

		es Bankrup District of N	-			V	olunta	ry Petition
Name of Debtor (if individual enter Last First M. Blockbuster Inc.	(iddle)		N1	me of Joint Debtor	(Spouse) (Last	First Middle) N/	'A	
All Other Names used by the Debtor in the last 8 years (include married maiden and trade names) SEE RIDER 1				All Other Names used by the Joint Debtor in the last 8 years (include married maiden and trade names) N/A				
I ast four digits of Soc Sec or Individual Taxpaye more than one state all) 52-1655102	er ID (IIIN) N	o /Complete LIN (	1	st tour digits of Soc in one state all) N/		lual Taxpayer I D	(ITIN) No	/Complete LIN (if more
Street Address of Debtor (No and Street City and 1201 Elm Street Dallas, Texas	d State)		Str	reet Address of Join	t Debtor (No ar	nd Street City and	l State) <b>N</b> /	<b>'A</b>
	7	IP CODE <b>75270</b>						ZIP CODE N/A
County of Residence or of the Principal Place of B	Jusmess <b>Dalla</b>	s County	Co	ounty of Residence of	or of the Principa	al Place of Busine	ss N/A	
Mailing Address of Debtor (if different from street N/A	t address)		Ma	ailing Address of Jo	int Debtor (if di	fferent from street	address) l	N/A
	7	IP CODE N/A						/IP CODE N/A
Location of Principal Assets of Business Debtor (ii	f different from	street address above	ve) N/A					
								ZIP CODE N/A
Type of Debtor (Form of Organization)	N.	ature of Business (Check one box)	1			Bankruptcy Cod		
(Check one box )  ☐ Individual (includes Joint Debtors) See Fishibit D on page 2 of this form  ☐ Corporation (includes LI C and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above		set Real Fstate as d § 101 (51B) ter	defined in	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13		Main Procee	eding Petition for	Recognition of a Foreign
entities check this box and state type of entity below )	☐ Clearing I	•				e of Debts (Chec		•
	Other Retail			debts defu	orimarily consur ned in 11 USC incurred by an		Debts     debts	are primarily business
		Tax-Exempt Entitieck box of applica		ındıvıdual	primarily for a phousehold purpo			
	under 1 iti	a tax-exempt organ le 26 of the United Internal Revenue (	States	Check one box		Chapter 11 Del	btors	
Filing Fee (Chec	ck one box)					or as defined in 11 U debtor as defined in 1		
Filing Fee to be paid in installments (applicable to ind Must attach signed application for the court's conside except in installments   Rule 1006(b)   See Official	eration certifying the Form 3A	hat the debtor is unabl	. ,	insiders or		ss than \$2 343 300		luding debts owed to subject to adjustment on
				☐ Acceptance	eing filed with t	this petition ere solicited prepe		one or more classes of
Statistical/Administrative Information				Creditors 1	n accordance w	uh 11 USC \$ 11:		ACE IS FOR COURT USE
Debtor estimates that funds will be available for dis Debtor estimates that after any exempt property is distribution to unsecured creditors			ud there will b	be no tunds av ulable to	or			ONLY
Estimated Number of Creditors						×		
1 49 50 99 100 199 200-999	1 000- 5 000	5 001 10 000	10 001 25 000	25 001 50 000	50 001 100 000	Over 100 000		
Estimated Assets		\$10 000 001 t) \$50 million	\$50,000,001 to \$100 million	\$100 000 001 t) \$500 million	\$500 000 001 to \$1 billion	Merethin Stibillion		
\$0.00 \$100.000 \$100.000 \$1.000.00		\$10 000 001 to \$50 withou	\$50 000 001 to \$100	\$100 000 001 to \$500 milion	\$500 000 001 to \$1 billion	Me re than St billion		

			FORM B1 Pige 2			
Voluntary Petitio	on mpleted and tiled in every case)	Name of Debtor(s) <b>Blockbuster Inc.</b>				
may age man ite to		8 Years (If more than two attach additional sheet )				
I ocation	All Prior Bankruptcy Case Filed Within Last	Case Number N/A	Date Filed N/A			
Where I iled	NONE	Case Producer 1971	Date I not I vi I			
Location Where I iled	N/A	Case Number N/A	Date Filed N/A			
		Affiliate of this Debtor (If more than one attach additional she	et )			
Name of Debtor	SEE RIDER 2	Case Number PENDING	Date Filed SEE RIDER 2			
District SOUTH	IERN DISTRICT OF NEW YORK	Relationship SEE RIDER 2	Judge PENDING			
	Exhibit A	Exhibit B				
		(To be completed if debtor is an individu				
(To be completed if debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)						
Securities Exchang	ge Act of 1994 and is requesting tenet under chapter 11 /	I the attorney for the petitioner named in the foregoing petit	ion declare that I have informed			
		the petitioner that the or shell may proceed under chapter 7 States Code and have explained the relief available unde certify that I have delivered to the debtor the notice required.	11, 12 or 13 of title 11. United reach such chapter. I further			
X Exhibit A is	attached and made a part of this petition	,	, ,,			
		X Signature of Attorney for Debtor(s)	Date			
<u> </u>	Fv	hibit C				
Does the debtor ov	wn or have possession of any property that poses or is alleged to pose a thr		)			
	hibit C is attached and made a part of this petition	ear of manners and recent name to public nearm of surery				
⊠ No						
	Ex	nibit D				
		N/A				
( Fo be completed	by every individual debtor— If a joint petition is filed, each spouse must c					
	of D completed and signed by the debtor is attached and made a part of thi	•				
If this is a joint per						
☐ Fxhit	oit D also completed and signed by the joint debtor is attached and made a	part of this petition				
	Information Regarding	the Debtor - Venue				
		oplicable box )				
	Debtor has been domiciled or has had a residence principal place of preceding the date of this petition or for a longer part of such 180 days to		ımmediately			
×	There is a bankruptcy case concerning debtors affiliate general partner	·				
	Debtor is a debtor in a foreign proceeding and has its principal place o		et or has no			
	principal place of business or assets in the United States but is a defende the interests of the parties will be served in regard to the relief sought in	ant in an action or proceeding [in a federal or state court] in this				
	Certification by a Debtor Who Resides	as a Tenant of Residential Property				
	•	plicable boxes)				
	N/A  I andlord has a judgment against the debtor for possession of debtor sire					
<del></del>						
:	(Name of landlord that obtained judgment)					
	(Address of lan	dlord)				
	Debtor claims that under applicable nonbankruptcy law there are circ monetary default that gave rise to the judgment for possession after the		re the entire			
	Debtor has included with this petition the deposit with the court of any petition	rent that would become due during the 30 day period after the	filing of the			
	Debtor certifies that he/she has served the I andlord with this certification	on (11 U S C \( 362(1))				

