users' interest summaries and
			user profiles to generate a rank ordered listing
			of objects most likely to be of interest to each
			user so that the information access monitor
			IAM can identify which information being
			retrieved via the gateway G is likely to be of
			interest to individual users from the plethora
			of objects available via the Internet I."
			Krishnan See also Fig. 6.
			Kupiec 5:20-25 "Finally, the winning answer
			hypothesis can be presented to the user in
			conjunction with the documents and sentences
			in which it was found and the noun phrases
			that were used to verify it. In this way, the
			method shows not only what the answer is but
			why it was chosen."
			Kupiec 10:65-11:11 "In step 290 the answer
			extraction subsystem outputs a subset of the
			ordered list of answer hypotheses produced in
			step 280. The subset can be output directly to
			the user via the user interface. Alternatively
			or additionally it can stored in a storage device
			for later use, or made available for further
			processing. In some embodiments one or
			more answer hypotheses can be highlighted in
			the documents in which they appear for ease
			of reference. In other words, the answer
			extraction subsystem tells the user what it thinks the answer is and why. In some
			embodiments output to the user can be done in
			an interactive fashion, for example, by
			permitting the user to issue commands to the
			system to display answer hypotheses only, to
			system to display answer hypotheses only, to

The '067 Patent	Braden	Herz	Additional Prior Art References
			display answer hypotheses in the context of
			the documents in which they appear, etc."
			Kupiec 25:53-26:10 "In step 287 the ranked
			hypotheses are organized into results suitable
			for output. In one embodiment in which
			results are to be presented to the user, the
			highest-ranked answer hypothesis is selected
			for presentation. This hypothesis is
			highlighted in the contexts in which it appears
			in primary and secondary documents, for
			example by displaying the document titles and
			the match sentences that confirm the linguistic
			relations implied by the user's question. The
			hypothesis can be emphasized through
			underlining or a distinctive font. Phrases of the
			input string that appear in context with the
			hypothesis can likewise be emphasized.
			Additionally, the answer extraction subsystem
			can provide further information about
			verification, linking, and scoring. In short, the
			answer extraction subsystem provides results
			that tell the user what the best answer
			hypothesis is, where it occurs in the
			documents, and why this answer was selected.
			The second and third-ranked hypotheses can be also presented, for example by themselves
			without the supporting information. In some
			embodiments, step 287 incorporates selecting
			which documents to present from numerous
			documents containing the best answer
			hypothesis. For example, if many documents
			match the best answer hypothesis, the one or
			two documents having the shortest matching
			sentences containing the hypothesis can be
			selected for presentation."
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Rapaport "For example, a particular user in be a nine-year-old child wanting to learn a butterflies" while another user maybe be " post-graduate entomology student. Both u are interested in the same subject, but each desires different levels of sophistication in information retrieval." (1:32-38)Reese 4:51-53 "Other user profiles include but are not limited to, areas of interest, business, politics, religion, education, etc."Siefert teaches the use of "learning profile which correspond to the user's educationa level, in order to return the correct resourc the user. (11:41-53).	rences
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the user. (11.41-55).	resources to
Han p.409: "WebACE submits the queries	aueries to
the search mechanism and gathers the	-
documents returned by the searches	
[T]he user can decide to add any or all of t	r all of the
new documents to his profile."	
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Menczer p. 159 "The output of the algorith	-
is a flux of links to document, ranked according to some relevance estimate –	
modulo relevance estimates by the user."	
modulo relevance estimates by the user.	use1.