# CoverPage

TO: 7136501720

Company:

Fax Number: 7136501720

**Phone Number:** 

FROM: Fax Only.

Company: Robert L. Mays, Jr.

Fax Number: 210-657-7780 Phone Number: 210-657-7772

**NOTES:** 

McPeters v Edwards, et.al.

McPeters v. Edwards et al Doc. 75 Att. 1

Exhibit 1
Defendants', Montgomery
County and Barbara Gladden
Adamick, Reply to Plaintiff's
Response to Defendants'
Motion to Dismiss

Counsel:

Please see attached. I will speak with you tomorrow at 9:00 am.

Lee Mays

Phone: 210-842-9220 cell

# UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

KAREN McPETERS, individually, and on behalf of those individuals, persons and entities who are similarly situated Plaintiff	<b>§ § § §</b>	
t	§	
VS.	§	CIVIL ACTION NO. 4:10-CV-01103
	§	
	§	JURY
THE HONORABLE FREDERICK E.	§	
EDWARDS; BARBARA GLADDEN	§	
ADAMICK, DISTRICT CLERK;	§	
MONTGOMERY COUNTY, TEXAS, and	§	
REED ELSEVIER, INC. d/b/a LexisNexis	8	
Defendants	§	

# **INITIAL DISCLOSURES**

TO THE HONORABLE KEITH P. ELLISON, U.S. DISTRICT JUDGE:

Now comes Karen McPeters ("McPeters") and, pursuant to Fed. R. Civ. P. 26(a)

files her Initial Disclosures.

26(a)(1)(A)(i) Each individual likely to have discoverable information is:

# Subject Matter

Karen McPeters c/o Robert L. Mays, Jr. 8626 Tesoro Drive, Ste. 820 San Antonio, Texas 78217 Phone: 210-657-7772 Charges by LexisNexis

Frederick E. Edwards – The 2003 Order c/o Allison Standish Miller Shepherd, Scott, Clawater & Houston, L.L.P. 2777 Allen Parkway, 7th Floor

Houston, Texas 77019 (713) 650-6600 (713) 650-1720 (fax) amiller@sschlaw.com

Reed Elsevier, Inc. c/o Emily L. Shoemaker, Attorney
Paul, Hastings, Janofsky & Walker LLP
600 Peachtree Street, N.E., Suite 2400
Atlanta, GA 30308

direct: 404 815 2252 main: 404 815 2400 direct fax: 404 685 5252

emilyshoemaker@paulhastings.com

www.paulhastings.com

Montgomery County and Barbara Adamick c/o Sara M. Forlano Asst. Montgomery County Attorney 207 W. Phillips, Suite 100 Conroe, Texas 77301 sara.forlano@metx.org

Phone: 936-539-7828 FAX: 936-760-6920 The LexisNexis subscribers, the charges by LexisNexis to litigants, and its agreement(s) with Montgomery County

Its agreement with LexisNexis and its implementation of the agreement and the 2003 Order

26(a)(1)(A)(ii) A copy of all documents that Plaintiff has in her possession, custody or control and may be used to support her claims, is either attached, or described as having been filed or produced by the parties in this cause number.

In addition to the documents that are attached, Karen McPeters incorporates herein:

- (a) Previously filed exhibits A I, Document 19-1, pages 1-50,
- (b) Texas Supreme Court Order, Document 8-1, pages 1-5,
- (c) The 2003 Order in -09142, Document 8-3, pages 1-2,
- (d) The Clerk's Check List, Document 8-4, pages 23-24,
- (e) The 2003 Order in -09142, Document 13-2, pages 1-2,
- (f) LawPlus Service Agreement, Document 23, pages 5-12,

- (g) Clerk Notes, Document 51-4, pages 1-3, and
- (h) A Judge's Perspective of E-filing, Document 51-6, pages 1-3.

26(a)(1)(A)(iii) Damages claimed are attached and include filing fees, attorney's fees, transcript costs, and charges by LexisNexis.

McPeters II – Investigative costs - \$18,215.14

McPeters III – Attorney's fees and costs as of 7/20/10 – \$88,703.95 (expected to increase)

LexisNexis charges - \$444.71 (these are expected to increase)

26(a)(1)(A)(iv) There are no insurance agreements known to Karen McPeters.

Respectfully submitted,

\_/S/ Robert L. Mays, Jr.\_ Robert L. Mays, Jr. Attorney in Charge TBN: 13308200 So. Dist. ID: 11606 8626 Tesoro Drive, Suite 820 San Antonio, Texas 78217 Phone: 210-657-7772

FAX: 210-657-7780

#### CERTIFICATE OF SERVICE

I certify that on July 21, 2010 I transmitted a true and correct copy of these Initial Disclosures and the attached documents to counsel for Defendants in accordance with Fed. R. Civ. P. 5.

\_/S/ Robert L. Mays, Jr.\_ Robert L. Mays, Jr.

#### **EMPLOYMENT AGREEMENT**

ROBERT L. MAYS, JR., Attorney at Law, (hereinafter Attorney) agrees to provide legal services to: Karen Sue McPeters (hereinafter Client) concerning general legal representation, including asserting a claim against the Montgomery County District Clerk for charging unauthorized fees in her discrimination lawsuit. Client agrees to have Attorney represent her concerning the above matter. Client agrees to pay Attorney at the law offices of Robert L. Mays, Jr. in Bexar County, Texas:

Prior to commencement of representation, Client agrees to pay Attorney in Bexar County, Texas:

- 1. A retainer of \$0.00 upon signing this agreement, and
- 2. the rate of fifty percent (50%) of any recovery after attorney's fees.

The attorney's fees charged by Robert L. Mays, Jr. shall be a reasonable fee, based on the value of the services rendered according to the standards enunciated in the Texas Disciplinary Rules of Profession Conduct, Rule 1.04, which include: (1) the time and labor required, the novelty and difficulty of the questions involved, and the skill requisite to perform the legal service properly; (2) the likelihood, if apparent to the Client, that the acceptance of the particular employment will preclude other employment by the Attorney; (3) the fee customarily charged in the locality for similar legal service; (4) the amount involved and the results obtained; (5) the time limitations imposed by the Client or by the circumstances; (6) the nature and length of the professional relationship with the Client; (7) the experience, reputation, and ability of the Attorney performing the services; and (8) whether the fee is fixed or contingent on results obtained or uncertainty of collection before legal services are rendered. Attorney may charge Client a supplemental fee for a favorable result, and Client agrees to pay said fee.

Robert L. Mays, Jr.'s contingent fee is fifty percent (50%) of the recovery for Karen McPeters, after repayment to Robert L. Mays, Jr. of all amounts paid for costs. Any attorney's fees awarded shall be the sole property of Attorney. Client shall reimburse Attorney for all costs and expenses. Client irrevocably sells, transfers, assigns and conveys to Attorney an undivided interest of one-half of the above described claim, after costs and expenses. Attorney shall not be obligated to collect any award; an independent fee agreement shall cover collection.