(Official Form 1)(4/10)	FORM B1 Pige 3
Voluntary Petition	Name of Debtor(s)
(This page must be completed and filed in every case)	Blockbuster Inc.
Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
N/A	N/A
I declare under penalty of perjury that the information provided in this petition is true and correct  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7.] I am aware that I may proceed under chapter 7. 11. 12 or 13 of title 11. United States Code understand the relief available under each such chapter and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition.] I have obtained and read the notice required by 11. U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11. United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition  (Check only one box )  I request relief in accordance with chapter 15 of title 11 United States Code Certified copies of the documents required by 11 U S C § 1515 are attached  Pursuant to 11 U S C § 1511 I request relief in accordance with the chapter of title 11 specified in this petition A certified copy of the order granting recognition of the foreign main proceeding is attached
XSignature of Debtor	X(Signature of Foreign Representative)
X	(Signature of Foreign Representative)
	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X Stephen Karotkin Printed Name of Attorney for Debtor(s)  Weil, Gotshal & Manges LLP Firm Name  767 Fifth Avenue	N/A  I declare under penalty of perjury that (1) I am a bankruptcy petition preparer as defined in 11 U S C \( \) 110 (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U S C \( \) 110(b) 110(h) and 342(b) and (3) if rules or guidelines have been promulgated pursuant to 11 U S C \( \) 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers 1 have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor as required in that section Official Form 19B is attached
New York, New York 10153 Address	Printed Name and title if any of Bankruptcy Petition Preparer
212-310-8000 Felephone Number  Sectember 3, 3010 Date  * In a case in which & 707(b)(4)(D) applies this signature also constitutes a certification that the attorney	Social Security number (If the bankruptcy petition preparer is not an individual state the Social-Security number of the officer principal responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
has no knowledge after an inquiry that the information in the schedules is incorrect  Signature of Debtor (Corporation/Partnership)	x
I declare under penalty of perjury that the information provided in this petition is true and correct and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the reflect in accordance with the chapter of title 11. United States Code, specification this petition.  X Signature of Authorized Individual  Roderick J. McDonald Printed Name of Authorized Individual  Vice President, General Counsel, and Secretary  Title of Authorized Individual  Secretary  Title of Authorized Individual	Signature of bankruptcy petition preparer or officer principal responsible person or partner whose Social Security number is provided above  Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 USC § 110–18 USC § 156

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## RIDER 1 – OTHER NAMES USED BY THE DEBTOR IN LAST EIGHT YEARS

In addition to any names listed on the Voluntary Petition, the debtor in this case and/or its affiliated debtors may have used one or more of the following names (including trade names) during the previous 8 years:

- 2 Day Video, Inc. of Georgia
- AHV Holding Corp.
- Atlantic Associates, Inc.
- Atlantic Entertainment Group, Inc.
- Blockbuster Amphitheater Corp.
- Blockbuster Computer Systems Corp.
- Blockbuster Entertainment Corp.
- Blockbuster Limited Partner Holdings LLC
- Blockbuster SC Video Operating Corp.
- Blockbuster Texas LP
- Charlotte Amphitheater Corp.
- HEC Acquisition Corp.
- Major Video Super Stores, Inc.
- Montgomery Acquisition, Inc.
- On-Line Subscription Services, Inc.
- The T.V. Factory, Inc.
- The Westside Amphitheatre Corp.
- UI Video Stores, Inc.
- WJB Realty, L.P.
- WJB Video Limited Partnership
- Trading Inc.
- Blockbuster Digital Inc.
- Moviefly, LLC
- Moviefly, Inc.
- Green Flower Company, Inc.
- Bluehorse 3PI
- Blockbuster Video Distribution, Inc.

## RIDER 2 – LIST OF FILING ENTITIES

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Court"). A motion has been filed or shortly will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

COMPANY	CASE NUMBER		DATE FILED
Blockbuster Inc.	10(	)	September 23, 2010
Blockbuster Canada Inc.	10(	)	September 23, 2010
Blockbuster Digital Technologies Inc.	10(	)	September 23, 2010
Blockbuster Distribution, Inc.	10(	)	September 23, 2010
Blockbuster Gift Card, Inc.	10(	)	September 23, 2010
Blockbuster Global Services Inc.	10(	)	September 23, 2010
Blockbuster International Spain Inc.	10(	)	September 23, 2010
Blockbuster Investments LLC	10(	)	September 23, 2010
Blockbuster Procurement LP	10(	)	September 23, 2010
Blockbuster Video Italy, Inc.	10(	)	September 23, 2010
Movielink, LLC	10(	)	September 23, 2010
Trading Zone Inc.	10(	)	September 23, 2010
B <sup>2</sup> LLC	10(	)	September 23, 2010

