

Joseph A. LaSala, Jr.
Senior Vice President
General Counsel and Secretary

Novell

**VIA FACSIMILE AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

April 2, 2004

Mr. Ryan E. Tibbitts
General Counsel
The SCO Group, Inc.
355 South 520 West
Lindon, UT 84042

**Re: *Audit Regarding Asset Purchase Agreement between The Santa Cruz
Operation, Inc. and Novell, Inc., Dated September 19, 1995***

Dear Mr. Tibbitts:

Novell has received no response to my letter of March 1, 2004, regarding agreements in which SCO purported to grant rights with respect to Unix System V, including the Sun and Microsoft licenses.

We strongly believe that we are deserving of a response to our request and urge you to provide one promptly. If we do not hear from you shortly, we will infer that SCO has nothing to say in response to my letter.

Sincerely,



Joseph A. LaSala, Jr.