

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

INNOVATIVE SONIC LIMITED	§	
	§	
v.	§	CIVIL ACTION NO. 6:10cv455
	§	
RESEARCH IN MOTION LTD., et al.	§	

ORDER TO MEET, REPORT AND APPEAR AT SCHEDULING CONFERENCE

1. Counsel and all unrepresented parties must comply with the following deadlines:

PRETRIAL EVENTS	DEADLINES
Deadline to file motions to transfer	March 17, 2011
Hold a meeting as required by Fed. R. Civ. P. 26(f)	March 17, 2011
File a joint report that reflects the parties’ detailed case management plan. The report must contain the information required on the attached form.	March 24, 2011
Deadline to serve Disclosures of Asserted Claims and Infringement Contentions pursuant to Patent Rules 3-1 and 3-2	March 24, 2011
Counsel and all unrepresented parties must appear in person for a Scheduling Conference.	Thursday, April 7, 2011 at 1:30 p.m.

2. Unrepresented parties, unless incarcerated, are bound by the requirements imposed upon counsel in this Order.

3. Counsel must file with the clerk within fifteen days from receipt of this order a certificate listing all persons, associations of persons, firms, partnerships, corporations, affiliates, parent corporations, or other entities that are financially interested in the outcome of this litigation. If a group can be specified by a general description, individual listing is not necessary. Underline the name of each corporation whose securities are publicly traded. If new parties are added or if additional persons or entities that are financially interested in the outcome of

the litigation are identified at any time during the pendency of this litigation, then each counsel must promptly file an amended certificate with the clerk.

4. The Court will enter a Protective Order in this case. The Protective Order will apply to all discovery and disclosures herein. If the parties believe a modified order is necessary, they may submit an agreed proposed order to the Court. If the parties are unable reach an agreement, they must submit competing motions to the Court limited to five pages each. The parties must identify the provision on which they cannot agree and explain the reasons for their disagreement. Any party may oppose the issuance of or move to modify the terms of the Protective Order for good cause.
5. The Court will enter a Preliminary Discovery Order that will apply to all discovery and disclosures.
6. The Local Patent Rules of the Eastern District of Texas (cited as P.R. ___) (available on the Eastern District Website) will apply to all proceedings in this case. In the absence of a showing of good cause by a party objecting to a required disclosure, parties must disclose, without further request or order, all information required by the Patent Rules in accordance with the deadlines set by the Rules, unless modified by the Court.
7. Absent agreement, depositions of witnesses will not be taken until after the scheduling conference. Following the conference, the Court will enter a scheduling order establishing parameters of discovery and setting deadlines controlling disposition of the case.
8. Absent agreement, discovery directed solely to damages will be postponed until after the Claim Construction Hearing. The Scheduling Order will set a date by which the parties must complete initial disclosures on the issue of damages.
9. The name of every party must be set out in the complaint (Fed. R. Civ. P. 10(a)). The use of fictitious names is disfavored by federal courts. *Doe v. Blue Cross & Blue Shield*, 112 F.3d 869 (7th Cir. 1997). Notice is given that the Court will enter an order dismissing all fictitious parties, if any, following the Scheduling Conference. Dismissal is without prejudice to take advantage of the provisions of Fed. R. Civ. P. 15(c).
10. Plaintiff's counsel must immediately notify the Court upon settlement.

11. Failure to comply with this Order invites sanctions, including, as appropriate, dismissal of the action or default judgment and assessment of fees and costs. *See* FED. R. CIV. P. 16(f).

It is SO ORDERED.

SIGNED this 2nd day of February, 2011.

A handwritten signature in black ink, reading "Michael H. Schneider". The signature is written in a cursive style with a large initial "M".

MICHAEL H. SCHNEIDER
UNITED STATES DISTRICT JUDGE

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INNOVATIVE SONIC LIMITED

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CIVIL ACTION NO. 6:10cv455

JOINT DISCOVERY/CASE MANAGEMENT PLAN

Please restate each instruction before furnishing the requested information.

Any differences between parties as to the response(s) to any matter must be set forth in this report.

This document is available in word perfect format on the Court's website (*See www.txed.uscourts.gov*).