Services required which do not require attorney time shall be billed to client at \$50.00 per hour of support staff time; billable time, costs and expenses shall be paid when billed to Client; any unpaid bill may be applied against the above retainer, but client shall immediately tender sufficient funds to pay each bill in full, and to return the retainer balance to the above indicated amount when billed to client. At the conclusion of representation Attorney shall refund the balance of the retainer, if any, less any unpaid fees, costs and expenses, to Client.

Client shall pay a deposit of \$ 0.0 to cover costs and expenses incurred by Client or any unpaid attorney's fees; Client shall be billed for subsequent costs and expenses, as incurred. Attorney may deposit any funds, whether received now or in the future, in an interest bearing trust account, and may retain any interest earned thereon, without accounting to or reimbursing Client therefor. Actual Attorney's records of time expended shall not be required or made the sole basis for the final amount of attorney fees.

Client agrees and understands that, although the case will be supervised by Attorney, certain aspects of the case may be handled by other persons associated with Attorney. Client agrees to reimburse Attorney for expenses incurred on Client's behalf. "Expenses" include (but are not limited to) photocopies, postage, facsimile transmissions, filing fees, Sheriff's fees, court reporter

costs, automobile mileage at \$0.50 per mile, long distance telephone and telegraph costs, cost of witnesses and experts and any other out-of-pocket expenses expended on Client's behalf. Attorney may, but is not required, to advance money for Client's costs.

Client understands and agrees that payment of Client's costs shall be Client's legal responsibility regardless of whether the Court orders all or any part of the fee and/or costs to be paid by any other party to the representation; provided however, that any amounts actually paid to Attorney by the other party for costs shall be credited to Client on such fee. If there is no recovery, Client shall owe no costs. If Client abandons the subject of this contract, or after investigation of the facts and research of the laws, if Attorney elects, Attorney may stop work and discharge himself from further action on the subject of this contract, set off all funds received against any debt then owed Attorney and be relieved from any further liability.

Time is of the essence and all sums due hereunder shall be due and payable upon receipt of proceeds of settlement or judgment, or if there are no proceeds, then upon the mailing or hand delivery to Client of a statement and such sums shall bear interest at the lesser of the maximum interest rate then allowed by law or ten (10%) percent per annum beginning at invoice date.

If Attorney employs an attorney to enforce this contract, Client agrees to pay a reasonable attorney's fee plus court costs, and expenses.

This Agreement shall not bind Attorney to represent Client after Judgment is rendered and entered, but if Attorney represents Client after Judgment without a new compensation agreement, then for the additional work Client shall pay the greater of a reasonable fee as defined above or the hourly fee arrangement above described, plus in either case, the expenses under the same terms of this Agreement. This Agreement inures to the benefit of and binds the parties' heirs, successors and assigns.

Client understands and agrees that Attorney does not guarantee results, or that Client will have a specific outcome in Client's case. Client also understands and agrees that Attorney's statements to Client are based on Attorney's professional judgment based on the information which Client has provided to Attorney. Additional information or new developments can change completely the chance of success in any representation.

I have read these two pages and I agree to them. I understand that I need not sign this Agreement today, that I may take this Agreement home and think about it before signing it, and that I will be given a copy when I sign it.

SIGNED this the 20th day of November, 2009.

3563 Sage Meadow

San Antonio, Texas 78222

Phone: 210-648-4174

281-761-5421 cell

DOB: 8-11-1962 SSN: 454-33-0552 Robert L. Mays, Jr.

Attorney at Law

8626 Tesoro Drive, Ste. 820

San Antonio, Texas 78217

Phone: (210) 657-7772 FAX: (210) 657-7780

## July 16, 2010

Invoice submitted to:

INVOICE

Karen McPeters 3563 Sage Meadow San Antonio TEXAS 78222

In Reference To: Rule 202 Petition for Montgomery County District Clerk, Barbara Gladden Adamick.

Invoice #10368

#### **Professional Services**

	Hrs/Rate	Amount
11/16/2009 Research requirements for Rule 202 petitions. Research	4.50 325.00/hr	1,462.50
11/17/2009 Research requirements for Rule 202 petitions. Research	4.75 325.00/hr	1,543.75
11/18/2009 Research and draft Rule 202 petition. Telephone conference with	5.08 325.00/hr	1,652.08
11/19/2009 Research requirements for and draft order to accompany Rule 202 petition. Revise Rule 202 petition.	0.75 325.00/hr	243.75
11/20/2009 Begin drafting questions for	1.42 325.00/hr	460.42
11/25/2009 Draft letter to	1.50 325.00/hr	487.50
11/30/2009 Conference with	0.67 325.00/hr	216.67
12/2/2009 Received and reviewed	0.42 325.00/hr	135.42

Karen McPeters

Page 2

		Hrs/Rate	Amount
12/7/2009	Draft and the second se	1.33 325.00/hr	433.33
	Research requirements for	4.50 325.00/hr	1,462.50
12/8/2009	Research case law concerning	6.08 325.00/hr	1,977.08
12/9/2009	Draft revisions to	3.58 325.00/hr	1,164.58
1/6/2010	Received correspondence from Montgomery County District Clerk	0.33 325.00/hr	108.33
1/7/2010	Reviewed and printed	0.33 325.00/hr	108.33
2/1/2010	Received email from	0.25 325.00/hr	81.25
2/17/2010	Telephone conference with Sydney Moreau, court coordinator for Judge Bob Wortham, 58th District Court, Jefferson County, Texas.	0.08 325.00/hr	27.08
1	Draft revisions to the Rule 202 petition.	2.75 325.00/hr	893.75
2/22/2010	Draft revisions to questions	1.67 325.00/hr	541.67
	Telephone conference with Sydney Moreau, court coordinator for Judge Bob Wortham, 58th District Court, Jefferson County, Texas to determine the date for the hearing on the Rule 202 petition.	0.08 325.00/hr	27.08
	Telephone conference with client	0.08 325.00/hr	27.08
3/2/2010	Telephone conference with client	0.08 325.00/hr	27.08
3/3/2010	Telephone conference with Sydney Moreau, court coordinator for Judge Bob Wortham, 58th District Court, Jefferson County, Texas.	0.17 325.00/hr	54.17
3/25/2010	Preparation for hearing before Judge Wortham in Conroe, Texas	1.00 325,00/hr	325.00

Karen McP	eters		Page	3
	Hrs/Rat	<u>e</u>	<u> An</u>	ount
3/26/2010	Travel to Conroe, Texas. Court hearing before Judge Wortham in Conroe, Texas on Rule 202 petition. Travel to San Antonio, Texas.  12.1 325.0		3,95	i4.17
	For professional services rendered 53.5	7	\$17,41	4.57
	Additional Charges:			
11/20/2009	Photocopies of Rule 202 petition, the statute, and order to accompany Rule 202 petition.		1	2.00
	Mail Rule 202 petition, the statute, and order to accompany Rule 202 petition to Barbara Adamic Montgomery County District Clerk via certified mail.	ж,	1	2.18
	Court filing fee for Rule 202 petition mailed to Barbara Adamick, Montgomery County District Cle	erk.	23	7.00
12/1/2009	Received and reviewed facsimile transmission			6.00
12/2/2009	Photocopy of letter to			0.75
	Mail photocopy of letter to Manhaum Control of the			2.11
1/7/2010			2	1.25
3/26/2010	Air fare from San Antonio to Houston Hobby and return for court hearing in Conroe, Texas.		20	9.90
	Car rental from Houston Hobby Airport for court hearing in Conroe, Texas.		3	0.88
3/30/2010	Deposition Costs for McPeters II from Leticia Salas, court reporter, 7424 Azalea Street, Houston TX 77023, phone: 281-917-9803.	l <sub>e</sub>	26	8.50
	Total additional charges		\$80	0.57
	Total amount of this bill	_	\$18,21	5.14
	Balance due	_	\$18,21	5.14