	OUTHERN	N DISTRICT	KRUPTCY C FOF NEW YO	ORK		
In	ı re			:	Chapter 11	
B	LOCKBUS	STER INC.,		<b>:</b> :	Case No. 10	()
		Debtor.	*****	: : :	(Joint Administra	tion Requested)
		<u>E</u>	XHIBIT "A"	TO VOLUNTAR	Y PETITION	
1.	The d		_	ed under Section 1 number is 001-15	2 of the Securities a 153.	nd Exchange Act
2.		ollowing fination on Augu		e latest available i	nformation and refer	rs to the debtor's
	a.	Total Asse	ts		\$ <u>1,017,035</u>	.832
	b.	Total Debt	s		\$ <u>1,464,939</u>	759
	c.	Debt secur	ities held by m	ore than 500 holde	ers.	
		secured Secured secured secured secured	unsecured  unsecured  unsecured  unsecured  unsecured  unsecured	subordinated Subordinated subordinated subordinated	Amount \$630,000,000 <sup>1</sup> \$300,000,000 <sup>3</sup> \$ \$	Approximate Number of Holders Institutional Holders - 41 <sup>2</sup> Institutional Holders - 11 <sup>4</sup>
	d.	Number of	shares of prefe	erred stock	32,610 <sup>5</sup>	
1	11.75% Se	nior Secured I	Notes due 2014.			
2	The total n	umber of indi	vidual holders is	unknown, but may	be greater than 500.	
3	9% Senior	Subordinated	Notes due 2012			
4	The total n	umber of indi	vidual holders is	unknown, but may	be greater than 500.	
5	As of Septe	ember 2, 2010	l.			

Number of shares of common stock

223	የ/1	$.559^{6}$
223.	.ŏUI	

Comments, if any: Class A common stock: 151,801,559/Class B common stock: 72,000,000

- 3. Brief description of debtor's business: More than twenty five years ago, Blockbuster became the first national retail chain provider of in-home entertainment, with its blue and gold torn-ticket logo symbolizing the decision by consumers to forego the movie theatre experience and "Make it a Blockbuster Night" by staying home to watch the latest in new movie title releases from the convenience of their living rooms. Since its incorporation in 1982, Blockbuster has expanded its retail business operations domestically and abroad via a mix of corporate and franchisee-owned stores, with, as of August 29, 2010, over 5,600 stores in the United States and its territories and 16 other countries. To manage its properties, Blockbuster employs approximately 25,500 employees who perform a variety of critical functions, including customer service, inventory control, management, leasing, accounting, marketing, purchasing and sales, shipping, tax, technical services, and legal services.
- 4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote 5% of more of the voting securities of debtor: Intana Management, LLC; M.A.M Investment Ltd; Prentice Capital Management LP, Michael Zimmerman, The Goldman Sachs Group, Inc.

e.

As of September 2, 2010.

## CERTIFICATE OF RESOLUTIONS OF BLOCKBUSTER INC.

September 22, 2010

The undersigned, being the duly elected Vice President, General Counsel, and Secretary of Blockbuster Inc., a Delaware corporation (the "Company"), DO HEREBY CERTIFY that the resolutions set forth on Exhibit "A" attached hereto is a true copy of the resolutions adopted by the Board of Directors of the Company (the "Board") at the Board meeting of the Company held on September 22, 2010 and that such resolutions have not been altered, amended or rescinded and are still in full force and effect as of the date hereof.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has hereto subscribed his name as of the date first written above.

Roderick J. McDonald

By: Title: Vice President, General Counsel, and

Secretary of Blockbuster Inc.

#### Exhibit A

#### RESOLUTIONS ADOPTED BY THE BOARD OF DIRECTORS

WHEREAS, in the judgment of the Board, it is desirable and in the best interest of the Company, its creditors and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Company is the sole member of Blockbuster Investments, LLC ("Investments") and  $B^2$  LLC (" $B^2$ " and, together with Investments, collectively the "LLC Subsidiaries"); and

WHEREAS, in the judgment of the Board, it is desirable and in the best interest of the LLC Subsidiaries, their creditors, employees, and other interested parties that a petition be filed by the LLC Subsidiaries seeking relief under the provisions of chapter 11 of the Bankruptcy Code.

NOW THEREFORE BE IT RESOLVED, that any of the Chief Executive Officer, Chief Restructuring Officer, Chief Financial Officer, Chairman of the Board, Executive Vice President, General Counsel, Vice President, and Secretary of the Company and any other person designated and so authorized to act by the aforementioned officers (each such officer or designee being an "Authorized Person"), be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and verify the Company's petition under chapter 11 of the Bankruptcy Code, thereby commencing the chapter 11 case (the "Chapter 11 Case") and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") or in such other authorized jurisdiction and at such time as such Authorized Person executing the petition shall determine; and it is further

RESOLVED, that any Authorized Person be, and hereby is, authorized, empowered, and directed in the name and on behalf of the Company, as sole member of the LLC Subsidiaries, to execute and verify the LLC Subsidiaries' petitions, all schedules, motions, lists, applications, pleadings, and other documents, and to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, proper, or desirable to commence a case under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and to take such other actions, as in the judgment of any such Authorized Person shall be or become necessary, proper, and desirable to effectuate the successful prosecution of the LLC Subsidiaries' chapter 11 cases; and it is further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP be, and hereby is, engaged as attorneys to the Company under a general retainer in the Chapter 11 Case, subject to any requisite approval of the Bankruptcy Court; and it is further

RESOLVED, that the firm of Rothschild Inc. be, and hereby is, engaged to provide financial and investment banking services to the Company in the Chapter 11 Case, subject to any requisite approval of the Bankruptcy Court; and it is further

RESOLVED, that the firm of Alvarez & Marsal North America, LLC be, and hereby is, engaged to provide restructuring advisory services to the Company in the Chapter 11 Case, subject to any requisite approval of the Bankruptcy Court; and it is further

RESOLVED, that any Authorized Person be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and file, in addition to the petition, all schedules, motions, lists, applications, pleadings, and other documents, and to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that any Authorized Person be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors, and other professionals (including, without limitation, those professionals specifically named herein) in connection with the Chapter 11 Case, on such terms as such Authorized Person deems necessary, appropriate, proper or desirable, with a view to the successful prosecution of such case; and it is further

RESOLVED, that in connection with the conduct of the business and affairs of the Company and the LLC Subsidiaries during the Chapter 11 Case, any Authorized Person be, and hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to negotiate, execute, deliver, enter into, file and/or record any and all of the agreements, instruments, motions, certifications, applications, consents, assignments, and other documents referenced herein and such other agreements, instruments, applications, consents, assignments, and other documents as may be or become required or as such Authorized Person deems appropriate or advisable, and to perform or cause the performance thereof, with the execution, delivery, certification, filing, or recording thereof to constitute evidence of such approval, and to take such other actions as, in such Authorized Person's judgment, shall be or become necessary, appropriate, proper, or desirable or to effectuate the resolutions adopted and matters ratified or approved herein, the consummation of the transactions contemplated hereby, and a successful reorganization of the Company and the LLC Subsidiaries; and it is further

RESOLVED, that in connection with the Chapter 11 Case, each Authorized Person be, and each hereby is, authorized and empowered on behalf and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of (i) a debtor-in-possession credit agreement between the Company, the LLC Subsidiaries and any pertinent affiliates as borrowers or guarantors on the terms and for such amounts as any Authorized Person deems appropriate (collectively, the "Credit Agreements"), (ii) any and all agreements or instruments on behalf of the Company, the LLC Subsidiaries and any pertinent affiliates (including, in connection therewith, such notes, security agreements, pledge agreements, mortgages, guarantees, fee letters, bailee letters, collateral access agreements, deposit account control agreements, securities account control agreements, and other agreements or instruments on behalf of the Company, the LLC Subsidiaries and any pertinent affiliates (such other agreements and instruments together with the Credit Agreements being referred to collectively as the "Financing Documents")) necessary or advisable in order to consummate the transactions contemplated under the Financing Documents, the performance of the Company and the LLC

Subsidiaries' obligations and grant of security interest contemplated thereby and the guaranty of the obligations thereunder, with such changes to the Financing Documents or additions thereto as the Authorized Person executing the same shall approve as being necessary or desirable, such approval to be evidenced by such execution and (iii) any and all amendments, supplements and changes to the Financing Documents as any such Authorized Person executing the same may consider necessary, proper or desirable, such determination to be evidenced by such execution; and it is further

RESOLVED, that in connection with the Chapter 11 Case, (a) the Board authorizes and approves (i) the execution, delivery and performance of a Plan Support Agreement (the "Plan Support Agreement"), substantially on the terms of the draft Plan Support Agreement which have been described to the Board and with such changes thereto as the Authorized Person executing the same shall approve, and (ii) any transactions effected or to be effected pursuant to the terms and provisions of the Plan Support Agreement; and (b) any Authorized Person be, and hereby is, authorized and empowered, in the name and on behalf of the Company, to negotiate, execute, deliver, and perform or cause the performance of the Plan Support Agreement, as such Authorized Person executing the same considers necessary, appropriate, proper, or desirable to effectuate the transactions contemplated by the Plan Support Agreement and other arrangements necessary, appropriate, proper, or desirable in the interests of the Company and the LLC Subsidiaries in connection with the Chapter 11 Case, such determination to be conclusively evidenced by such execution or taking of such action; and it is further

RESOLVED, that any Authorized Person be, and hereby is, authorized, empowered, and directed in the name and on behalf of the Company, to execute such consents of the Company and the LLC Subsidiaries as such Authorized Person considers necessary, appropriate, proper, or desirable to effectuate these resolutions, such determination to be conclusively evidenced by such execution or taking of such action; and it is further

RESOLVED, that any and all past actions heretofore taken or caused to be taken by any Authorized Person or member of the Board in the name and on behalf of the Company that would be permitted to be taken by the preceding resolutions if such resolutions had been adopted before the time such actions were taken or caused to be taken, and the same are hereby ratified, approved, confirmed, and adopted in all respects.

SOUTHERN DISTRICT OF NEW Y	
	X
	:
In re	: Chapter 11
	:
BLOCKBUSTER INC.,	: Case No. 10()
	:
	: (Joint Administration Requested)
Debtor.	:
	X

### CONSOLIDATED LIST OF 50 LARGEST UNSECURED CLAIMS

The following is a list of creditors holding the fifty (50) largest unsecured claims against the above-captioned debtor and its debtor affiliates (collectively, the "*Debtors*")<sup>1</sup>, all of which simultaneously have commenced chapter 11 cases in this Court. The list has been prepared on a consolidated basis from the unaudited books and records of the Debtors. The list has been prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons who fall within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect any Debtor's right to challenge the amount or characterization of any claim at a later date.

The Debtors, together with the last four digits of each Debtor's federal tax identification number, are Blockbuster Inc. (5102); Blockbuster Canada Inc. (1269); Blockbuster Digital Technologies Inc. (9222); Blockbuster Distribution, Inc. (0610); Blockbuster Gift Card, Inc. (1855); Blockbuster Global Services Inc. (3019); Blockbuster International Spain Inc. (7615); Blockbuster Investments LLC (6313); Blockbuster Procurement LP (2546); Blockbuster Video Italy, Inc (5068); Movielink, LLC (5575); Trading Zone Inc. (8588); and B<sup>2</sup> LLC (5219).

