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Attorneys for Plaintiff, The SCO Group, Inc.

**IN THE UNITED STATES DISTRICT COURT
 FOR THE DISTRICT OF UTAH**

THE SCO GROUP, INC.,
 a Delaware corporation,

Plaintiff/Counterclaim-Defendant,

vs.

NOVELL, INC.,
 a Delaware corporation,

Defendant/Counterclaim-Plaintiff.

NOTICE OF FILING FOR BANKRUPTCY

Civil No.: 2:04CV00139

Judge Dale A. Kimball
 Magistrate Brooke C. Wells

PLEASE TAKE NOTICE that on September 14, 2007, The SCO Group, Inc. along with various other affiliates (collectively referred to herein as the “Debtors”) filed a petition under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Petitions”). The SCO Group, Inc., one of the Debtors, has been named as defendant or other parties in the above-captioned matter. The face pages of Debtor’s Petition is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that as a result of the pendency of the Debtors’ bankruptcy cases and the application of 11 U.S.C. § 362(a)(1), the commencement or continuation of judicial proceedings against the Debtors to pursue prepetition obligations was automatically stayed. The automatic injunction granted by 11 U.S.C. § 362(a) will remain in effect until the bankruptcy case is dismissed or closed or until such earlier times as set forth in 11 U.S.C. § 362(c), (d), (e) and (f).

PLEASE TAKE FURTHER NOTICE that contempt proceedings may be initiated against any party who participates in any violation of the automatic stay, and, pursuant to the provisions of the Bankruptcy Code, the Bankruptcy Court may award actual damages, including costs and attorneys’ fees (and, in appropriate circumstances, punitive damages) to compensate the Debtors for loss arising out of violations of the automatic stay.

DATED this 14th day of September, 2007.

HATCH, JAMES & DODGE, P.C.
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Mark F. James

BOIES, SCHILLER & FLEXNER LLP
David Boies
Robert Silver
Stuart H. Singer
Stephen N. Zack
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By: /s/ Mark F. James
Counsel for The SCO Group, Inc.