## **EMPLOYMENT AGREEMENT**

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Client shall pay a deposit of \$ 0.0 to cover costs and expenses incurred by Client or any unpaid attorney's fees; Client shall be billed for subsequent costs and expenses, as incurred. Attorney may deposit any funds, whether received now or in the future, in an interest bearing trust account, and may retain any interest earned thereon, without accounting to or reimbursing Client therefor. Actual Attorney's records of time expended shall not be required or made the sole basis for the final amount of attorney fees.

Client agrees and understands that, although the case will be supervised by Attorney, certain aspects of the case may be handled by other persons associated with Attorney. Client agrees to

reimburse Attorney for expenses incurred on Client's behalf. "Expenses" include (but are not limited to) photocopies, postage, facsimile transmissions, filing fees, Sheriff's fees, court reporter costs, automobile mileage at \$0.50 per mile, long distance telephone and telegraph costs, cost of witnesses and experts and any other out-of-pocket expenses expended on Client's behalf. Attorney may, but is not required, to advance money for Client's costs.

Client understands and agrees that payment of Client's costs shall be Client's legal responsibility regardless of whether the Court orders all or any part of the fee and/or costs to be paid by any other party to the representation; provided however, that any amounts actually paid to Attorney by the other party for costs shall be credited to Client on such fee. If there is no recovery. Client shall owe no costs. If Client abandons the subject of this contract, or after investigation of the facts and research of the laws, if Attorney elects, Attorney may stop work and discharge himself from further action on the subject of this contract, set off all funds received against any debt then owed Attorney and be relieved from any further liability.

Time is of the essence and all sums due hereunder shall be due and payable upon receipt of proceeds of settlement or judgment, or if there are no proceeds, then upon the mailing or hand delivery to Client of a statement and such sums shall bear interest at the lesser of the maximum interest rate then allowed by law or ten (10%) percent per annum beginning at invoice date.

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Client understands and agrees that Attorney does not guarantee results, or that Client will have a specific outcome in Client's case. Client also understands and agrees that Attorney's statements to Client are based on Attorney's professional judgment based on the information which Client has provided to Attorney, Additional information or new developments can change completely the chance of success in any representation.

I have read these two pages and I agree to them. I understand that I need not sign this Agreement today, that I may take this Agreement home and think about it before signing it, and that I will be given a copy when I sign it.

SIGNED this the 2 day of February, 2010.

Karen Sue McPeters

3563 Sage Meadow

San Antonio, Texas 78222

Phone: 210-648-4174

281-761-5421 cell

DOB: 8-11-1962

SSN: 454-33-0552

Robert L. Mays, Jr.

Attorney at Law

8626 Tesoro Drive, Stg. 820

San Antonio, Texas 78217

Phone: 210-657-7772

FAX: 210-657-7780

#### July 21, 2010

Invoice submitted to:

#### INVOICE

**Karen McPeters** 3563 Sage Meadow San Antonio TX 78222

In Reference To: Class action lawsuit against Judge Fred Edwards, Barbara Adamick, Montgomery County and LexisNexis.

Invoice #10368

#### **Professional Services**

	Hrs/Rate	Amount
1/12/2010 Research	2.50 325.00/hr	812.50
1/13/2010 Begin drafting Plaintiff's Original Complain for U.S. District Court in Houston with RICO requirements. Research parent company of LexisNexis, and research registered agent for Reed Elsevier, Inc. Determine addresses for service on Defendants. Incorporate claims under Federal and State Constitutions.	11.25 325.00/hr	3,656.25
1/14/2010 Continue drafting Plaintiff's Original Complain for U.S. District Court in Houston	3.08 325.00/hr	1,002.08
1/18/2010 Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston.	8.58 325.00/hr	2,789.58
1/19/2010 Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston.	11.83 325.00/hr	3,845.83
1/20/2010 Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston.	3.83 325.00/hr	1,245.83
1/21/2010 Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston.	3.75 325.00/hr	1,218.75

# Karen McPeters

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		Hrs/Rate	Amount
1/22/2010	Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston. Research case law	1.42 325.00/hr	460.42
1/23/2010	Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston. Research	6.75 325.00/hr	2,193.75
1/24/2010	Continue drafting Plaintiff's Original Complaint for U.S. District Court in Houston. Research	3.75 325.00/hr	1,218.75
	Received email  7. Begin revisions to Plaintiff's Original Complaint for U.S. District Court in Houston to include	3.08 325.00/hr	1,002.08
2/3/2010	Research service requirements for	6.67 325.00/hr	2,166.67
2/6/2010	Research standard for pleadings as set forth	2.83 325.00/hr	920.83
	Research recommended forms pursuant to FRCP. Draft "Notice of a Lawsuit & Request to Waive Service of a Summons," and "Waiver of the Service of Summons" for delivery to Reed Elsevier, Inc. d/b/a LexisNexis.	2.00 325.00/hr	650.00
	Review and draft revisions to Original Complaint	2.08 325.00/hr	677.08
2/12/2010	Continue drafting	2.50 325.00/hr	812.50
2/13/2010	Research 3. Research	1.67 325.00/hr	541.67

# Karen McPeters

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		Hrs/Rate	Amount
2/14/2010	Research Research	1.83 325.00/hr	595.83
2/15/2010	Research sovereign and governmental immunity,	3.33 325.00/hr	1,083.33
2/16/2010	Revise Original Complaint to incorporate sovereign and governmental immunity issues. Incorporate claim	3.08 325.00/hr	1,002.08
3/11/2010	Review and revise Original Complaint to	1.50 325.00/hr	487.50
4/1/2010	Review and revise Original Complaint based on Alexander Complaint based on	1.50 325.00/hr	487.50
4/2/2010	Review and revise Original Complaint to include information	1.75 325.00/hr	568.75
4/5/2010	Review and revise Original Complaint. Begin drafting Requests for Production	4.83 325.00/hr	1,570.83
4/6/2010	File information for civil cover sheet and Original Complaint,	2.33 325.00/hr	758.33
4/8/2010	Received facsimile transmission from U.S. District Court with Order for Conference and Disclosure of Interested Parties. Telephone conference with client	0.25 325.00/hr	81.25
	Research, print and review court procedures and attachments for Judge Ellison.  Draft letter to	0.75 325.00/hr	243.75
4/9/2010	Research	0.67 325.00/hr	216.67
4	Receive Summons from U.S. District Court.  Received return receipt postcard from C 1 Corporation System for LexisNexis.	0.75 325.00/hr	243.75

Karen McPeters	Page	4

	Hrs/Rate	Amount
4/19/2010 Telephone conference with	1.33 ocument filing with 325.00/	433.33 ar
4/20/2010 Telephone conference with Aresea Organize Exhibits, Statutes	0 = 313 411	1,110.42 nr
4/21/2010 Telephone conference	0.75 Siephone comerence 325.00/	243.75 1r
4/28/2010 Draft additional items to be included in the Requests for Production	1.17 325.00/	379.17 1r
	0.25 325.00/	81.25 nr
5/2/2010 Review exisiting exhibits and draft additional requests for production for Montgomery County District Clerk, and Montgomery County District Clerk Di	action of documents 4.33 325.00/	1,408.33 nr
5/3/2010 Draft and revise deposition questions for Montgomery County E Montgomery County, Judge Edwards and begin drafting questions		1,029.17 nr
5/4/2010 Research	2.92 325.00/	947.92 nr
5/5/2010 Received notice from the Court that	1.00 325.00/	325.00 nr
5/6/2010 Review Montgomery County's "Motion to Dismiss for Failure to	State a Claim." 1.08 325.00/	352.08 or
5/7/2010 Research	2.75 325.00/	893.75 nr
5/8/2010 Draft response to Defendant Montgomery County's 12(b)(6) mo	otion. 7.58 325.00/	2,464.58 nr
5/9/2010 Draft response to Defendant Montgomery County's 12(b)(6) mo	otion. 1.75 325.00/	568.75 nr
5/10/2010 Draft response to Defendant Montgomery County's 12(b)(6) mo	otion. 6.08 325.00/0	1,977.08 nr

# Karen McPeters Page 5

		Hrs/Rate	Amount
5/11/2010	Draft response to Defendant Montgomery County's 12(b)(6) motion	8.25 325.00/hr	2,681.25
5/12/2010	Research and draft revisions to First Amended Complaint	6.92 325.00/hr	2,247.92
5/13/2010	Continue drafting revisions to First Amended Complaint.	3.67 325.00/hr	1,191.67
5/14/2010	Continue drafting revisions to First Amended Complaint.	6.08 325.00/hr	1,977.08
5/15/2010	Complete drafting revisions to First Amended Complaint.	8.75 325.00/hr	2,843.75
5/16/2010	Continue drafting revisions to First Amended Complaint and Exhibits to First Amended Complaint.	6.92 325.00/hr	2,247.92
5/17/2010	Complete revisions and file First Amended Complaint and Exhibits to First Amended Complaint with the U.S. District Court, Southern District of Texas-Houston Division.	3.17 325.00/hr	1,029.17
5/18/2010	Draft Request for Production	2.50 325.00/hr	812.50
	Modify and add to Request for Production	1.00 325.00/hr	325.00
5/31/2010	Email from U.S. District Court in Houston concerning Sara Forlano's Rule 12(b)(6) motion. Response concerning its status.	0.17 325.00/hr	54.17
6/1/2010	Email from Sara Forlano to U.S. District Court in Houston concerning an amended Rule 12(b)(6) motion. Telephone conference with Sara Forlano concerning page limit of her emended motion. Telephone message and Email from and to Allison Miller, counsel for Judge Edwards, granting her a 14-day extension to file an answer.	0.42 325.00/hr	135.42
6/3/2010	Draft response to First Amended 12(b)(6) Motion by Montgomery County.	4.50 325.00/hr	1,462.50
6/4/2010	Draft revisions to Second Amended Complaint.	5.42 325.00/hr	1,760.42
6/5/2010	Draft revisions to Second Amended Complaint. Research Add additional statutory references. Draft Response to workgomery County's Motion to Dismiss for Failure to State a Claim and proposed Order.	5.17 325.00/hr	1,679.17

#### Karen McPeters

Page 6

		Hrs/Rate	Amount
6/6/2010	Complete revisions to Second Amended Complaint and file. File Response to Montgomery County's Motion to Dismiss for Failure to State a Claim and proposed Order. Transmit copies to opposing counsel.	3.67 325.00/hr	1,191.67
6/8/2010	Draft edits to Motion for Leave to Amend First Amended Complaint. Edit proposed Order. Review 12(b)(6) Motion to Dismiss filed by LexisNexis and Pro Hac Vice filings on behalf of LexisNexis. Telephone conference with attorneys for all Defendants concerning their proposed Motion to Strike Second Amended Complaint, and opposition to Second Amended Complaint.	4,25 325.00/hr	1,381.25
6/9/2010	Complete edits to Motion for Leave to Amend First Amended Complaint and add certificate of conference. File Motion and proposed Order with ECF.	0.83 325.00/hr	270.83
6/17/2010	Receive and review motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards. Research	1.50 325.00/hr	487.50
6/29/2010	Review pleadings and cases for hearing on June 30, 2010. Telephone conference with U.S. District Court to check telephone number for conference call 713-250-5238.	2.17 325.00/hr	704.17
6/30/2010	Review pleadings and cases and draft	2.67 325.00/hr	866.67
7/4/2010	Research  Research  (THR)	3.42 250.00/hr	854.17
7/5/2010	(THR)	4.33 250.00/hr	1,083.33
7/6/2010	Review	2.67 325.00/hr	866.67
,	(THR)	1.33 250.00/hr	333.33
7/7/2010	Review documents and review case.	2.58 325.00/hr	839.58
	Researched	3.33 250.00/hr	833.33

Karen McPeters

Page 7

	Hrs/Rate	Amount
s. (THR	<b>t</b> }	
7/8/2010 Review documents and review case.	3.67 325.00/hr	1,191.67
Researched	4.08 250.00/hr	1,020.83
A(THR)	•	
7/9/2010 Review documents and review case. Revise Third Amended Complaint.	3.75 325.00/hr	1,218.75
(THR)	1.75 250.00/hr	437.50
7/10/2010 (THR)	1.00 250.00/hr	250.00
7/11/2010 Draft Table of Contents and Index of Authorities.	4.00 325.00/hr	1,300.00
. (THR)	0.25 250.00/hr	62.50
7/12/2010 (THR)	0.75 250.00/hr	187.50
7/13/2010 (THR)	2.50 250.00/hr	625.00
7/14/2010 Draft revisions to Third Amended Complaint.	4.75 325.00/hr	1,543.75
· (THR)	3.50 250.00/hr	875.00
7/15/2010 Draft additional revisions to Third Amended Complaint, Research	4.92 325.00/hr	1,597.92
7/16/2010 Draft additional revisions to Third Amended Complaint. Research	2.33 325.00/hr	758.33

Karen McF	Peters		Page	8
	·	Hrs/Rate	Amo	<u>ount</u>
7/19/2010	Draft additional revisions to Third Amended Complaint.	3.17 325.00/hr	1,029	<b>∋.17</b>
7/20/2010	Case research and draft revisions to Motion to Determine Treatment of Motions. Email conference with opposing counsel. File motion and proposed order.	2.33 325.00/hr		3.33
	For professional services rendered	276.16	\$87,785	5.41
*	Additional Charges :			
2/12/2010	Photocopies of drafts of Original Complaint.		25	5.00
4/6/2010	Photocopy of Summons and letter to Clerk of Court, David Bradley.		4	1.75
	Mail original and photocopies of Summons and letter to Clerk of Court, David Bradley, envelope.	with SASE	4	1.99
	Mail photocopy of Original Complaint and Exhibits to client. Mail a photocopy of letter to Court. Mail photocopies of Rule 89 Notices to Montgomery County - County Judge and Attorney via certified mail.	o Clerk of d County	21	.58
	Court filing fee for filing Original Complaint and Exhibits.		350	. <b>00</b>
4/7/2010	Photocopies of the Original Complaint and Exhibits for Defendants for service. Photocol Notice of a Lawsuit and Waiver of Summons for Lexis Nexis.	pies of	66	.00
	Mail photocopy of Original Complaint and Exhibits, and photocopy of Notice of a Lawst Waiver of Summons for Lexis Nexis. Mail to C T Corporation Systems via certified mail	uit and !.	12	.99
4/8/2010	Received facsimile transmission from U.S. District Court with Order for Conference and of Interested Parties.	d Disclosure	2	.00
	Photocopy of facsimile transmission from U.S. District Court with Order for Conference Disclosure of Interested Parties for client.	and	0	.50
	Mail photocopy of facsimile transmission from U.S. District Court with Order for Confere Disclosure of Interested Parties to client.	ence and	0.	.70
	Photocopy of court procedures and attachments for Judge Ellison for service on defend	dants.	39.	.00
	Mail letter and photocopy of court procedures and attachments for Judge Ellison for ser Reed Elsevier, Inc. Mailed to C T Corporation Systems via certified mail.	rvice on	10.	.93
4/12/2010	Prepare return receipt envelope for returned Summons from U.S. District Court.		0.	70
4/29/2010	Photocopies of returned Summons for Adamick, and Montgomery County through Sadi Walker.	er and	2.	50
	Mail returned Summons to U.S. District Court in Houston for Adamick, and Montgomery through Sadler and Walker.	/ County	0.	98

Peters	Page	9
	Am	ount
Service fee for Kim Tindall & Associates for delivery of Summons for Adamick, and Montgomery County through Sadler and Walker.	24	0.00
Mail check to Kim Tindall & Associates for service of process of Summons for Adamick, and Montgomery County through Sadler and Walker.	(	0.70
Photocopies of draft revisions to First Amended Complaint.	67	2.50
Photocopies of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint for client.	46	5.75
Mail photocopy of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint to client.	, ε	3.00
Photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards.	5	5.75
Mail photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards to client.	3	3.20
Photocopy of court filings by defendants.	7	'.25
Mail photocopy of court filings by defendants to client.	2	2.77
Total additional charges	\$918	5.54
Total amount of this bill	\$88,703	.95
Balance due	\$88,703	.95
	Mail check to Kim Tindall & Associates for service of process of Summons for Adamick, and Montgomery County through Sadler and Walker.  Photocopies of draft revisions to First Amended Complaint.  Photocopies of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint for client.  Mail photocopy of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint to client.  Photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards.  Mail photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards to client.  Photocopy of court filings by defendants.  Mail photocopy of court filings by defendants to client.  Total additional charges  Total amount of this bill  Balance due	Am  O Service fee for Kim Tindall & Associates for delivery of Summons for Adamick, and Montgomery County through Sadler and Walker.  Mail check to Kim Tindall & Associates for service of process of Summons for Adamick, and Montgomery County through Sadler and Walker.  O Photocopies of draft revisions to First Amended Complaint.  O Photocopies of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint for client.  Mail photocopy of Rule 12(b)(6) Motion and Exhibits and First Amended Complaint and Exhibits to First Amended Complaint to client.  O Photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards.  Mail photocopies of motions, proposed orders from LexisNexis, Montgomery County and Judge Edwards to client.  O Photocopy of court filings by defendants.  Mail photocopy of court filings by defendants to client.  Total additional charges  Total amount of this bill  S88,703

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# LexisNexis File & Serve

#### LexisNexis® File & Serve Invoice

Account:	Billing Period:200910	Please send top portion of
Mays, Robert L Jr		Invoice and payment to: LexisNexis, a division of Reed
8626 Tesoro Dr Ste 820	AccountingId:0690542501	Elsevier Inc. P.O. Box 7247-6882
San Antonio, TX-78217	InvoiceId: 2009100690542501	Philadelphia, PA 19170-6882

#### **Billing Period Summary**

\$60.00
\$60.00
\$3,92
\$0,00
\$63.92

	File, Service & 1	Notification Fe	es		
Case Number 07-(	Montgomery 9th District Court 19-09142 Sters, Karen vs Montgomery County	· Texas			
Transaction ID:	27453107 (10/7/2009 3:05 PM CDT)	Authorized By:	Robert Mays		
Billing Ref:	•	Submitted By:	Robert Mays		
Documents:	Plaintiff Karen McPeters' Notice of	Appeal	2 Pages		
Filing Parties:	McPeters, Karen (Plaintiff)		Billing Reference		
Charges:	Product/Service	Fee	Sales Tax	Total	
	Court Cost Recovery Fee	\$0.00	\$0.00	) \$(	0.0
	Filing	\$7.00	\$0.46	\$ \$7	7:46
	Online Service	\$8.00	\$0.52	? \$8	8.57
	Processing Fee	\$0.00	\$0.00	\$(	0.00
	Total for Transaction ID 27453107:	\$15,00	\$0.98	\$15	i.98
Transaction ID:	27518152 (10/13/2009 8:36 AM CDT)	Authorized By:	Robert Mays		
Billing Ref:	•	Submitted By:	Robert Mays		
Documents:	Plaintiff Karen McPeters' Amended	Notice of Appeal	2 Pages		
Filing Parties:			Billing Reference		
Charges:	Product/Service	Fee	Sales Tax	Total	
	Court Cost Recovery Fee	\$0.00	\$0.00	·\$(	0.00
	Filing	\$7.00	\$0.46		7.46
	Online Service	\$8.00	\$0.52	\$5	3.52
	Processing Fee	\$0.00	\$0.00	\$0	00.0

	Total for Transaction ID 27518152:	\$15.00	\$0.98	\$15.98
Transaction ID:	27518291 (10/13/2009 8:54 AM CDT)	Authorized By:	Robert Mays	
Billing Ref:	`	Submitted By:	Robert Mays	
Documents:	Plaintiff Karen McPeters' Letter Re Record	questing Clerk's	5 Pages	
Filing Parties:	McPeters, Karen (Plaintiff)		Billing Reference	
Charges:	Product/Service	Fee	Sales Tax	Total
	Court Cost Recovery Fee	\$0.00	\$0.00	\$0.00
	Filing	\$7.00	•	** .
	Online Service	\$8.00	•	• * * * *
	Processing Fee	\$0.00	\$0.00	\$0.00
	Total for Transaction ID 27518291:	\$15.00	\$0.98	\$15.98
Transaction ID:	27667832 (10/21/2009 2:37 PM CDT)	Authorized By:	Robert Mays	
Billing Ref:	,	Submitted By:	Robert Mays	
Documents:	Plaintiff Karen McPeters' Request and Conclusions of Law		•	
Filing Parties:	McPeters, Karen (Plaintiff)		Billing Reference	
Charges:	Product/Service	Fee		Total
	Court Cost Recovery Fee	\$0.00	\$0.00	\$0.00
	Filing	\$7.00	\$0.46	\$7.46
	Online Service	\$8.00	\$0.52	\$8.52
	Processing Fee	\$0.00	\$0.00	\$0.00
	Total for Transaction ID 27667832:	\$15.00	\$0.98	\$15.98
Summary for Case (	)7-09-09142:	\$60.00	\$3.92	\$63.92
Filing, Service & Not	tification Fees Total:	\$60.00	\$3.92	\$63.92
destant in the second of the s	Alert	Fees		
Alerts Fees Total:				\$0.00
		THE STATE OF THE S		
	Purchased De	ocument Fees		
Document Purchase	Fees Total:			\$0.00
	Setur	Fees		
Setup Fees Total:				\$0.00

Search/Report Fees Total:

\$0.00

# Case Fees Total: \$0.00 Message Board Fees Message Board Fees Total: \$0.00 Monthly Research Fees Monthly Research Fees Search/Report Fees

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# LexisNexis File & Serve

# LexisNexis® File & Serve Invoice

Account:	Billing Period:200911	Please send top portion of
Mays, Robert L Jr		Invoice and payment to: LexisNexis, a division of Reed
8626 Tesoro Dr Ste 820	AccountingId:0690542501	Elsevier Inc. P.O. Box 7247-6882
San Antonio, TX 78217	InvoiceId: 200911069054250	L Philadelphia, PA 19170-6882

#### **Billing Period Summary**

Transaction Subtotal:	\$60.00
Adjustment Subtotal:	\$60.00 \$60.00
Sales Tax:	\$3.92
Statutory Filing Fees / Postage:	\$0.00
Total Charges:	\$63.92

E	File, Service &	Notification Fe	es		
				- i zamadnika zati	
Case Number 07-	Montgomery 9th District Court 09-09142 Jeters, Karen vs Montgomery Count	y Tovac			
oase style fiel	receist Nation Valuation Court	y reads	<del></del>		
Transaction ID:	27968830 (11/10/2009 9:13 AM CST)	Authorized By:	Robert Mays		
Billing Ref:		Submitted By:	Robert Mays		
Documents:	Change of Address		1 Pages		
Filing Parties:	McPeters, Karen (Plaintiff)		Billing Reference		
Charges:	Product/Service	Fee	Sales Tax	Total	
	Court Cost Recovery Fee	\$0.00	\$0.00	)	\$0.0
	Filing	\$7.00	\$0.46	;	\$7.4
	Online Service	\$8.00	\$0.52	<u> </u>	\$8.5
	Processing Fee	\$0.00	\$0.00	) ·	\$0.0
	Total for Transaction ID 27968830:	\$15.00	\$0.98	)	\$15.9
Transaction ID:	28025077 (11/13/2009 8:49 AM CST)	Authorized By:	Robert Mays		*.************************************
Billing Ref:		Submitted By:	Robert Mays.		
Documents:	Plaintiff Karen McPeters' Second A Appeal	Amended Notice of	2 Pages		
Filing Parties:	McPeters, Karen (Plaintiff)		Billing Reference		
Charges:	Product/Service	Fee	Sales Tax	Total	
	Court Cost Recovery Fee	\$0.00	\$0.00	)	\$0.0
	Filing	\$7.00	\$0.46	•	\$7.4
	Online Service	\$8:00	\$0.52	!	\$8.5

\$0.00

\$0.00

Processing Fee

\$0.00

for Transaction ID 5077:  114 (11/13/2009 8:53 AM  If Karen McPeters' Notice of t and Conclusions of Law ers, Karen (Plaintiff)  uct/Service  Cost Recovery Fee a Service ssing Fee for Transaction ID 5114:	\$0.00 \$7.00 \$8.00 \$0.00	Robert Mays Robert Mays 2 Pages Billing Reference Sales Tax \$0.00 \$0.46 \$0.52 \$0.00	Total \$0 \$7 \$8 \$6
ff Karen McPeters' Notice of t and Conclusions of Law ers, Karen (Plaintiff)  uct/Service  Cost Recovery Fee e Service ssing Fee for Transaction ID 5114:	Submitted By: Past Due Findings  Fee \$0.00 \$7.00 \$8.00 \$0.00	Robert Mays 2 Pages Billing Reference Sales Tax \$0.00 \$0.46 \$0.52 \$0.00	\$0 \$7 \$8 \$0
t and Conclusions of Law ers, Karen (Plaintiff)  uct/Service  Cost Recovery Fee a Service ssing Fee  for Transaction ID 5114:	Fee \$0.00 \$7.00 \$0.00 \$15.00	2 Pages Billing Reference Sales Tax \$0.00 \$0.46 \$0.52 \$0.00	\$0 \$7 \$8 \$0
t and Conclusions of Law ers, Karen (Plaintiff)  uct/Service  Cost Recovery Fee a Service ssing Fee  for Transaction ID 5114:	\$0.00 \$7.00 \$8.00 \$0.00	### Billing Reference    \$0.00	\$0 \$7 \$8 \$0
Cost Recovery Fee Service Ssing Fee for Transaction ID 5114:	\$0.00 \$7.00 \$8.00 \$0.00	\$0.00 \$0.46 \$0.52 \$0.98	\$0 \$7 \$8 \$0
Cost Recovery Fee Service Ssing Fee for Transaction ID 5114:	\$0.00 \$7.00 \$8.00 \$0.00	\$0.00 \$0.46 \$0.52 \$0.00	\$0 \$7 \$8 \$0
s Service ssing Fee for Transaction ID 5114: 254 (11/13/2009 10:18 AM	\$7.00 \$8.00 \$0.00 <b>\$15.00</b>	\$0.46 \$0.52 \$0.00 \$ <b>0.9</b> 8	\$7 \$8 \$0
for Transaction ID 5114: 252 (11/13/2009 10:18 AM	\$8.00 \$0.00 <b>\$15.00</b>	\$0.52 \$0.00 \$ <b>0.9</b> 8	\$7 \$8 \$0
for Transaction ID 5114: 252 (11/13/2009 10:18 AM	\$0.00 <b>\$15.00</b>	\$0.00 \$ <b>0.98</b>	\$0
for Transaction ID 5114: 254 (11/13/2009 10:18 AM	\$0.00 <b>\$15.00</b>	\$0.00 \$ <b>0.98</b>	\$0
5114: 254 (11/13/2009 10:18 AM	•		\$15
	Authorized By:		
FF Vagan Madatanat America		Röbert Mays	on and the state of the state o
F Varian Mathebaut Assessed	Submitted By:	Robert Mays	
n karen McKeters, Amended Record	Letter Requesting	6 Pages	
ers, Karen (Plaintiff)		Billing Reference	
ict/Service	Fee	Sales Tax	Total
Cost Recovery Fee	\$0.00	\$0,00	\$0
	\$7.00	\$0.46	\$7
Service	\$8.00	\$0.52	\$8
ssing Fee	\$0.00	\$0,00	\$0
for Transaction ID 7254:	\$15.00	\$0.98	<b>\$15</b> .
09142:	\$60.00	\$3.92	\$63.
on Fees Total:	\$60.00	\$3.92	\$63
Alert	Fees		,
			\$0.
Purchased Do	cument Fees		- mr t v mm mitterfil de delta elle
otal:			\$0.
***			
	for Transaction ID 7254:  09142:  on Fees Total:  Purchased Do otal:	for Transaction ID \$15.00 7254: \$60.00  on Fees Total: \$60.00  Alert Fees  Purchased Document Fees	### \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.98 \$0.98 \$0.98 \$0.98 \$0.99 \$0