Name of creditor and complete mailing address, including zip code	Name, telephone number, and complete mailing address, including 21p code, of employee, agent, or department of creditor familiae with claim	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to	Estimated amount of claim (if secured, also state value of security)
	who may be contacted		setoff 🔛	
THE BANK OF NEW YORK	Attn: Patrick T. Giordano,			
MELLON, AS INDENTURE	Vice President	:		
TRUSTEE				
		Bond Debt	Unliquidated	\$315,121,589.67
600 N. Pearl Street			:	
Suite 420	Tel: (214) 922-4408			
Dallas, TX 75201	Fax: (214) 922-4455			
TWENTIETH CENTURY FOX	Attn: Al Leonard, Sr. VP			
HOME ENTERTAINMENT	Credit and Collections			
		Trade Payable -	Unliquidated	\$21,603,028.71
2121 Avenue of the Stars,		Studio		7,
11th FL	Tel: (310) 369-7289			
Los Angeles, CA 90067	Fax: (310) 369-3318			
WARNER HOME VIDEO INC	Attn: Rohit Patel, VP			
4000 Warner Blvd.,	Credit & Collections	Trade Payable -	I Indian data d	¢10.007.076.01
Bldg 168	Tel: (818) 977-6086	Studio	Unliquidated	\$18,967,976.91
Burbank , CA 91522	Fax: (212) 954-7667			
SONY PICTURES HOME	Attn: Michael Schillo, VP			
ENTERTAINMENT	Credit & Customer Finance	<u> </u>		
	Create & customer / marice	Trade Payable -		
10202 West Washington		Studio	Unliquidated	\$13,301,107.55
Blvd	Tel: (310) 244-8596	Jeans		
Culver City, CA 90232	Fax: (310) 244-0188			
THE WALT DISNEY	Attn: Chuck Moore,			
COMPANY	Corporate Credit &			
	Collections	Trade Payable -	11.1	60 577 072 72
		Studio	Unliquidated	\$8,577,973.72
500 S. Buena Vista St	Tel: (818) 553-7713			
Burbank, CA 91521	Fax: (818) 560-1765			
UNIVERSAL STUDIOS	Attn: Craig Kornblau,			
HOME ENTERTAINMENT	President	Trade Payable -		
		Studio	Unliquidated	\$8,286,890.21
100 Universal City Plaza	Tel: (818) 777-1000	3.00.0		
Universal City, CA 91608	Fax: (818) 866-3330		<u> </u>	

All claims are subject to customary offsets, rebates, discounts, reconciliations, credits, and adjustments, which are not reflected on this Schedule.

Name of creditor and	Name, selephone number, and	Nature of claim	Indicate of	Estimated amount
complete mailing address, including zip code	complete mailing address, including tip code,	(trade debt, bank loan, government	claim is contingent,	of claim (if secured, also
	of employee, agent, or department of creditor familiar.	contract, etc.)	unliquidated, disputed, or	state value of security)
() 建设度	with claim		subject to	
	who may be contacted		E. WAS	
LIONS GATE	Attn: Wayne Levin,			
2700 Colorado Avenue,	General Counsel	Trade Payable -	Unliquidated	\$7,908,719 95
Suite 200	Tel: (310) 449-9200	Studio	Omiquidated	\$7,308,713 33
Santa Monica, CA 90404	Fax. (310) 255-3870			
COGNIZANT TECHNOLOGY	Attn. Francisco D'Souza,			
SOLUTIONS	President & CEO			
		Trade Payable		\$3,071,262.00
500 Frank W Burr Blvd.	Tel· (201) 801-0233			
Teaneck, NJ 07666	Fax: (201) 801 0243			
SUMMIT ENTERTAINMENT	Attn: Stephen Nickerson, President			
1601 Cloverfield Blvd	President	Trade Payable -	Unliquidated	\$3,003,223.35
Suite 200 South Tower	Tel: (310) 255-3070	Studio	Omquidated	75,005,225.35
Santa Monica, CA 90404	Fax (310) 255-3005			
STARZ MEDIA	Attn. Robert B. Clasen,			
ANCHOR BAY	CEO & President			
ENTERTAINMENT		Trade Payable -		
		Studio	Unliquidated	\$2,794,868.16
2950 N Hollywood Way	T ( (040) 740 4000			
3rd Floor	Tel: (818) 748-4000			
Burbank, CA 91505	Fax (818) 748-4601 Attn James W Callaway,			
Aidi	SEVP Executive Operations	CHARLES		
				42 722 222 42
		Trade Payable		\$2,732,933 13
208 S Akard St.	Tel: (800) 288-7455			
Dallas, TX 75202	Fax: (314) 331-9896			
INTEGRATED PROCESS	Attn. Jim Reavey, CEO			
TECHNOLOGIES				
10 Columbus Blvd.		Trade Payable		\$1,987,339.22
4th Floor	Tel. (860) 466-7400			
Hartford, CT 06106	Fax: (860) 466-7401			
E1 ENTERTAINMENT US LP	Attn <sup>·</sup> Michael Koch, CEO			
		Trade Payable -	1	
22 Harbor Park Drive		Studio	Unliquidated	\$1,849,466 34
Port Washington, NY	Tel (516) 484-1000			
11050	Fax (516) 484-4746			

Name of creditor and complete mailing address,	Name, telephone number, and complete mailing address,	Nature of claim (trade debt, bank	ledicate (	Estimated optouri of claim
including zip code	including tip code; of employee, agent, or	loan, government contract, etc.)	contingent, Unliquidated	(if secured, also space of
10000000000000000000000000000000000000	department of creditor familiar with claim		disputed, or	security)
事。 第二章	who may be contacted		subject to setoff	
DEVELOPERS DIVERSIFIED	Attn: Daniel B. Hurwitz,	Trade Payable -		
REALTY CORP	President & CEO	Rent; Lease		
3300 Enterprise Parkway	Tel: ( 216) 755-5500	Termination	Unliquidated	\$1,245,523.67
Beachwood, OH 44122	Fax: (216) 755-1500	Agreement		
COMPUCOM SYSTEMS INC	Attn: James W. Dixon,			
	President and CEO			
		Trade Payable		\$1,180,613.27
7171 Forest Ln.	Tel: (972) 856-3600			
Dallas, TX 75230-2306	Fax: (972) 265-5395			
HUGHES ELECTRONICS	Attn: Pradman P. Kaul,			
CORP	President & CEO			
		Trade Payable		\$1,049,332.20
11717 Exploration Lane	Tel: (301) 428-5500			
Germantown, MD 20876	Fax: (301) 428-1868			
MAGNOLIA PICTURES LLC	Attn: William S. Banowsky Jr., CEO			
	Jr., CEO	Trade Payable -		****
		Studio	Unliquidated	\$832,413.50
2222 S Barrington Ave	Tel: (386) 760-8224			
Los Angeles, CA 90064 SITEL OPERATING CORP	Fax: (212) 924-6742			
SHEL OPERATING CORP	Attn: David E Garner, President, CEO and Director			
	, , , , , , , , , , , , , , , , , , , ,	Trada Davishla		¢760.400.67
3102 West End Ave.		Trade Payable		\$768,190.67
Ste 1000	Tel: (615) 301-7100			
Nashville, TN 37203 COCA-COLA ENTERPRISES	Fax: (615) 301-7150 Attn: John F. Brock, CEO		1	
COCK-COLA ENTENHIBES	Actil John F. Block, CLO			
		Trade Payable	Unliquidated	\$703,412.31
2500 Windy Ridge Parkway	Tel: (770) 989-3000			:
Atlanta, GA 30339 PHASE 4 FILM (USA), LLC	Fax: (770) 989-3790 Attn: Berry Meyerowitz ,			
THASE THEN (USA), LLC	President			
1867 Yonge Street		Trade Payable -	Unliquidated	\$698,483.41
Suite 650		Studio	Unliquidated	45.441
Toronto, ON M4S 1Y5	Tel: (416) 783-8383			
Canada	Fax: (416) 783-8384	]	L	

Name of creditor and complete mailing address, including zip code	Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Estimated amount of claim (if secured, also state value of security)
C/O Douglas Elliman Property Management 655 Third Ave. New York, NY 10017	Attn: Erin Hussein, Property Manager Tel: (212) 692-8337 Fax: (212) 692-8449	Lease Termination Agreement	Unliquidated	\$518,148.00
IFC (RAINBOW MEDIA ENTERPRISES)  11 Penn Plaza, 18th Floor New York, NY 10001	Tel: (646) 273-7190 Fax: (646) 273-7250	Trade Payable - Studio	Unliquidated	\$464,509.85
180 Commerce Place Asheboro, NC 27203 IBM CORPORATION	Attn: Donald Wellington, President  Tel: (336) 498-4171 Fax: (336) 498-7752  Attn: Samuel J Palmisano,	Trade Payable	Unliquidated	\$453,404.88
New Orchard Rd Armonk , NY 10504	Chairman, President and CEO  Tel: (507) 253-1198  Fax: (914) 765-7382	Trade Payable		\$434,021.32
VIACOM  1515 Broadway  New York, NY 10036	Attn: Michael D. Fricklas, General Counsel  Tel: (212) 258-6000 Fax: (212) 258-6464	Contract Claim	Unliquidated Contingent	\$405,543.00
REDPRAIRIE CORP  20700 Swenson Drive Waukesha, WI 53186	Attn: Michael Mayoras, CEO  Tel: (877) 733-7724  Fax: (262) 317-2001	Trade Payable		\$394,770.15
8626 Inwood Road Dallas, TX 75209	Attn: Bell, Mary Tel: (601) 237-4715	Severance		\$363,456.00

Name of creditor and complete mailing address.	Name, telephone number, and complete mailing address;	Nature of claim (trade debt, Sank	Indicate if	Estimated amount of claim
including zip code	including zip code,	loan, government	contingent.	(if secured, also
	of employee, agent, or department of creditor familiar	contract, etc.)	unliquidated, disputed, or	state volue of security)
	with elaim		subject to	
<b>工程</b>	who may be contacted		wolf -	
REGENCY CENTERS LP	Attn: Bruce M. Johnson,			
	Executive Vice President &			
1 independent Duite # 114	CFO	Trade Payable -	Unliquidated	\$345,396.75
1 Independent Drive # 114 Jacksonville, FL 32202-	Tel: (904) 598-7000	Rent		
5005	Fax: (904) 634-3428			
ACXIOM CORPORATION	Attn: John A. Meyer,			
	President, CEO, and Director			
	, ,	Trade Payable		\$326,016.98
601 E. 3rd St	Tel: (501) 342-1000			
Little Rock, AR 72201	Fax: (501) 342-3913			
MERKLE INC	Attn. David Williams, CEO		]	
				4
7001 Columbia	T-1- (442) 542 4000	Trade Payable	Unliquidated	\$318,154.75
Gateway Dr. Columbia, MD 21046	Tel: (443) 542-4000		1	
TALEO CORPORATION	Fax: (301) 459-8431 Attn: Michael Gregoire,			
TALLO CONFORMION	President & CEO			
	Tresident de GEO			
		Trade Payable		\$312,631.28
4140 Dublin Blvd, Ste 400	Tel: (925) 452-3000			
Dublin, CA 94568	Fax: (925) 452-3001			
PARTNERSHIP	Attn: Michael Waters,			
MARKETING, INC.	President			
		Trade Payable		\$302,139.86
14360 Sommerville CT.	Tel: (804) 379-2109			
Midlothian, VA 23113	Fax: (804) 897-8935			
VIVA PICTURES LLC	Attn: Victor Elizalde,			
	President			
		Trade Payable -		\$300,087.20
1539 Westwood Blvd.		Studio		
Los Angeles, CA 90024	Tel: (310) 709-1175			
BIC MANAGEMENT CORP	Attn: John Breder,			
	Principal Manager			
0/0.0		Lease		¢200.000.00
C/O Breder Management		Termination	Unliquidated	\$300,000 00
Corporation 9861 SW 184 Street	   Tel: (305) 251-1520	Agreement		
Miami, FL 33157	Fax. (305) 251-3809			
IVIIdIIII, FL 33137	Lav. (202) 521-2003		1	<u> </u>

Name of creditor and complete mailing address, including zip code	Name, telephone number, and complete multing address, including sip code,	Nature of claim (trade debt, bank loan, government	Indicate (f claim is contingent	Estimated amount of claim (if secured, also
	of employee, agent, or	contract, etc.)	unliquiduted	state value of
	department of creditor familiar		disputed of	security)
	yith claim who may be contacted		subject to setoff	
CIRCLE.COM	Attn: Clive Maclean, CEO			
	,			
		Trade Payable		\$300,000.00
4490 Cox Road	7 1 1004) 050 7400			
Glen Allen, VA 23060	Tel: (804) 968-7400			
FIRST LOOK (MILLENNIUM MEDIA SERVICES)	Attn: Bill Lee, CEO			
WEDIA SERVICES,		Trade Payable -		
2000 Avenue of the Stars,		Studio	Unliquidated	\$297,940.08
Suite 410	Tel: (424) 202-5000			
Los Angeles, CA 90067	Fax: (424) 202-5001			
IMAGE ENTERTAINMENT	Attn: Michael Bayer,			
INC	General Counsel			
		Trade Payable -	Unliquidated	\$264,193.34
20525 Nordhoff Street,		Studio	Omiquidated	\$204,195.54
Suite 200	Tel: (818) 407-9100			
Chatsworth, CA 91311	Fax: (818) 407-9331			
FRITO-LAY INC	Attn: Marc Kesselman ,			
	VP & General Counsel			
		Trade Payable	Unliquidated	\$263,797.80
7701 Legacy Drive	Tel: (972) 334-7000			
Plano, TX 75024-4002	Fax: (972) 334-2019			
BROADRIDGE INVESTOR	Attn: Richard J. Daly, CEO			
COMMUNICATION	,			
SOLUTIONS INC		Trade Payable		\$254,450.59
		Haue rayable		7254,430.39
1981 Marcus Avenue	Tel: (516) 472-5400			
Lake Success, NY 11042	Fax: (201) 714-3506			
MOELIS & COMPANY LLC	Attn: Kenneth D. Moelis, CEO			
	CLU	Trade Payable		\$254,050.02
399 Park Avenue Floor 5	Tel: (212) 880-7300			,,030.02
New York, NY 10022-4416	Fax: (212) 880-4260			
NCR CORPORATION	Attn: Bill Nuti, CEO			
2007.6	T 1 (007) AAF 1000	Trade Payable	Unliquidated	\$216,793.50
3097 Satellite Boulevard	Tel: (937) 445-1936			
Duluth, GA 30096-5810	Fax: (937) 445-5541	<u> </u>		l

Name of creditor and complete mailing address, including zip code	Name, telephone number, and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Estimated amount of claim (if secured, also state value of security)
KRUMHOLZ, STEPHEN	Attn: Stephen Krumholz			A STABLE AS
5951 County Road, # 3803		Severance		\$199,765.12
Murchison, TX 75778	Tel: (903) 469-3148			
LEE, BILL	Attn: Bill Lee			
4529 N. Versailles Avenue Dallas, TX 75205	Tel: (214) 520-0686	Severance		\$190,388.00
AUTRONIC PLASTICS INC	Attn: Michael Lax,			
29 New York Avenue	President and CEO Tel: (516) 333-7577	Trade Payable		\$178,106.00
Westbury, NY 11590	Fax: (516) 333-7695			
GENCORP TECHNOLOGIES INC	Attn: Rob Borrego, President & CEO			
		Trade Payable		\$176,040.00
12770 Merit Drive # 100 Dallas, TX 75251-1267	Tel: (972) 692-0010 Fax: (972) 692-0019			
AKAMAI TECHNOLOGIES INC	Attn: Paul L. Sagan, President & CEO			
		Trade Payable		\$171,955.14
8 Cambridge Center Cambridge, MA 02142	Tel: (617) 444-3000 Fax: (617) 444-3001			
ASSOCIATES	Attn: Patricia Ferretti, Director of Commercial Leasing			
C/O Grenadier Reality Corp 1230 Pennsylvania Ave.		Trade Payable - Rent	Unliquidated	\$170,554.33
Brooklyn, NY 11239	Tel: (718) 240-4175 Fax: (718) 942-2631			
FRANK N MAGID ASSOCIATES INC	Attn: Frank Magid, Owner			
1775 Broadway Ste 1401 New York, NY	Phone: (212) 262-4210	Trade Payable		\$166,539.97
10019-1903	Fax: (212) 262-4210			