1. State where and when the conference required by FED. R. CIV. P. 26(f) was held, and identify the counsel who attended for each party, including name, address, bar number, phone and fax numbers, and email address.
2. List the name, address, bar number, phone and fax numbers, and email address of counsel and any unrepresented person who will appear at the Scheduling Conference on behalf of the parties. Appearing counsel must be an attorney of record, have full authority to bind clients and enter into stipulations regarding all matters that may be discussed.
3. List the correct names of the parties to the action.
4. List any related cases pending in any state or federal court. Include the case numbers, the courts, and how they are related.
5. Briefly describe in 3 pages or less: (a) What this case is about and (b) Each claim or defense.
6. List anticipated additional parties that may be included, when they might be added, and by whom.
7. List anticipated interventions.
8. State whether each party represents that it has made the initial disclosures required by Rule 26(a)(1) (other than those pertaining to damages). If not, describe the arrangements that have been made to complete the disclosures.

9. Describe the proposed discovery/case management plan, including:
- (a) In accordance with Rule 26(f):
 - (1) Any changes that should be made in the timing, form, or requirement for disclosures under Rule 26(a), including when the initial disclosures were made or will be made (*see also* Proposed Dates For Scheduling, ¶ 22);
 - (2) The subjects on which discovery may be needed, when discovery should be completed, and whether discovery should be conducted in phases or be limited to or focused on limited issues (*see also* Proposed Dates For Scheduling, ¶ 22);
 - (3) Any issues relating to disclosure and discovery of electronically stored information (ESI), including the form(s) in which it should be produced;
 - (4) The steps already taken or that will be taken for preserving discoverable information, including ESI;
 - (5) Any issues relating to claims of privilege or protection, including whether any agreement has been reached as to inadvertent production;
 - (6) Any changes that should be made in the limitations on discovery imposed by the Rules, whether federal or local, and any other limitations that should be imposed.
 - (b) Of whom and by when plaintiff anticipates taking oral depositions.
 - (c) Of whom and by when defendant anticipates taking oral depositions.
 - (d) When plaintiff (or the party with the burden of proof on an issue) will be able to designate experts and provide the reports required by Rule 26(a)(2)(B), and when the opposing party will be able to designate responsive experts and provide their reports (*see also* Proposed Dates For Scheduling, ¶ 22).
 - (e) When plaintiff (or the party with the burden of proof on an issue) anticipates taking expert depositions and the anticipated completion date.
 - (f) When the opposing party anticipates taking expert depositions and the anticipated completion date.
 - (g) Whether there should be separate deadlines for the completion of fact discovery and expert discovery.
 - (h) The need for specific limits on discovery related to Claim Construction, including depositions of fact or expert witnesses.
 - (i) Whether the Court should authorize the filing under seal of any documents containing confidential information.

- (j) If the parties disagree on any part of the discovery plan, describe the opposing views.
10. Specify any discovery beyond the initial disclosures that has taken place to date.
 11. State the progress made toward settlement, and the present status of settlement negotiations by providing the information set out below.¹
 - a. Describe the possibilities for a prompt settlement or resolution of the case that were discussed in the Rule 26(f) meeting.
 - b. Describe what each party has done or agreed to do to bring about a prompt resolution of this case.
 - c. State whether a demand and an offer have been made.
 - d. If the parties have agreed on a specific mediator, state the name and address of the mediator and at what stages of the litigation mediation is most appropriate.
 12. State whether a Claim Construction Prehearing Conference should be held after the parties file the Joint Claim Construction and Prehearing Statement provided for in P.R. 4-3.
 13. State whether the parties anticipate live testimony at the Claim Construction Hearing.
 14. State the proposed order of presentation at the Claim Construction Hearing.
 15. Specify the number of hours each party needs for the Claim Construction Hearing.
 16. State whether a jury demand has been made and if it was made on time.
 17. Specify the number of hours each party will need to present evidence and cross-examine witnesses in the trial of this case.
 18. List any pending motions that could be ruled on at the Scheduling Conference.
 19. List all other pending motions.
 20. Indicate other matters peculiar to this case, including discovery, that deserve the special attention of the Court at the Scheduling Conference.
 21. Certify that all parties have filed Disclosure of Interested Persons as directed in paragraph 3 in the **Order to Meet, Report and Appear at Scheduling Conference**, listing the date of the original and any amendments.
 22. Proposed Dates for Scheduling. Please review the proposed deadlines for many of the pretrial events (listed below) that will be scheduled for this case. Both the events and the

¹ This must be a detailed answer. Do not submit a generic recitation that settlement was discussed but was unsuccessful.

proposed dates are intended to give the parties guidance in (1) formulating answers to the other parts of this questionnaire and (2) scheduling the events preceding the trial. The Scheduling Order that will be entered at the Scheduling Conference will necessarily be more specific, more detailed, and contain additional matters and discovery limitations. The court's suggested dates and events may be appropriate for this case. If not, please propose suggested modifications that the parties believe are suited for this lawsuit.