Setup Fees Total:	\$0.00
Case Fees	
Case Fees Total:	\$0.00
Message Board Fees	
Message Board Fees Total:	\$0.00
Monthly Research Fees	
Monthly Research Fees Total:	\$0.00
Search/Report Fees	
Search/Report Fees Total:	\$0.00

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# LexisNexis File & Serve

#### LexisNexis® File & Serve Invoice

Account:	Billing Period	1:200912	Please send top portion of
Mays, Robert L Jr			invoice and payment to: LexisNexis, a division of Reed
8626 Tesoro Dr Ste 820	AccountingId	1:0690542501	Elsevier Inc. P.O. Box 7247-6882
San Antonio, TX 78217	InvolceId:	2009120690542501	Philadelphia, PA 19170-6882

#### **Billing Period Summary**

Transaction Subtotal:	\$34.30
Adjustment Subtotal:	\$34.30
Sales Tax:	\$1.83
Statutory Filing Fees / Postage:	\$3.85
Total Charges:	\$39.98

Case Number	07-0	lontgomery 9th District Court 9-09142 aters, Karen vs Montgomery Count	y Texas				
Transactio	n	28334923 (12/3/2009 2:18 PM CST)	Authorized By:	Robert Mays			
Billing Ref	:		Submitted By:	Robert Mays			
Documents: Filing Parties:		Plaintiff Karen McPeters' Request Omitted Findings of Fact and Con	7 Pages				
		McPeters, Karen (Plaintiff)		Billing Reference			
Charges:		Product/Service	Fee	Sales Tax	Total		
		Court Cost Recovery Fee	\$0.00	\$0.00	\$0.0		
		Filing	\$7.00	\$0.46	\$7.4		
		Online Service	\$8.00	\$0.52	\$8.5		
		Processing Fee	\$0.00	\$0.00	\$0.0		
		Total for Transaction ID 28334923:	\$15.00	\$0.98	\$15.9		
Summary for Ca	se (	07-09-09142:	\$15.00	\$0.98	\$15.9		

Court	TX Montgomery 9th District Court							
Case Number	se Number 09-11-11474							
Case Style	Mcpeters, Karen vs Barbara Gladden Adamick							

Transaction ID:	28338211 (12/3/2009 3:44 PM CST)	Authorized By:	Robert Mays
Billing Ref:	09-11-11474	Submitted By:	Robert Mays
Documents:	McPeters! Request for Hearing to Investigate Potential Claims	Allow Deposition to	1 Pages

Filing Parti	es:	McPeters, Karen (Plaintiff)		Billing Reference				
Charges:		Product/Service	Fee	Sales Tax	Total			
		Court Cost Recovery Fee	\$0.00	\$0.	00	\$0.00		
		Filing	\$7.00	•		\$7.46		
		Postage & Delivery	\$3.85	•	00	\$3.85		
		Printing, Copying & Handling	\$6.30	•		\$6.30		
		Processing Fee	<b></b> \$0.00	\$0.	00 — ——	\$0.00		
		Total for Transaction ID 28338211:	\$17.15	\$0.	46	\$17.61		
Summary for Ca	se C	9-11-11474:	\$17.15	\$0.	46	\$17.61		
Filing, Service &	Not	tification Fees Total:	\$32.15	\$1.	44	\$33.59		
		Aler	t Fees					
Alerts Fees Total	l L					\$0.00		
		Purchased D	ocument Fees					
		2009 4:35:03 PM ET		Pa	Pages:			
		. Robert ION TO INVESTIGATE POTENTIO	NAL CLATME DUDELLA	NT TO TEX. Fe		\$6.00		
R	. CI	/. P. 202 AND ORDER ALLOWING	<b>DEPOSITION TO INV</b>		iles Tax:	\$0.39		
		NTIAL CLAIMS PURSUANT TO TEX		То	tal:	\$6.39		
		VENTIONALLY FILED NOVEMBER 24, 2009 1-11474: Mcpeters, Karen vs Barbara Gladden Adamick (From						
		ID: 28299709)						
Notes: 0	9-11	-11474			_			
Document Purch	ase	Fees Total:				\$6.39		
		Setu	p Fees					
Setup Fees Total:	:					\$0.00		
		Case	e Fees					
Case Fees Total:					w	\$0.00		
		Message	Board Fees					
Message Board F	ees	<del> </del>		*		\$0.00		
	-	Monthly Pa	esearch Fees					
	***	Monthly Re	esearch Fees	<del>-</del>				

Page 3 of 3

Monthly Research Fees Total:	\$0.00
Search/Report Fe	es
Search/Report Fees Total:	\$0.00

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# LexisNexis File & Serve

# LexisNexis® File & Serve Invoice

Account:	Billing Perio	d:201001	Please send top portion of
Mays, Robert L Jr			invoice and payment to: LexisNexis, a division of Reed
8626 Tesoro Dr Ste 820 San Antonio, TX 78217		d:0690542501	Elsevier Inc. P.O. Box 7247-6882
Son Altono, EX 70217	InvoiceId:	2010010590542501	Philadelphia, PA 19170-6882

# **Billing Period Summary**

Transaction Subtotal:	\$15.00
Adjustment Subtotal:	\$15.00
Sales Tax:	\$0.98
Statutory Filing Fees / Postage:	\$0.00
Total Charges:	\$15.98
	7 11 11 11 11 11 11 11 11 11 11 11 11 11

# File, Service & Notification Fees

		Online Service Processing Fee  Total for Transaction ID	\$8.00 \$0.00	\$0.52	\$
			• •	7	7
			• •	\$0.52	\$
		Filing	\$7.00	\$0.46	\$
		Court Cost Recovery Fee	\$0.00	\$0:00	s
Charges;		Product/Service	Fee	Sales Tax	Total
-			Foo	Reference	, <del>''</del>
Billing Ref: Documents; Filing Parties;		Letter Requesting Supplementary McPeters, Karen (Plaintiff)	Record	1 Pages Billing	
			Submitted By:	Robert Mays	
Transacti ID:	On	29278565 (1/28/2010 3:46 PM CST)	Authorized By:	Robert Mays	

#### Purchased Document Fees

Document Purchase Fees Total:	\$0.00
Setup Fees	
Setup Fees Total:	\$0.00
Case Fees	_
Case Fees Total:	\$0.00
Message Board Fees	
Message Board Fees Total:	\$0.00
Monthly Research Fee	s
Monthly Research Fees Total:	\$0.00
Search/Report Fees	
Search/Report Fees Total:	\$0.00

# IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

CIVIL ACTION NO. 4:10-CV-01103
JURY

# JOINT DISCOVERY/CASE MANAGEMENT PLAN UNDER RULE 26(f) FEDERAL RULES OF CIVIL PROCEDURE

Please restate the instruction before furnishing the information.

1. State when the parties conferred as required by Rule 26(1), and identify the counsel who conferred.

The parties conferred on July 22, 2010. The counsel who conferred were

#### Emily L. Shoemaker, Attorney - Counsel for LexisNexis, a division of Reed Elsevier, Inc.

Paul, Hastings, Janofsky & Walker LLP 600 Peachtree Street, N.E., Suite 2400

Atlanta, GA 30308 direct: 404 815 2252 main: 404 815 2400 direct fax: 404 685 5252

emilyshoemaker@paulhastings.com

www.paulhastings.com

# Sara M. Forlano – Counsel for Montgomery County and Barbara Adamick

Asst. Montgomery County Attorney

207 W. Phillips, Suite 100 Conroe, Texas 77301 sara.forlano@mctx.org Phone: 936-539-7828

FAX: 936-760-6920

#### Allison Standish Miller - Counsel for Frederick Edwards

Shepherd, Scott, Clawater & Houston, L.L.P.
2777 Allen Parkway, 7th Floor
Houston, Texas 77019
(713) 650-6600
(713) 650-1720 (fax)
amiller@sschlaw.com

#### Robert L. Mays, Jr. - Counsel for Karen McPeters

8626 Tesoro Drive, Ste. 820 San Antonio, Texas 78217 Phone: 210-657-7772 FAX: 210-657-7780 mays7772@gmail.com

- 2. List the cases related to this one that are pending in any state or federal court with the case number and court.
- A. "Karen McPeters v. Montgomery County, Texas," Cause No. 07-09-09142-CV, 9<sup>th</sup> District Court of Montgomery County, Texas.
- B. "Karen McPeters v. Barbara Gladden Adamick, Montgomery County District Clerk," Cause No. 09-11-11474-CV, 9<sup>th</sup> District Court of Montgomery County, Texas.
- 3. Briefly describe what this case is about.

This case is about the mandatory requirement by the 9<sup>th</sup> District Court in Montgomery County for litigants to use E-filing in the above and other lawsuits and the requirement of litigants to pay charges to LexisNexis which are not authorized by Texas statutes.

4. Specify the allegation of federal jurisdiction.

This Court has jurisdiction to hear this complaint and to adjudicate the claims stated herein under 28 U.S.C. § 1331 and 1343. Also, jurisdiction is conferred by the U.S. Constitution, Art. XIV, and 18 U.S.C. § 1965, and 42 U.S.C. § 1983.

- 5. Name the parties who disagree and the reasons.
- 6. List anticipated additional parties that should be included, when they can be added, and by whom they are wanted.

Karen McPeters seeks to include as additional parties all Montgomery County litigants who were required to E-file on LexisNexis and pay charges to LexisNexis. Depending upon discovery results and class action certification, she may seek to include a number of LexisNexis subscribers in multiple states.

7. List anticipated interventions.

No interventions are anticipated at this time.

8. Describe class-action issues.

LexisNexis has agreements with at least two counties in Texas, as well as agreements with counties in 38 other states. It appears that LexisNexis insists that litigants be mandated to use and pay for its services, regardless of constitutional protections, the doctrine of separation of powers or other statutory provisions concerning permissible filing fees and charges that litigants must pay.

9. State whether each party represents that it has made the initial disclosures required by Rule 26(a). If not, describe the arrangements that have been made to complete the disclosures.

Karen McPeters provided her initial disclosures on July 21, 2010.

- 10. Describe the proposed agreed discovery plan, including:
  - A. Responses to all of the matters raised in Rule 26(f).
  - B. When and to whom the plaintiff anticipates it may send interrogatories.

Plaintiff anticipates sending interrogatories to each Defendant within the next 10 days.

C. When and to whom the defendant anticipates it may send interrogatories.

- D. Of whom and by what date the plaintiff anticipates taking oral depositions. Plaintiff anticipates taking the deposition of each defendant within the next 120 days.
- E. Of whom and by what date the defendant anticipates taking oral depositions.
- F. When the plaintiff (or the party with the burden of proof on an issue) will be able to designate experts and provide the reports required by Rule 26(a)(2)(B), and when the opposing party will be able to designate responsive experts and provide their reports.

Plaintiff should be able to designate her expert by the time defendants' depositions are completed.

- G. Expert depositions that the plaintiff (or the party with the burden of proof on an issue) anticipates taking, and their anticipated completion date. See Rule 26(a)(2)(B) (expert report).
- H. List expert depositions that the opposing party anticipates taking, and their anticipated completion date. See Rule 26(a)(2)(B) (expert report).
- 11. If the parties are not agreed on a part of the discovery plan, describe the separate views and proposals of each party.
- 12. Specify the discovery beyond initial disclosures that has been undertaken to date.

The parties have provided documents as attachment to various court filings. Other than the attachments, there has been no discovery.

13.	State the	date 1	by which	the	planned	discovery	can	reasonably	be	compl	leted.
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Planned discovery should be completed by	
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14. Describe the possibilities for a prompt settlement or resolution of the case that were discussed in the Rule 26(f) meeting.

A prompt settlement does not appear to be possible.

15. Describe what each party has done or agreed to do to bring about a prompt resolution.

Karen McPeters made a settlement offer to Montgomery County and Barbara Gladden Adamick. That offer was rejected on July 12, 2010.

16. From the attorneys' discussion with their clients, state the alternative dispute resolution techniques that are reasonably suitable, and state when such techniques may be effectively used in the case.

Karen McPeters does not believe that ADR is suitable in this case, except in the context of a class action settlement.

17. Magistrate judges may now hear jury and non-jury trials. Indicate the parties' joint position on a trial before a magistrate judge.

Karen McPeters does not elect to have her trial before a magistrate judge.

18. State whether a jury demand has been made and whether it was made on time.

A jury demand was made and it was made on time.

19. Specify the number of hours that it will take to present the evidence in this case.

The number of hours for evidence depends upon whether class actions status is granted. Without class status, evidence should be able to be presented in fewer than eight hours. No estimate can be made of the time needed for evidence in the event that class status is granted.

20. List pending motions that can be resolved at the initial pretrial and scheduling conference.

Karen McPeters has a pending "Motion to Determine Treatment of Motions" that can be resolved at the initial pretrial and scheduling conference.

21. List other pending motions.

Each defendant has an amended motion to dismiss now pending.

22. Indicate other matters peculiar to the case, including discovery issues, that deserve the special attention of the Court at the conference.

The court may wish to address Karen McPeters' request for class actions status.

23. Certify that all parties have filed Disclosure of Interested Parties, as directed in the Order for Conference and Disclosure of Interested Parties, listing the date of filing for original disclosures and any amendments.

Karen McPeters filed her Disclosure of Interested Parties on April 13, 2010.

24. List the names, bar numbers, addresses and telephone numbers of all counsel.

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#### Respectfully submitted,

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