Name of creditor and complete mailing address, including zip code	Name, telephone number, and complete mailing address, including tip code, of employee, agent, or department of creditor familiar with claim who may be contacted.	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Estimated amount of claim (if secured, also state value of security)
MAYA ENTERTAINMENT	Attn: Jeffrey Gonzalez, COO			
GROUP INC	& CFO	Trade Payable -	t to the chart date and	6464 570 43
1201 W 5th Street # T210		Studio	Unliquidated	\$164,578.43
Los Angeles, CA 90017-				
2081	Tel: (213) 542-4420			
GENIUS PRODUCTS	Attn: Matthew Smith, Senior			
	Vice President			
		Trade Payable -	Unliquidated	\$162,203.85
3301 Exposition Blvd.,		Studio	Omiquidated	7102,203.63
Suite 100	Tel: (310) 401-2200			
Santa Monica, CA 90404	Fax: (310) 401-2201		<u></u>	

# DECLARATION CONCERNING CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS

I, the undersigned authorized officer of the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing Consolidated List of Creditors Holding 50 Largest Unsecured Claims and that the list is true and correct to the best of my information and belief.

Dated: September 23, 2010

By. Roderick J. McDonald

Title: Vice President, General Counsel, and Secretary of Blockbuster Inc.

SOUTHERN DISTRICT OF NEW YO	RK	
	·	
In re	:	Chapter 11
BLOCKBUSTER INC.,	:	Case No. 10()
Dobton	: :	(Joint Administration Requested)
Debtor.	· · · · · · · · · · · · · · · · · · ·	

UNITED STATES BANKRUPTCY COURT

# LIST OF CREDITORS

Contemporaneously herewith, the above-captioned debtor and its affiliated debtors and debtors in possession (collectively, the "*Debtors*")<sup>2</sup> have filed a motion requesting a waiver of the requirement for filing a list of creditors pursuant to sections 105(a), 342(a), and 521(a)(1) of title 11 of the United States Code, Rules 1007(a)(1) and 2002(a), (f), and (l) of the Federal Rules of Bankruptcy Procedure, Rule 1007-1 of the Local Bankruptcy Rules for the Southern District of New York, and General Orders 1-133, M-137, M-138, and M-192 of the United States Bankruptcy Court for the Southern District of New York. The Debtors propose to furnish their lists of creditors to the proposed noticing and claims agent. The Debtors have consulted with and received the approval of the Clerk of this Court to implement the foregoing procedures.

The list of creditors will contain only those creditors whose names and addresses were maintained in the Debtors' consolidated database or were otherwise ascertainable by the Debtors prior to the commencement of these cases. The schedules of liabilities to be filed subsequently should be consulted for a list of the Debtors' creditors that is comprehensive and current as of the date of the commencement of these cases.

The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors.

The Debtors, together with the last four digits of each Debtor's federal tax identification number, are Blockbuster Inc. (5102); Blockbuster Canada Inc. (1269); Blockbuster Digital Technologies Inc. (9222); Blockbuster Distribution, Inc. (0610); Blockbuster Gift Card, Inc. (1855); Blockbuster Global Services Inc. (3019); Blockbuster International Spain Inc. (7615); Blockbuster Investments LLC (6313); Blockbuster Procurement LP (2546); Blockbuster Video Italy, Inc (5068); Movielink, LLC (5575); Trading Zone Inc. (8588); and B<sup>2</sup> LLC (5219).

SOUTHERN DISTRICT OF NEW YOR	K	
In re	: :	Chapter 11
BLOCKBUSTER INC., et al.,1	:	Case No. 10()
Debtors.	: : :	(Joint Administration Requested)

## **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy

Procedure and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New

York and to enable the Judges to evaluate possible disqualifications or recusals, on behalf of

Blockbuster Digital Technologies Inc., its parent Blockbuster Inc. and their debtor affiliates, as

debtors and debtors in possession (collectively, the "*Debtors*"), the undersigned authorized

officer certifies the following:

## A. Ownership of the Debtors' Equity Interests

UNITED STATES BANKRUPTCY COURT

- I. Blockbuster Inc. owns 100% of the equity interests in the following Debtor affiliates:
  - 1. Blockbuster Video Italy, Inc.
  - 2. Blockbuster Canada Inc.
  - 3. Blockbuster International Spain Inc.
  - 4. Blockbuster Investments LLC

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The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Blockbuster Inc. (5102); Blockbuster Canada Inc. (1269); Blockbuster Digital Technologies Inc. (9222); Blockbuster Distribution, Inc. (0610); Blockbuster Gift Card, Inc. (1855); Blockbuster Global Services Inc. (3019); Blockbuster International Spain Inc. (7615); Blockbuster Investments LLC (6313); Blockbuster Procurement LP (2546); Blockbuster Video Italy, Inc (5068); Movielink, LLC (5575); Trading Zone Inc. (8588); and B<sup>2</sup> LLC (5219).

- 5. Blockbuster Global Services Inc.
- 6. Blockbuster Gift Card, Inc.
- 7. Trading Zone Inc
- 8. Blockbuster Distribution, Inc.
- 9. Blockbuster Digital Technologies Inc.
- 10.  $B^2$  LLC
- 11. Movielink, LLC

# II. Blockbuster Inc. owns 1% of the equity interests in the following Debtor affiliates:

- 1. Blockbuster Procurement LP. Remainder held by Blockbuster Distribution Inc.
- B. The Debtors' Ownership of Equity Securities, Partnership Interests, and Joint Venture Interest.
  - 1. No Debtor directly or indirectly owns 10% or more of any class of equity interests in any corporation whose securities are publicly traded.

Dated: Stotember 23, 2010

By: Roderick J. McDonald

Title: Vice President, General Counsel, and Secretary of Blockbuster Inc.