FOR FURTHER DESCRIPTION OF THE COURT'S DEADLINES, REVIEW THE SAMPLE SCHEDULING ORDER ON THE COURT'S WEBSITE www.txed.uscourts.gov.

As indicated below by asterisks, some dates and events are "firm" and are not to be changed due to limited judicial resources and the court's calendar.

PRETRIAL EVENTS	COURT'S PROPOSED DATES	PARTIES' PROPOSED DATES
Rule 26(f) meeting*	March 17, 2011	
File case management plan*	March 24, 2011	
Deadline to serve Disclosure of Asserted Claims and Infringement Contentions (P.R. 3-1 and 3-2)	March 24, 2011	
Rule 16(b) scheduling conf.*	April 7, 2011	
Rule 26(a)(1) initial disclosures (except damages, unless the parties agree otherwise)	May 6, 2011	
Deadline to serve Invalidity Contentions (P.R. 3-3 and P.R. 3-4)	May 6, 2011	
Deadline to add additional parties	May 6, 2011	
Deadline to amend pleadings. Parties must request leave pursuant to P.R. 3-6(b) if the amended pleadings will affect infringement or invalidity contentions. A request for leave is also required if the amendment seeks to add a new patent. Otherwise, leave is not required.	May 6, 2011	
Exchange proposed terms for construction (P.R. 4-1)	May 20, 2011	
Deadline to file motions to dismiss	June 7, 2011	

Exchange privilege logs	June 7, 2011	
Exchange preliminary claim construction and extrinsic evidence (P.R. 4-2)	June 14, 2011	
Deadline to file Joint Claim Construction and Prehearing Statement (P.R. 4-3)	July 7, 2011	
Deadline to file required tutorial	July 7, 2011	
Deadline to file agreed list of proposed technical advisors (limit three)	July 7, 2011	
Claim Construction Prehearing Conference	September 9, 2011 at 10:00 a.m. in Tyler, Texas	
Discovery Deadline–Claim Construction	September 15, 2011	
Deadline to file opening Claim Construction brief (P.R. 4-5(a))	September 29, 2011	
Deadline to file response to Claim Construction brief (P.R. 4-5(b))	October 13, 2011	
Deadline to file Motion for Summary Judgment of Indefiniteness	October 13, 2011	
Deadline to file reply to Claim Construction brief (P.R. 4-5(c))	October 20, 2011	
Deadline to file response to Motion for Summary Judgment of Indefiniteness	October 20, 2011	
Deadline to file reply to Motion for Summary Judgment of Indefiniteness	October 27, 2011	
Deadline to file Claim Construction chart (P.R. 4-5(d))	October 27, 2011	
Claim Construction Hearing (i.e. <i>Markman</i> hearing) (P.R. 4-6)*	November 10, 2011 at 10:00 a.m. in Tyler, Texas	
Rule 26(a)(1) initial disclosures related to damages	December 9, 2011	
Deadline for party with the burden of proof to designate expert witnesses & reports	December 21, 2011	

Deadline to disclose willfulness opinions (P.R. 3-7)	January 10, 2012	
Deadline for party without the burden of proof to designate expert witnesses & reports	January 24, 2012	
Deadline to notify the Court of a mediator	February 10, 2012	
Discovery deadline	February 24, 2012	
Deadline to complete required Mediation	March 2, 2012	
Deadline to file dispositive motions (including <i>Daubert</i> motions)*	March 9, 2012	
Deadline for pretrial disclosures	April 4, 2012	
Deadline to notify court of daily transcript or realtime request	April 4, 2012	
Deadline to file Joint Pretrial Order, motions in limine & proposed jury instructions (or proposed findings of fact & conclusions of law)	May 4, 2012	
Pretrial Conference & trial scheduling*	June 4, 2012 at 9:00 a.m. in Tyler, Texas	

Signature of Counsel and Date: